



The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 9/2014

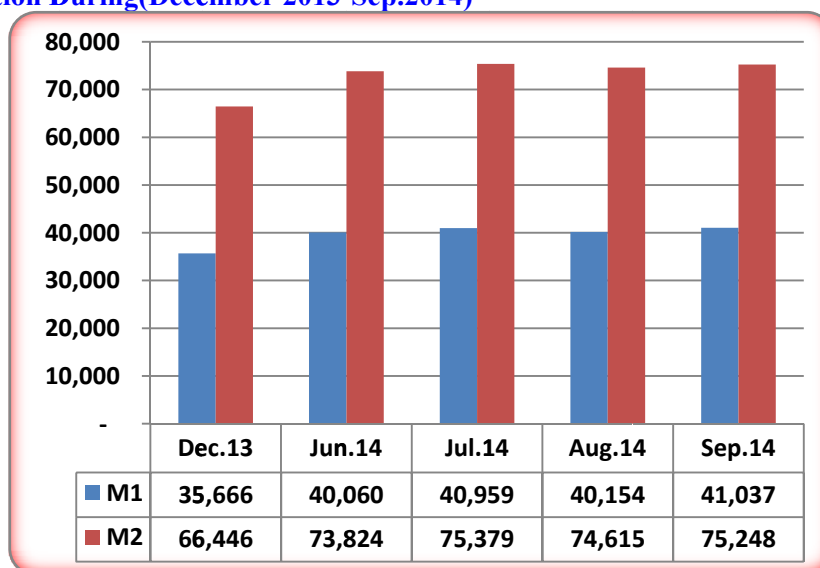
Reporting period:1-30/09/2014

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2013	Jul 2014	Aug 2014	Sep 2014
Broad Money	66,446	75,379	74,615	75,248
Currency with the public	19,179	23,074	20,589	22,250
Demand deposits	16,487	17,885	19,565	18,787
Quasi money	30,780	34,420	34,461	34,211
Total banks assets (liabilities)	77,480	84,327	86,372	93,049
Total banks finance	37,657	41,513	41,635	42,407
Total banks deposits	44,533	50,194	51,853	51,824
Currency with public/ broad money	29%	30%	28%	29%
Demand deposits/ broad money	25%	24%	26%	25%
Quasi money/ broad money	46%	46%	46%	46%
Total banks finance / deposits	85%	83%	80%	82%

(2) Liquidity Position During(December 2013-Sep.2014)



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(3) Banks Deposits*

(SDG million)

Particular	31/08/2014		30/09/2014	
	Local	Foreign	Local	Foreign
Deposits				
Demand	18,907.0	4,698.4	18,853.4	4,605.9
Saving	5,590.1	389.1	5,724.9	344.1
Investment	12,625.8	5,127.1	12,572.6	5,061.8
Margins on LCs & LGs	1,287.8	3,031.0	1,424.8	3,039.5
Others	137.7	59.0	131.2	65.6
Total	38,548.4	13,304.6	38,706.9	13,116.9
	51,853.0		51,823.8	

* Deposits of residents & non residents

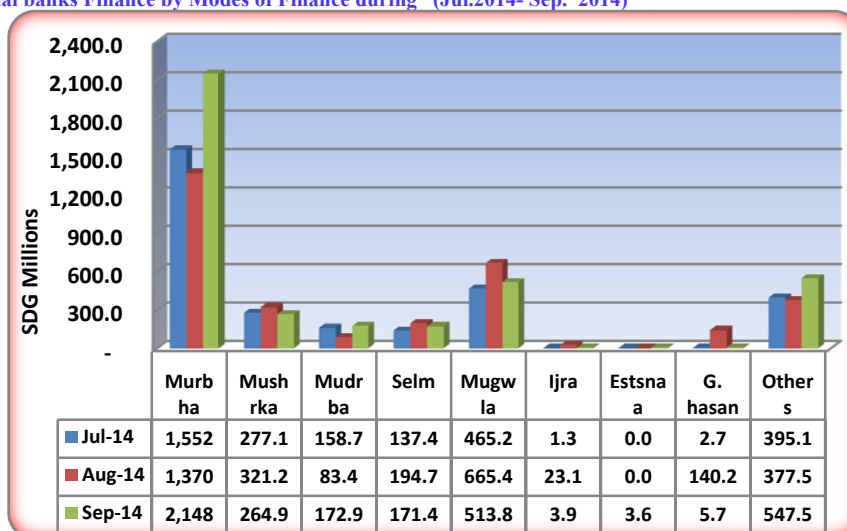
(4) Banks Finance during (1-30/09/2014)

(A) Murabaha weighted average profit margins amounted to 12.7% and Musharaka weighted average share 36.0%.

(B) Murabaha profit margins ranged between 5% (SUD French Bank) and 30% (Byblos Bank).

