



The Economic Brief



A Periodical Brief Issue of Statistics Administrative – Central Bank of Sudan

Issue No. 10/2012

Reporting period: 01-31/05/2012

(1) Monetary Indicators

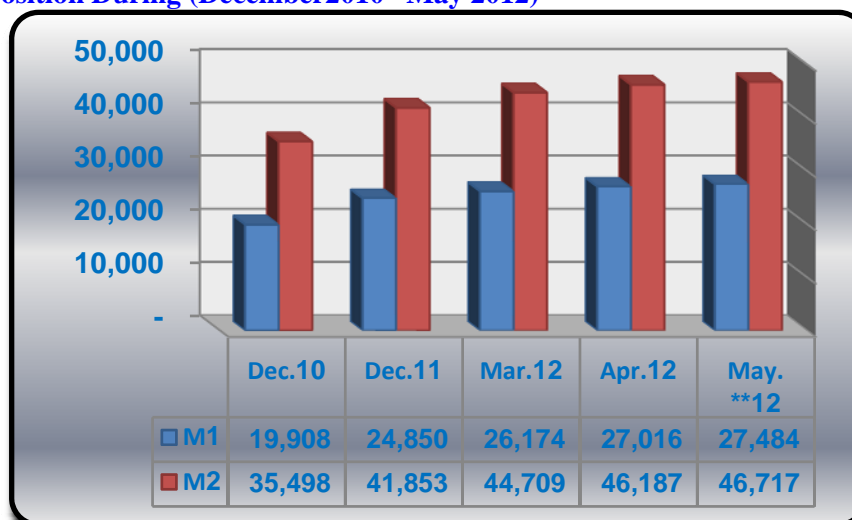
(SDG Million)

Indicator \ Period	Dec. 2011*	March 2012*	April 2012*	31-May 2012**
Broad Money	41,853	44,709	46,187	46,717
Currency with the public	12,850	12,980	13,365	13,524
Demand deposits	12,000	13,194	13,651	13,960
Quasi money	17,003	18,535	19,171	19,233
Total banks assets (liabilities)	46,504	48,866	50,125	52,305
Total banks finance	22,867	24,352	24,848	24,792
Total banks deposits	27,984	30,373	31,110	31,642
Demand deposits/ broad money	29%	30%	30%	30%
Currency with public/ broad money	31%	29%	29%	29%
Quasi money/ broad money	40%	41%	41%	41%
Total banks finance / deposits	82%	80%	80%	78%

*Amended Data

** Provisional data

(2) Liquidity Position During (December 2010 – May 2012)



*Amended Data

** Provisional data

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(3) Banks Deposits*

(SDG million)

Particular	30/04/2012*		31/05/2012**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	12,628.6	1,837.5	12,962.7	1,825.7
Saving	3,023.1	44.4	3,052.8	42.2
Investment	9,434.1	2,170.7	9,621.9	2,168.8
Margins on LCs & LGs	408.6	1,426.1	379.8	1,401.9
Others	135.8	1.0	172.1	14.5
Total	25,630.2	5,479.7	26,189.3	5,453.1
		31,109.9		31,642.4

* Deposits of residents & non residents

** Provisional Data

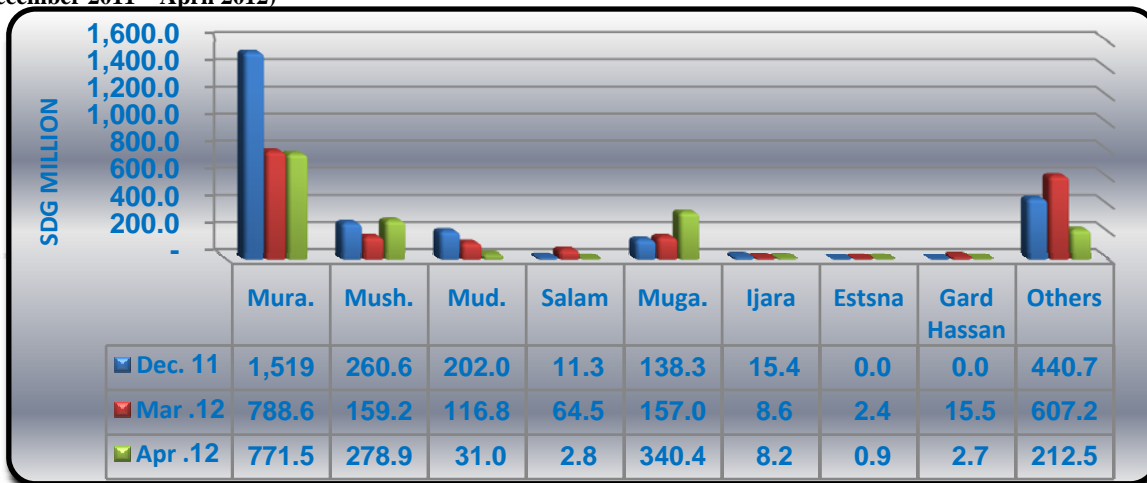
(4) Banks Finance during (1-30/04/2012)

