



The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 8/2014

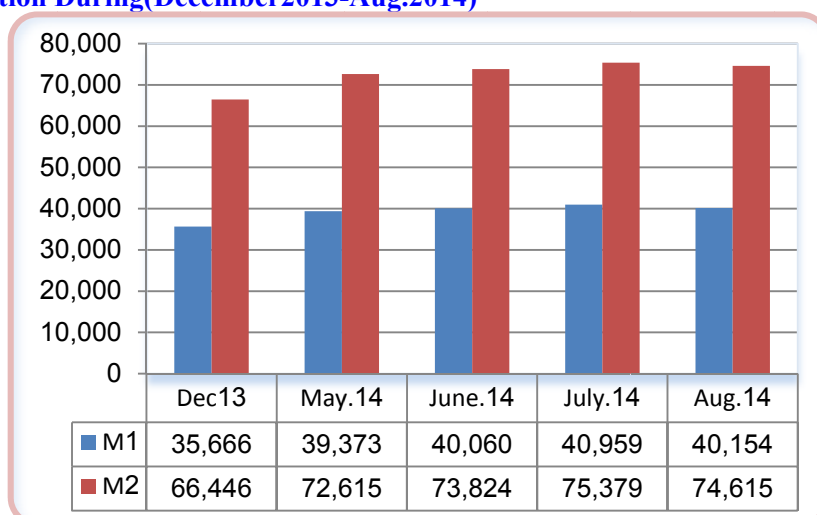
Reporting period:1-31/08/2014

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2013	June 2014	Jul 2014	Aug 2014
Broad Money	66,446	73,824	75,379	74,615
Currency with the public	19,179	20,820	23,074	20,589
Demand deposits	16,487	19,240	17,885	19,565
Quasi money	30,780	33,764	34,420	34,461
Total banks assets (liabilities)	77,480	84,052	84,327	86,372
Total banks finance	37,657	40,842	41,513	41,635
Total banks deposits	44,533	50,741	50,194	51,853
Demand deposits/ broad money	25%	26%	24%	26%
Currency with public/ broad money	29%	28%	30%	28%
Quasi money/ broad money	46%	46%	46%	46%
Total banks finance / deposits	85%	80%	83%	80%

(2) Liquidity Position During(December2013-Aug.2014)



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(3) Banks Deposits*

Particular	31/07/2014		31/08/2014	
	Local	Foreign	Local	Foreign
Deposits				
Demand	17,418.6	4,710.2	18,907.0	4,698.4
Saving	5,403.6	368.0	5,590.1	389.1
Investment	12,477.7	5,652.0	12,625.8	5,127.1
Margins on LCs & LGs	1,261.0	2,722.2	1,287.8	3,031.0
Others	124.3	55.9	137.7	59.0
Total	36,685.2	13,508.3	38,548.4	13,304.6
	50,193.5		51,853.0	

* Deposits of residents & non residents

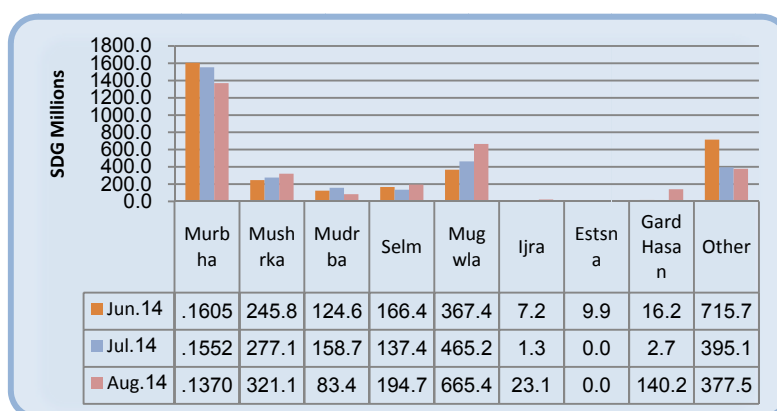
(4) Banks Finance during (1-31/08/2014)

(A) Murabaha weighted average profit margins amounted to 10.4% and Musharaka weighted average share 42.1%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Agriculture, ELgazira Bank).

(C) Musharaka shares ranged between 10% (Export dev. , Farmer , Financial Inv. Bank) and 75% (Farmer , Faisal, Al Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Jun.2014- Aug. 2014)