(C) Musharaka shares ranged between 10% (Export dev., Farmmer, Animal Resource Bank) and 90% (Al salam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Jul.2014- Sep. 2014)



(E) Flow and stock of banks Finance (local-currency) by sectors during -Sep.2014

(SDG Millions)

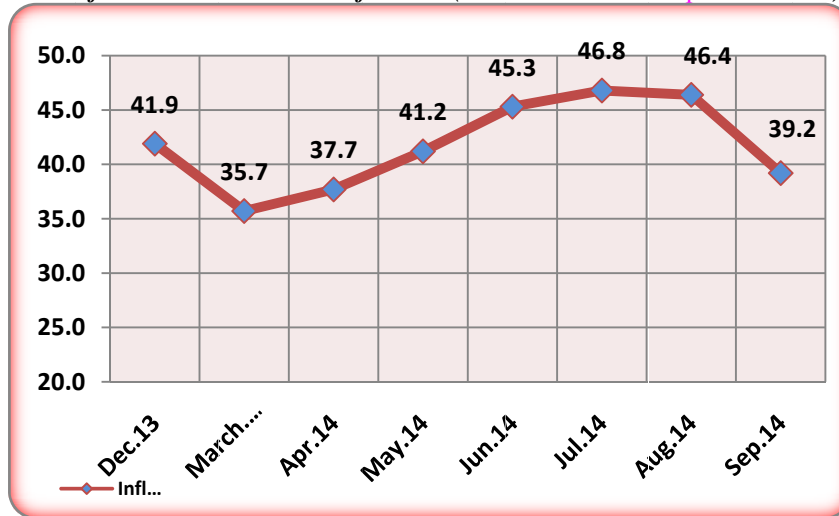
Sectors	Flow*	% Percentage	Stock	Percentage%
Agriculture	615.9	16.1	5,914.6	15.6
Industry	477.7	12.5	5,300.7	14.0
Transport	123.6	3.2	3,184.7	8.4
Storage	15.2	0.4	34.1	0.1
Local Trade	604.1	15.8	3,453.5	9.1
Exports	227.1	5.9	1,449.4	3.8
Imports	180.5	4.7	1,120.1	3.0
Construction	293.3	7.6	4,565.5	12.0
Energy & Mining	143.8	3.8	462.0	1.2
Non Bank Financial Institution	62.2	1.6	471.6	1.2
State & Local Gov.	14.7	0.4	1,383.3	3.7
Equity Participation	0.0	0.0	1,356.2	3.6
Others	1,073.6	28.0	9,209.0	24.3
Total	3,831.7	100.0	37,904.7	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Decreased from 46.4% at the end of August 2014 to 39.2% at the end of September 2014.

The Inflation rates at the end of month (December 2013 – September 2014)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30-Sep. 2014.

(A) Central Bank of Sudan

(SDG)		
Buying Rate	7.2716	7.4616
Selling Rate	7.3080	7.4990

(B) Commercial Banks and Exchange Bureaus

Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.6780	7.2500	7.7163	7.2863	7.6779	7.7163
Exchange Bureaus	7.6779	7.6500	7.7164	7.6882	7.6779	7.7163

* Most of the Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

* Most of the Exchange Bureaus registered the highest buying and selling, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates .

(7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q4 2013	2013	Q1* 2014	Q2 2014
A. Current A/C (1+2)		(1,236.6)	(5,397.7)	(723.3)	(925.0)
1. Trade Balance		(1,146.6)	(3,938.2)	(603.2)	(624.4)
2. Service, Income & Transfers Account		(90.0)	(1,459.5)	(120.1)	(300.6)
B. Capital & Financial A/C		988.0	5,860.0	1,524.6	1,057.0
C. Errors & Omissions		248.9	(479.9)	(803.2)	(129.3)
D. Overall Balance		0.3	(17.6)	(1.9)	2.7

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/09/2014)