(A) Murabaha weighted average profit margins amounted to 11.4% and Musharaka weighted average share 41.7%.

(B) Murabaha profit margins ranged between 7 % (Sudanese Saudi Bank & Abu Dhabi National Bank) and 18% at (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Khartoum Bank, ELneilin Bank, Shamal Islamic Bank, Financial Investment Bank, Estate Commercial Bank and Export Development Bank) and 90% (Al salam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – April 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during April 2012

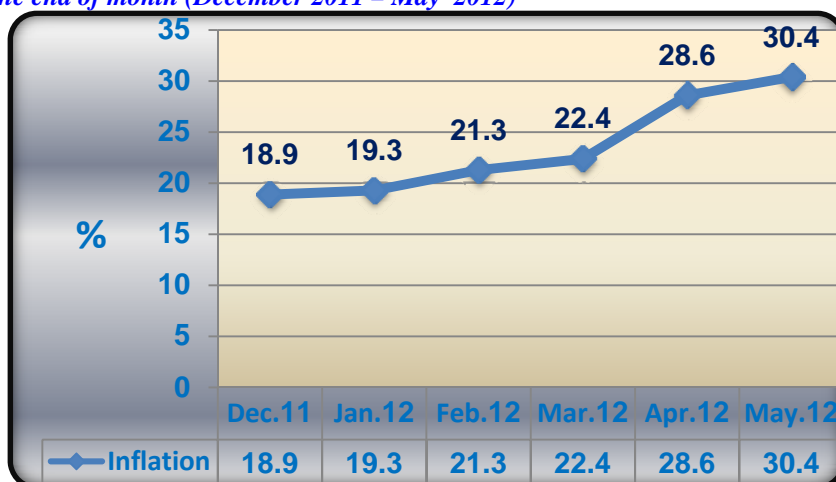
(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage%
Agriculture	122.3	7.4	2,588.5	12.0
Industry	359.1	21.8	2,493.0	11.6
Transport	113.1	6.9	1,215.7	5.6
Storage	0.3	0.0	42.1	0.2
Local Trade	289.4	17.5	3,606.1	16.7
Exports	123.0	7.5	716.2	3.3
Imports	66.0	4.0	1,171.9	5.4
Construction	316.0	19.2	2,320.7	10.8
Energy & Mining	7.0	0.4	33.7	0.2
Non Bank Financial Institution	0.6	0.0	251.6	1.1
State & Local Gov.	6.0	0.4	647.0	3.0
Equity Participation	0.0	0.0	805.9	3.7
Others	246.1	14.9	5,704.9	26.4
Total	1,648.9	100.0	21,597.3	100.0

*Provisional Data

(5) Inflation Rate:

Inflation rate Increased from 28.6 % at the end of April 2012 to 30.4 % at the end of May 2012.
The Inflation rates at the end of month (December 2011 – May 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 May . 2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	3.3041
Selling Rate	3.3206

(B) Commercial Banks and Exchange Bureaus

Rate Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.4021	3.3206	3.4157	3.3339	3.4021	3.4157
Exchange Bureaus	6.1251	6.1246	6.1501	6.1491	6.1251	6.1496

* Saudi Sudanese Bank registered the lowest buying and selling rates, whereas the majority of Banks registered the same highest buying and selling rates .