E) Flow and stock of banks Finance (local-currency) by sectors during -Aug.2014

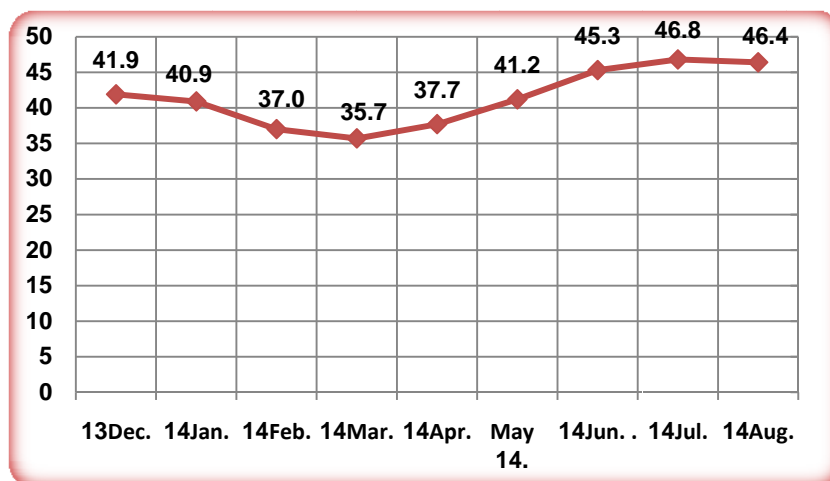
Sectors	(SDG Millions)			
	Flow*	Percentage %	Stock	Percentage %
Agriculture	422.2	13.3	5,619.6	15.3
Industry	308.7	9.7	5,002.5	13.6
Transport	122.4	3.9	3,274.0	8.9
Storage	15.3	0.5	39.6	0.1
Local Trade	435.2	13.7	3,434.4	9.3
Exports	97.4	3.1	1,359.4	3.7
Imports	254.3	8.0	1,089.4	3.0
Construction	212.7	6.7	4,534.7	12.3
Energy & Mining	76.7	2.4	415.6	1.1
Non Bank Financial Institution	1.0	0.0	217.5	0.6
State & Local Gov.	1.1	0.0	1,256.8	3.4
Equity Participation	1.0	0.0	1,165.0	3.1
Others	1,229.0	38.7	9,416.0	25.6
Total	3,176.0	100.0	36,824.4	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Decreased from 46.8% at the end of July 2014 to 46.4% at the end of August 2014.

The Inflation rates at the end of month (December 2012 – August 2014)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31-Aug. 2014.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.4616
Selling Rate	7.4990

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.8745	7.4990	7.9140	7.5365	7.8745	7.9139
Exchange Bureaus	7.8745	7.8500	7.9140	7.8892	7.8745	7.9139

* Most of the Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

* Most of the Exchange Bureaus registered the highest buying and selling, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates .

7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q4 2013	2013	Q1* 2014	Q2 2014
A. Current A/C (1+2)		(924.1)	(4,484.8)	(566.7)	(765.0)
1. Trade Balance		(67.1)	(1,641.7)	25.1	(140.2)
2. Service, Income & Transfers Account		(857.0)	(2,843.1)	(591.7)	(624.8)
B. Capital & Financial A/C		543.2	4,535.4	1,093.5	674.8
C. Errors & Omissions		381.3	68.2	(528.7)	93.0
D. Overall Balance		0.3	(17.6)	(1.8)	2.7

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/08/2014)

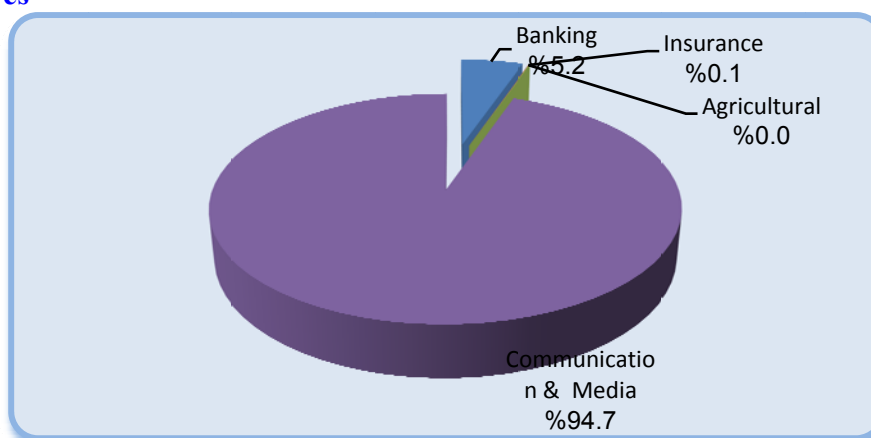
Transactions took place on shares of **9** companies in the Banking & Investment , Insurance , Communication & intermediation companies and Agricultural sector , in addition to shares of **3** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	78,877	146.0	5.2	16
Agricultural	110	1.1	0.0	1
Insurance	3,000	1.5	0.1	1
Communication & Media	1,222,421	2,650.4	94.7	13
TOTAL	1,304,408	2,799.0	100.0	31

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3 rd Comprehensive Fund for Investment in Gov. Sukuk	4,000	40.2	8.2	1
2 nd Global Invest. Fund	22,800	229.1	46.8	5
Sukuk Govt. Investment th 17	2,189	220.1	45.0	17
Total	28,989	489.4	100.0	23

Trading in Investment Funds

