



The Economic Brief



A Periodical Brief Issue of Statistics Administrative – Central Bank of Sudan

Issue No. 18/2012

Reporting period: 1-30/09/2012

(1) Monetary Indicators

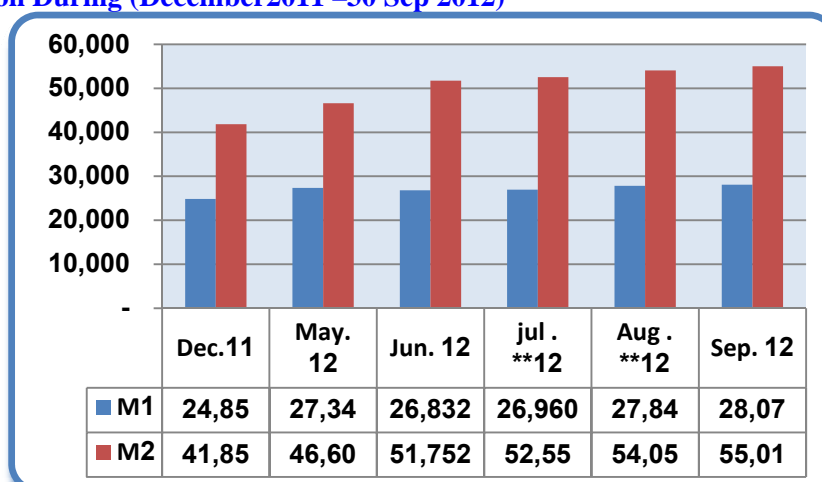
(SDG Million)

Indicator \ Period	Dec. 2011*	Jul 2012	Aug 2012**	Sep. 2012**
Broad Money	41,853	52,551	54,053	54,852
Currency with the public	12,850	13,531	14,286	13,935
Demand deposits	12,000	13,429	13,557	14,108
Quasi money	17,003	25,591	26,210	26,809
Total banks assets (liabilities)	46,504	60,381	61,927	63,405
Total banks finance	22,867	28,242	28,764	28,854
Total banks deposits	27,984	36,636	37,521	38,732
Demand deposits/ broad money	29%	25%	25%	26%
Currency with public/ broad money	31%	26%	26%	25%
Quasi money/ broad money	40%	49%	49%	49%
Total banks finance / deposits	82%	77%	77%	75%

*Amended Data

** Provisional data

(2) Liquidity Position During (December 2011 –30 Sep 2012)



** Provisional data

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(3) Banks Deposits*

(SDG million)

Particular	**2012/08/31		** 2012/09/30	
	Local	Foreign	Local	Foreign
Deposits				
Demand	12,925.7	3,869.0	13,383.6	4,026.5
Saving	3,328.8	90.6	3,370.9	106.6
Investment	9,519.8	4,283.4	9,735.1	4,360.8
Margins on LCs & LGs	467.5	2,882.2	499.7	2,708.4
Others	147.4	7.0	177.3	3.3
Total	26,389.2	11,132.2	27,166.6	11,205.6
	37,521.4		38,372.2	

* Deposits of residents & non residents

** Provisional data

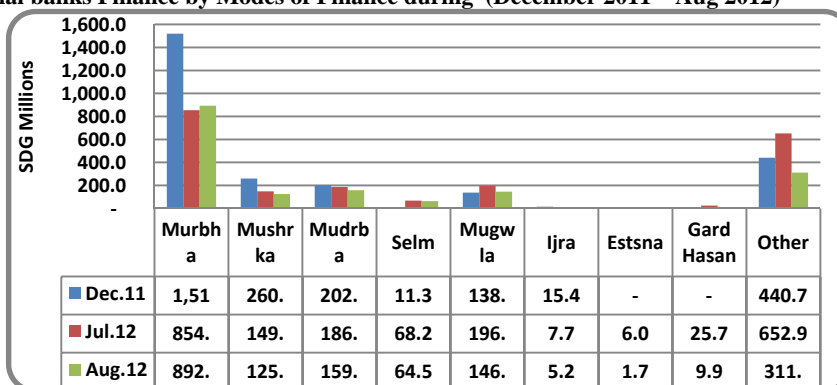
(4) Banks Finance during (1-30/08/2012)

(A) Murabaha weighted average profit margins amounted to 11.0% and Musharaka weighted average share 25.9%.