* Xpress Exchange Bureaus registered the lowest buying and selling rates, whereas the Alaman Exchange Bureau registered the highest buying and selling rates .

(8) Balance of Payment during years (2010-2011)

Particulars	Period	(USD Millions)			
		2010*	Q2** 2011	Q3** 2011	Q4** 2011
A. Current A/C (1+2)		157.2	1,683.5	(1,121.7)	(1,448.3)
1. Trade Balance		2,564.9	2,093.9	(1,015.2)	(1,326.2)
2. Service, Income & Transfers Account		(2,407.7)	(410.5)	(106.5)	(122.1)
B. Capital & Financial A/C		661.1	(271.5)	678.9	1,285.2
C. Errors and Omissions		(872.5)	(1,550.2)	(205.3)	(69.1)
D. Overall Balance		(54.2)	(138.3)	(648.1)	(232.2)

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/05/2012)

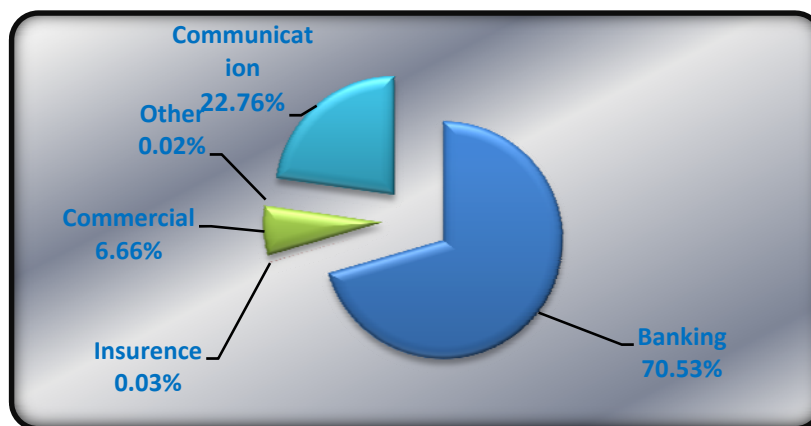
Transactions took place on shares of 10 companies in the Banking, Insurance, Commercial, Other and Communication, in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	2,835,512	2,656.76	70.53	65
Insurance	11,982	1.20	0.03	1
Commercial	25,900	250.95	6.66	3
Communications	546,194	857.40	22.76	20
Other	1,314	0.64	0.02	2
TOTAL	3,420,902	3,766.95	100.00	91

Source: Khartoum Stock Exchange

Trading in Shares

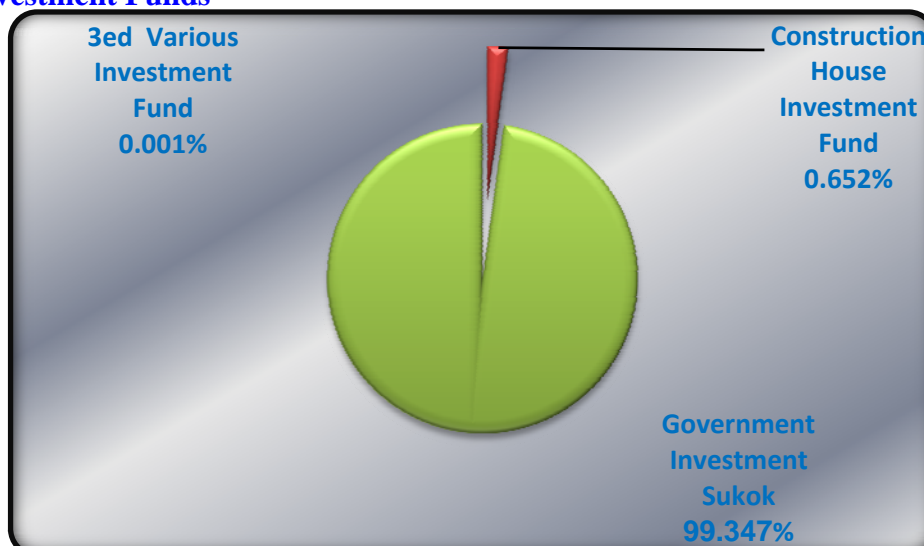


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3 rd Diversified Fund	50	0.503	0.001	1
Investment House Fund for Development	30,755	308.165	0.652	22
Govern. Investment Sukok *	466,810	46,967.437	99.347	72
Total	497,615	47,276.105	100.000	95

