



# The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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Reporting period: 1 -31/01/2015

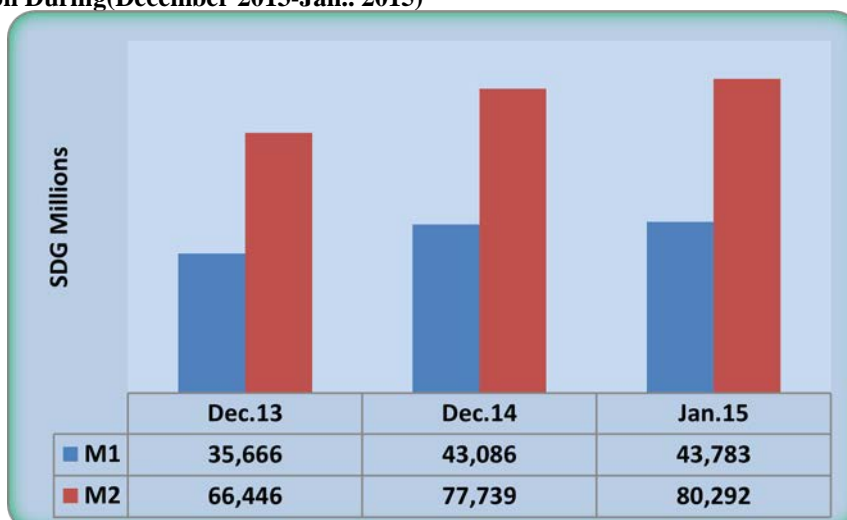
## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2013	Dec. 2014	Jan 2015
<b>Broad Money</b>	<b>66,446</b>	<b>77,739</b>	<b>80,292</b>
Currency with the public	19,179	23,343	22,800
Demand deposits	16,487	19,743	20,983
Quasi money	30,780	34,653	36,509
<b>Total banks assets (liabilities)</b>	<b>77,480</b>	<b>92,317</b>	<b>93,683</b>
<b>Total banks finance</b>	<b>37,657</b>	<b>44,321</b>	<b>45,099</b>
<b>Total banks deposits</b>	<b>44,533</b>	<b>53,978</b>	<b>55,267</b>
Currency with public/ broad money	29%	30%	28%
Demand deposits/ broad money	25%	25%	26%
Quasi money/ broad money	46%	45%	46%
Total banks finance / deposits	85%	82%	82%

Amended Figure.

## (2) Liquidity Position During(December 2013-Jan.. 2015)



### (3) Banks Deposits\*

(SDG million)

Particular	31/12/2014		31/1/2015	
	Local	Foreign	Local	Foreign
Deposits				
Demand	19,609.4	4,994.3	20,297.5	4,702.7
Saving	6,061.4	320.0	6,221.6	322.4
Investment	13,075.2	5,231.1	13,891.5	5,258.9
Margins on LCs & LGs	1,336.4	3,126.5	1,285.0	3,063.4
Others	138.1	86.1	135.8	87.8
Total	<b>40,220.5</b>	<b>13,758.0</b>	<b>41,831.4</b>	<b>13,435.2</b>
	<b>53,978.5</b>		<b>55,266.6</b>	

\* Deposits of residents & non residents

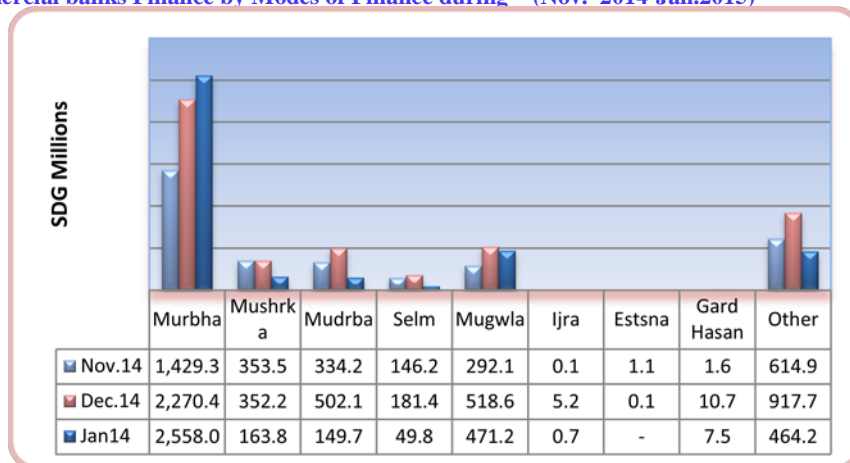
### (4) Banks Finance during (1-31/1/2015)

(A) Murabaha weighted average profit margins amounted to 17.7% and Musharaka weighted average share 36.6%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 36% (Agriculture Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial Bank) and 75% (Albaraka Bank and Farmer Commercial Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (Nov. 2014-Jan.2015)



### (E) Flow and stock of banks Finance (local-currency) by sectors during Jan.2015

(SDG Millions)