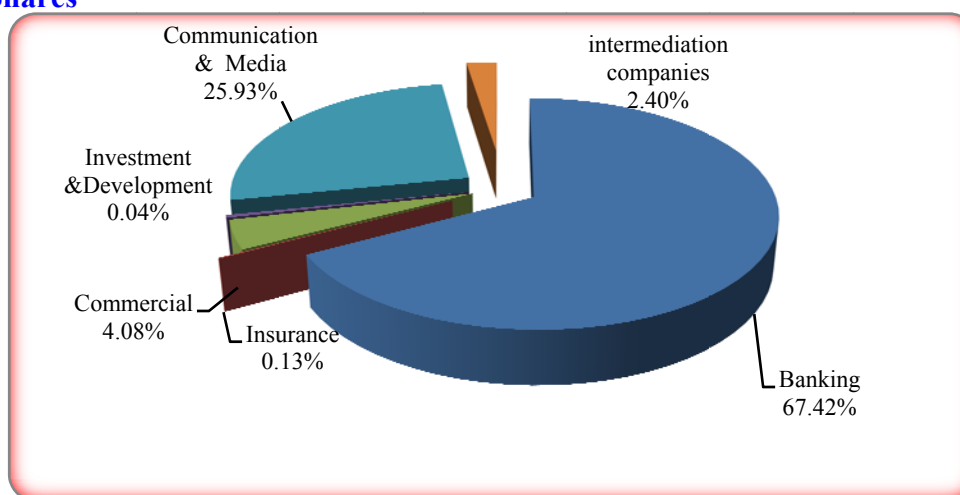
Transactions took place on shares of **15** companies in the Banking & Investment , Insurance , Commercial , Investment and Development , Communication & intermediation companies sector , in addition to shares of **3** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	447,375	778.1	67.42	39
Insurance	3,000	1.5	0.13	1
Commercial	5,250	47.1	4.08	5
Investment & Development	248	0.4	0.04	1
Communication & Media	136,851	299.3	25.93	10
intermediation companies	23,700	27.7	2.40	2
TOTAL	616,424	1,154.0	100.0	58

Source: Khartoum Stock Exchange

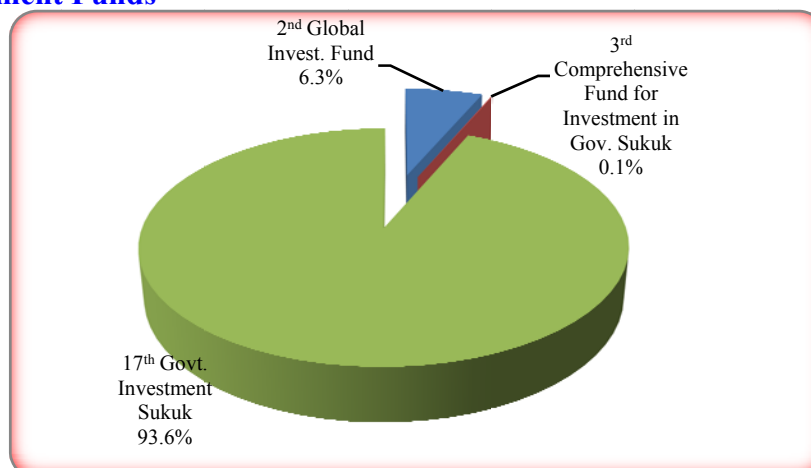
Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest. Fund	101,654	1,021.6	6.3	4
3 rd Comprehensive Fund for Investment in Gov. Sukuk	1,500	15.1	0.1	1
Sukuk Govt. Investment th 17	151,192	15,196.3	93.6	13
Total	254,346	16,233.0	100.0	18

Trading in Investment Funds

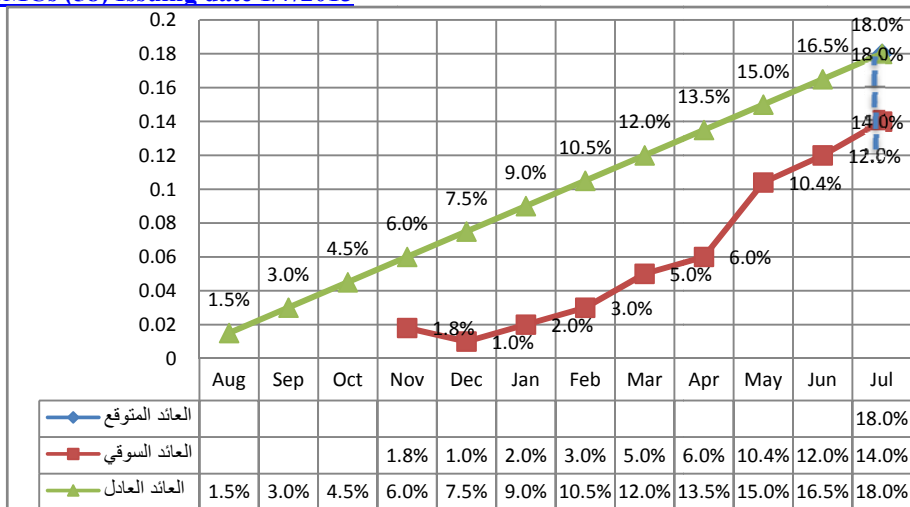


(9) Yield curves for GMCs, GICs & Bank deposits (31/08/2014)