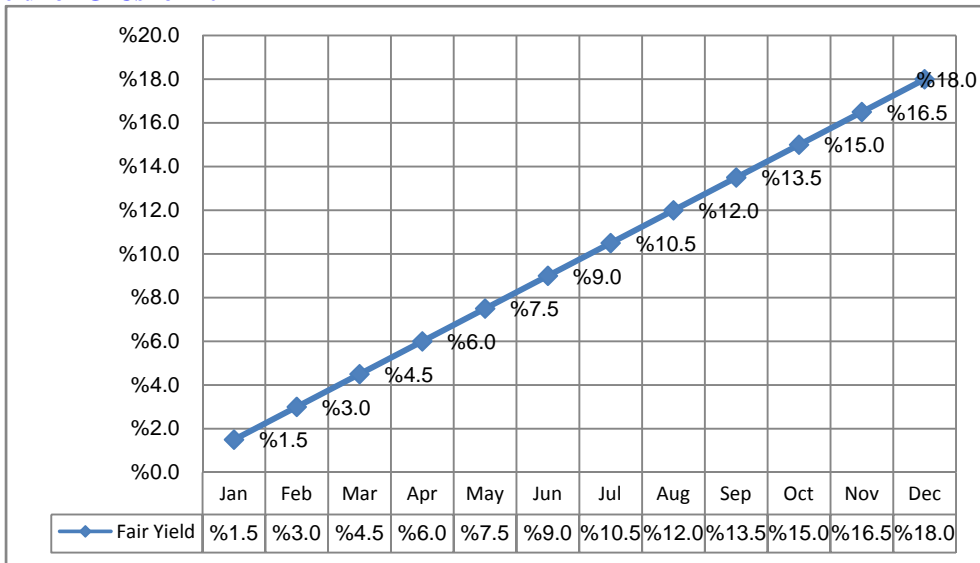
*Includes Gov. Investment Sukok No. 15, 16 and 17

Trading in Investment Funds

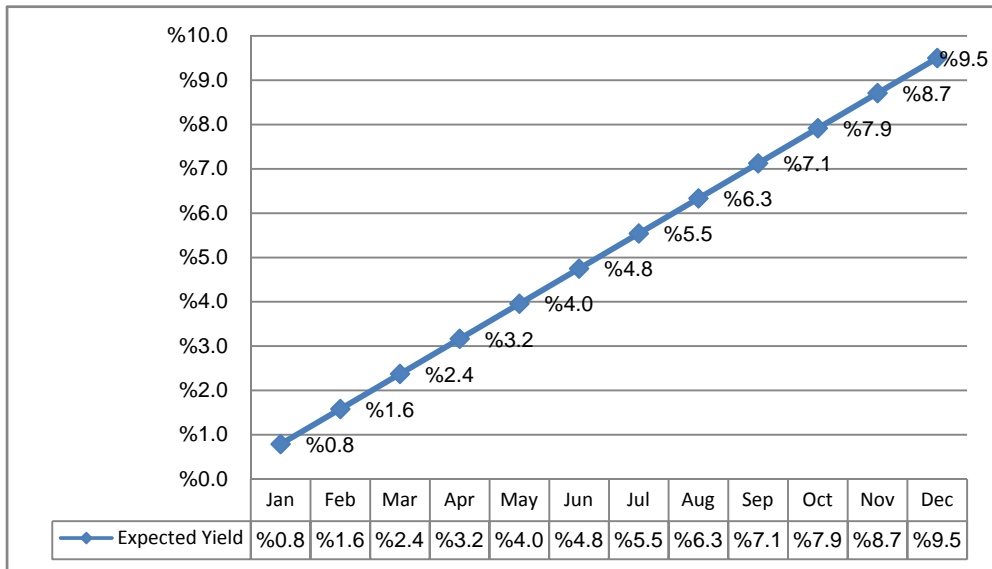


2/The yield curve on government investment Sukok 2011

The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2012



The overall yield for GMCs, GICs & Investment deposits