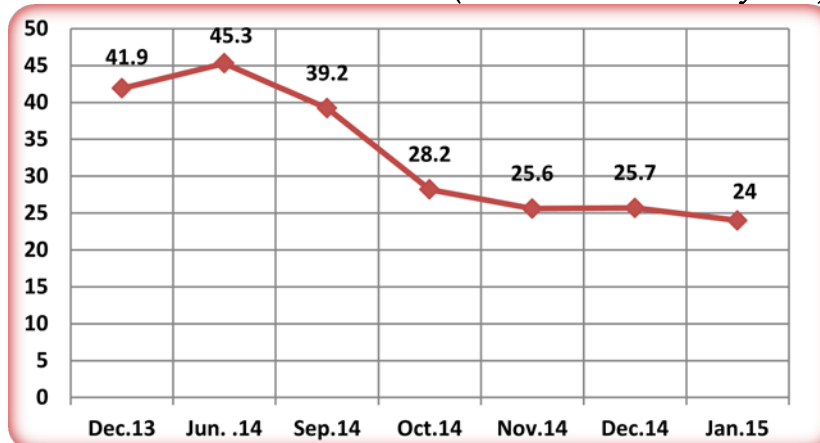
Sectors	Flow*	Percentage % e	Stock*	Percentage %
Agriculture	1,270.3	32.8	6,593.6	16.1
Industry	447.3	11.6	6,184.4	15.1
Transport	63.4	1.6	3,056.6	7.5
Storage	0.0	0.0	24.9	0.1
Local Trade	586.4	15.2	3,784.8	9.3
Exports	125.7	3.3	1,525.0	3.7
Imports	124.4	3.2	805.4	1.9
Construction	857.3	22.2	7,385.1	18.1
Energy & Mining	19.9	0.5	364.0	0.9
Non Bank Financial Institution	44.5	1.2	861.1	2.1
State & Local Gov.	37.3	0.9	1,906.7	4.7
Equity Participation	-	0.0	1,369.0	3.4
Others	288.4	7.5	6,995.1	17.1
<b>Total</b>	<b>3,864.9</b>	<b>100.0</b>	<b>40,855.7</b>	<b>100.0</b>

\* Provisional data

### (5) Inflation Rate:

Inflation rate decreased from 25.7% at the end of December 2014 to 24.0% at the end January 2015.

*The Inflation rates at the end of month (December 2013 – January 2015)*



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 Jan. 2015.

#### (A) Central Bank of Sudan (SDG)

Buying Rate	6.7133
Selling Rate	6.7468

#### (B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.0855	7.0107	7.1210	7.0458	7.0855	7.1209
Exchange Bureaus	7.0855	7.0000	7.1210	7.0350	7.0855	7.1209

\* Most of the Banks registered the highest buying rates, whereas Saudi, Export dev., Ivory and Sudanese Islamic Bank the highest selling rate. Whereas Byblos Bank registered the lowest buying & selling rates.

\* Most of the Exchanges Bureaus registered the highest buying rate, whereas Mohanad, Lira, Alraid registered the highest selling rate whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

### (7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	2013**	Q3* 2014	Q4* 2014
	<b>A. Current A/C (1+2)</b>		<b>(5,397.7)</b>	<b>(1,564.6)</b>
1. Trade Balance		(3,938.2)	(1,272.5)	(1,265.3)
2. Service, Income & Transfers Account		(1,459.5)	(292.0)	(324.3)
<b>B. Capital &amp; Financial A/C</b>		<b>5,860.0</b>	<b>1,302.0</b>	<b>1,057.9</b>
<b>C. Errors &amp; Omissions</b>		<b>(479.9)</b>	<b>254.0</b>	<b>524.0</b>
<b>D. Overall Balance</b>		<b>(17.6)</b>	<b>(8.4)</b>	<b>(7.7)</b>

\* Amended Data \*\* Provisional data

## (8) Stock Exchange Dealing Position

### Khartoum Stock Exchange Market Transactions During (1-31/1/2015)

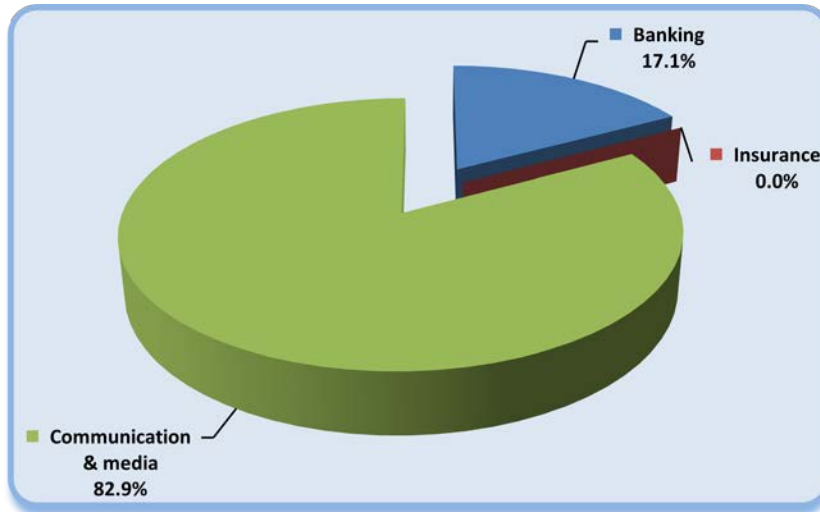
Transactions took place on shares of 8 company in the Banking & Investment Insurance, communication & media and intermediate companies in addition to shares of 2 Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	1,138,347	2524.9	17.1	24
Insurance	192	0.1	0.0	1
Communication & Media	5,043,269	12,211.4	82.9	20
<b>TOTAL</b>	<b>6,181,808</b>	<b>14,736.4</b>	<b>100.0</b>	<b>45</b>

Source: Khartoum Stock Exchange

#### Trading in Shares



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 <sup>nd</sup> Global Invest. Fund	11,300	113.6	73.9	6
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	4,000	40.2	26.1	1
<b>Total</b>	<b>15,300</b>	<b>153.8</b>	<b>100.0</b>	<b>7</b>

#### Trading in Investment Funds