(B) Murabaha profit margins ranged between 4% (Sudanese French Bank) and 40% at (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, Export Development Bank, Elnelien Bank, Alshamal Bank, Real Estate Commercial Bank, Financial Investment Bank, and 75% (Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – Aug 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during Aug 2012

(SDG Millions)

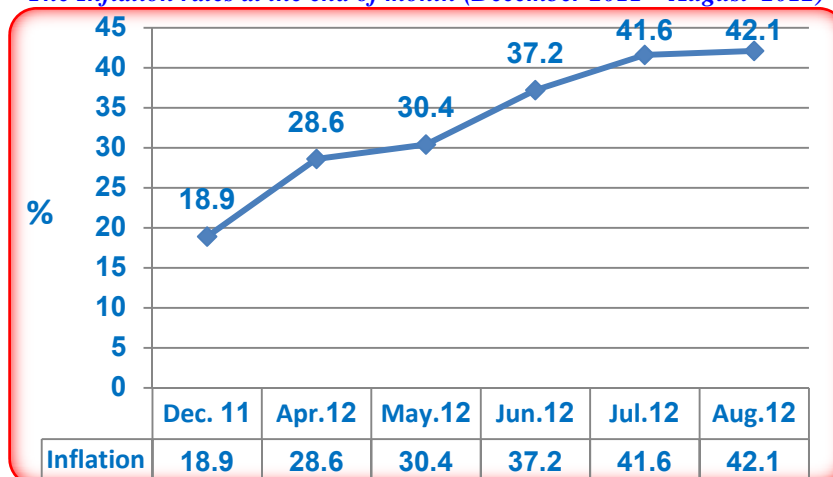
Sectors	Flow	Percentage%	Stock *	Percentage%
Agriculture	145.78	8.49	3,086.26	13.56
Industry	466.37	27.17	2,726.59	11.98
Transport	107.88	6.28	1,356.92	5.96
Storage	0.72	0.04	36.22	0.16
Local Trade	313.56	18.27	3,468.01	15.24
Exports	47.10	2.74	659.43	2.90
Imports	132.34	7.71	1,074.31	4.72
Construction	126.00	7.34	2,691.28	11.83
Energy & Mining	1.94	0.11	44.88	0.20
N. Bank Financial Institution	0.00	0.00	227.27	1.00
State & Local Gov.	35.62	2.08	704.29	3.10
Equity Participation	0.00	0.00	815.32	3.58
Others	339.29	19.77	5,861.64	25.77
Total	1,716.60	100.0	22,752.4	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increased from 41.6 % at the end of July 2012 to 42.1% at the end of August 2012.

The Inflation rates at the end of month (December 2011 – August 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 Sep 2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.6554
Selling Rate	5.6837

(B) Commercial Banks and Exchange Bureaus

(SDG)						
Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.4866	6.5363	7.5240	6.5689	7.4701	7.5074
Exchange Bureaus	7.5344	7.2292	7.5721	7.2653	7.4701	7.5074

* *Saudi Sudanese Bank* registered the lowest buying and selling rates, where as *Saving and social development Bank*, registered the highest selling & buying rate .

* *Ayamama Exchange Bureau* registered the highest buying and selling rate , whereas *African Exchange Bureau* registered the lowest buying and selling rates

((8) Balance of Payment during years (2010-2012)

(USD Millions)

Particulars	Period	2010*	Q3** 2011	Q4** 2011	Q1** 2012
	A. Current A/C (1+2)		157.2	(1,121.7)	(1,448.4)
1. Trade Balance		2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account		(2,407.7)	(106.5)	(122.2)	(127.9)
B. Capital & Financial A/C		661.1	703.9	1,353.2	926
C. Errors and Omissions		(872.5)	(230.3)	(137.0)	(13.7)
D. Overall Balance		(54.2)	(648.1)	(232.2)	1.2

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/09/2012)

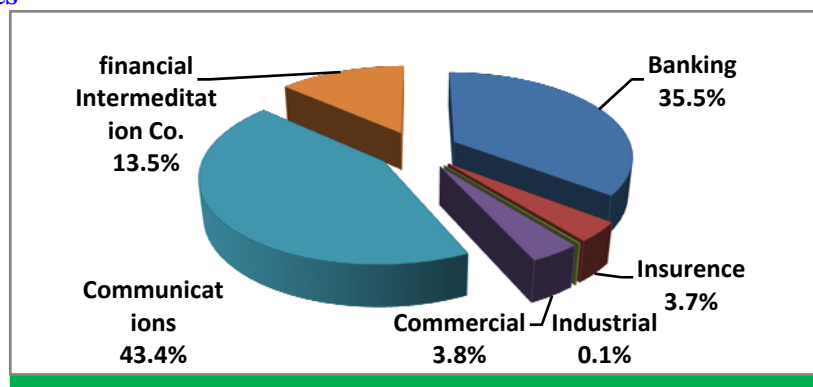
Transactions took place on shares of 9 companies in the Banking, Insurance, Industrial, Commercial, and Communication, in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	68,411	199.6	35.5	34
Insurance	31,839	20.9	3.7	3
Industrial	370	0.6	0.1	1
Commercial	2,442	21.6	3.8	2
Communications	167,831	244.1	43.4	17
Intermediate Companies	634,825	76.2	13.5	4
TOTAL	905,718	563.0	100.0	61