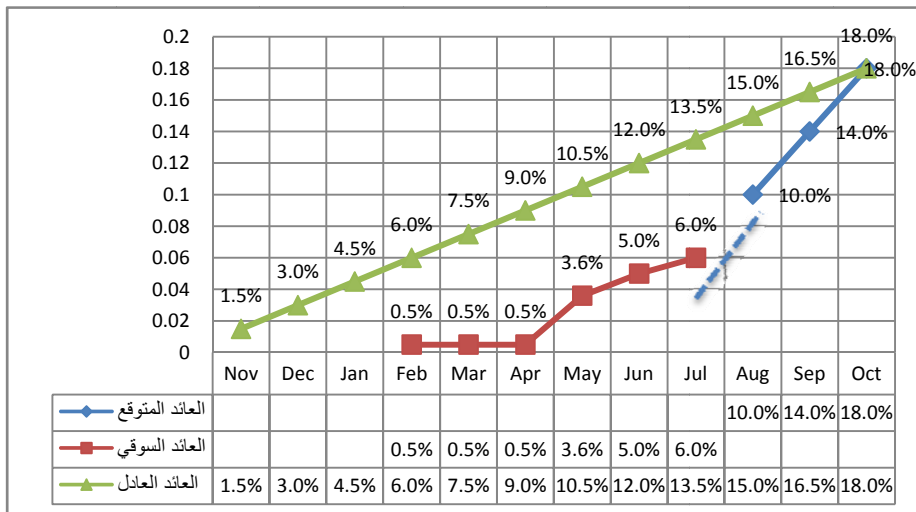
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

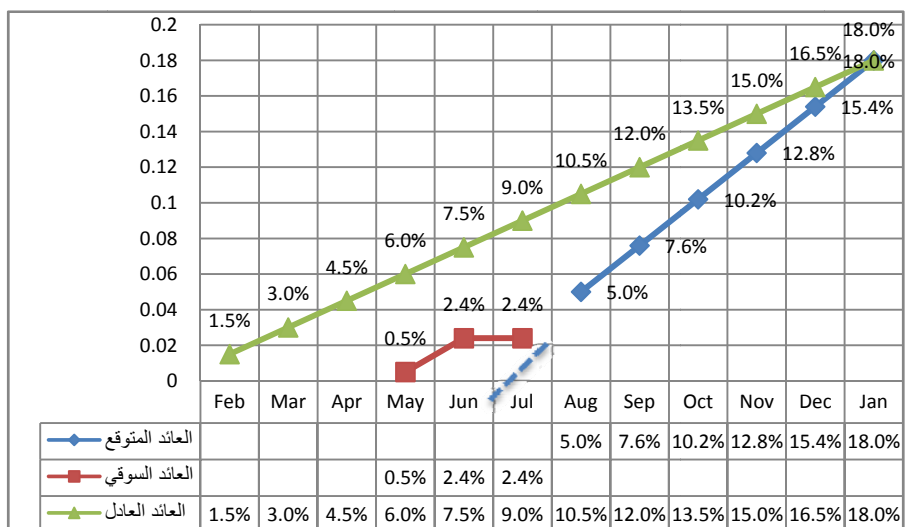
Yield Curve for GMCs (58) Issuing date 1/7/2013



Yield Curve for GMCs (59) Issuing date 1/10/2013

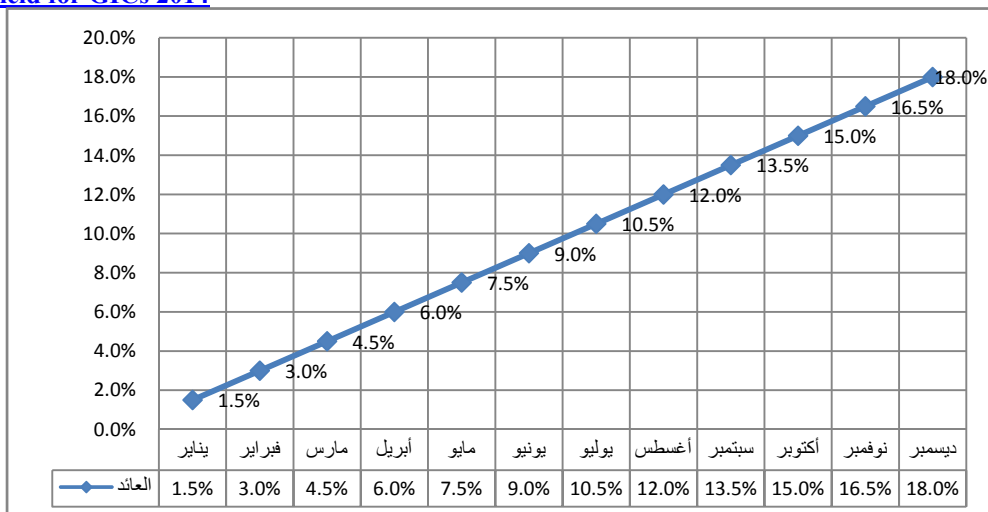


Yield Curve for GMCs (60) Issuing date 1/1/2014



2/ The yield curve on government investment Sukok 2014

The average yield for GICs 2014



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