Source: Khartoum Stock Exchange

Trading in Shares

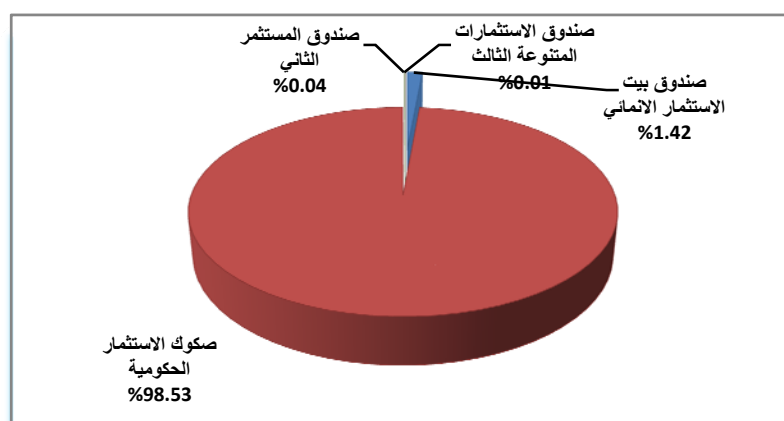


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Development investment House Fund	19,188	192.84	1.42	18
Govern. Investment Sukok *	133,741	13,376.33	98.53	41
2nt Investor's Fund	500	5.03	0.04	1
3rd diversified Investment Fund	200	2.01	0.01	1
Total	153,629	13,576.21	100.00	61

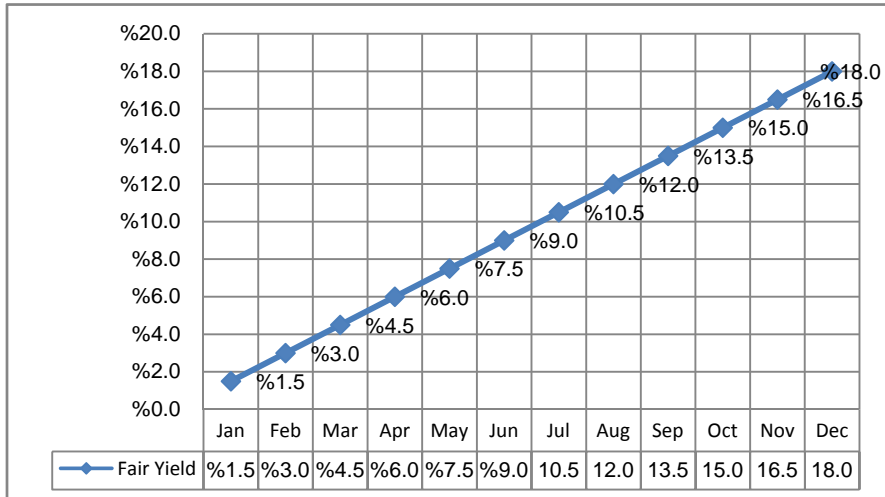
*Includes Gov. Investment Sukok No. 16 and 17

Trading in Investment Funds

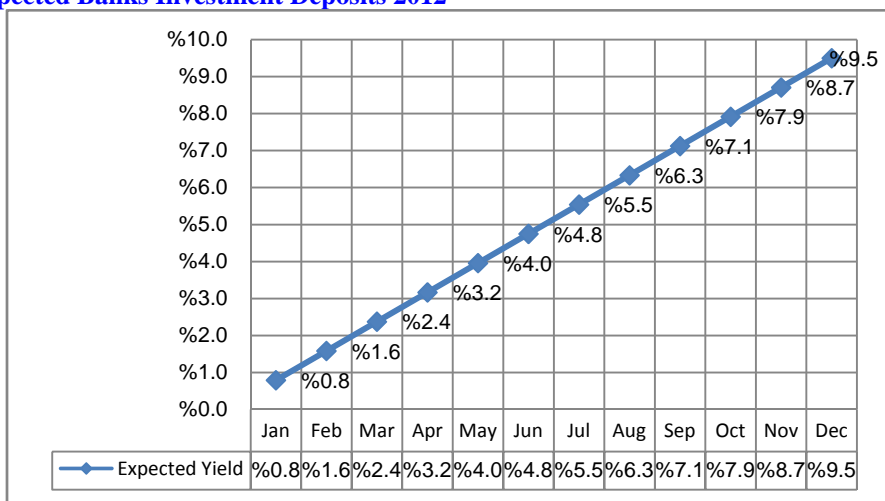


2/The yield curve on government investment Sukok 2011

The average yield for GICs for 2011



Yield curve for Expected Banks Investment Deposits 2012



The overall yield for GMCs, GICs & Investment deposits

