



# The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 7/2014

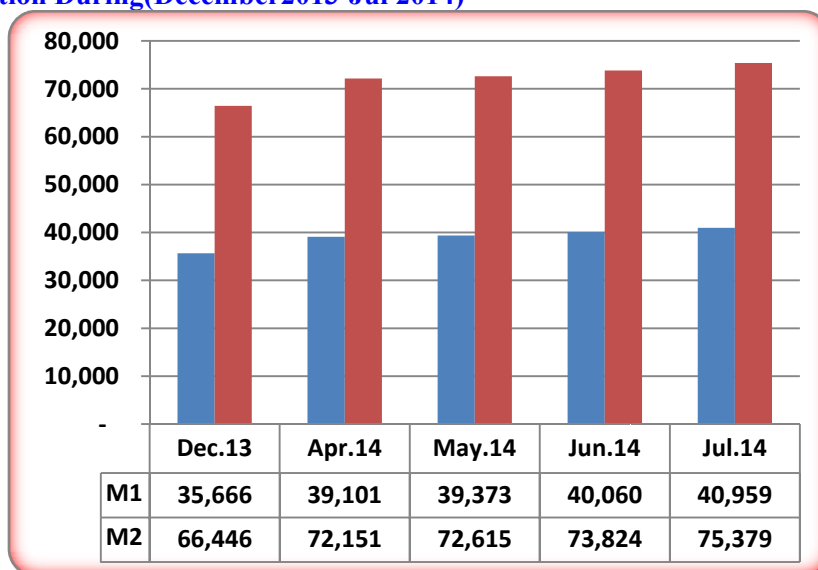
Reporting period:1-31/07/2014

## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2013	May 2014	June 2014	Jul 2014
<b>Broad Money</b>	<b>66,446</b>	<b>72,615</b>	<b>73,824</b>	<b>75,379</b>
Currency with the public	19,179	20,577	20,820	23,074
Demand deposits	16,487	18,796	19,240	17,885
Quasi money	30,780	33,242	33,764	34,420
<b>Total banks assets (liabilities)</b>	<b>77,480</b>	<b>82,436</b>	<b>84,052</b>	<b>84,327</b>
<b>Total banks finance</b>	<b>37,657</b>	<b>40,638</b>	<b>40,842</b>	<b>41,513</b>
<b>Total banks deposits</b>	<b>44,533</b>	<b>49,493</b>	<b>50,741</b>	<b>50,194</b>
Demand deposits/ broad money	25%	26%	26%	24%
Currency with public/ broad money	29%	28%	28%	30. %
Quasi money/ broad money	46%	46%	46%	46%
Total banks finance / deposits	85%	82%	80%	83%

## (2) Liquidity Position During(December2013-Jul 2014)



Web Site : [www.cbos.gov.sd](http://www.cbos.gov.sd)

E. Mail : [research@cbos.gov.sd](mailto:research@cbos.gov.sd)

### (3) Banks Deposits\*

(SDG million)

Particular	30/06/2014		31/07/2014	
Deposits	Local	Foreign	Local	Foreign
Demand	18,591.0	4,489.5	17,418.6	4,710.2
Saving	5,402.1	351.2	5,403.6	368.0
Investment	12,565.0	5,133.9	12,477.7	5,652.0
Margins on LCs & LGs	1,257.8	2,765.8	1,261.0	2,722.2
Others	131.4	53.0	124.3	55.9
<b>Total</b>	<b>37,947.3</b>	<b>12,793.4</b>	<b>36,685.2</b>	<b>13,508.3</b>
	<b>50,740.7</b>		<b>50,193.5</b>	

\* Deposits of residents & non residents

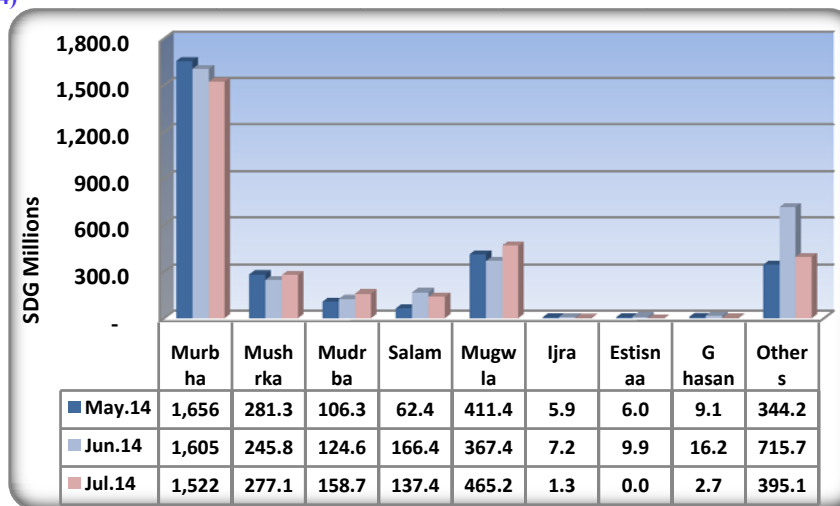
### (4) Banks Finance during (1-31/07/2014)

(A) Murabaha weighted average profit margins amounted to **13.8%** and Musharaka weighted average share **40.4%**.

(B) Murabaha profit margins ranged between **6%** Agriculture Bank) and **30%** (Bybols).

(C) Musharaka shares ranged between **10%** Export development Bank ) and **75%** (Al Baraka Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (May2014- Jul 2014)



### E) Flow and stock of banks Finance (local-currency) by sectors during Jul 2014

(SDG Millions)

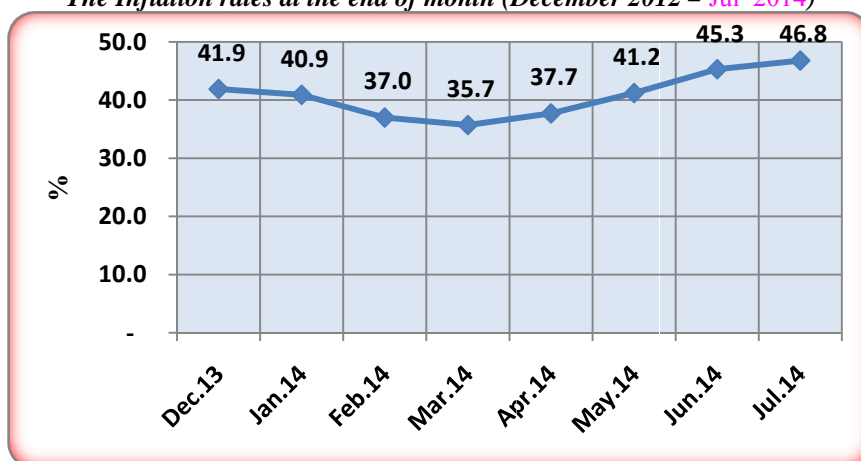
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	517.4	17.3	5,560.4	15.2
Industry	304.4	10.2	5,024.1	13.8
Transport	110.7	3.7	3,446.5	9.4
Storage	29.7	1.0	32.4	0.1
Local Trade	383.5	13.0	3,530.4	9.7
Exports	105.0	3.5	1,383.4	3.8
Imports	401.5	13.5	1,119.0	3.1
Construction	416.6	13.9	4,408.9	12.1
Energy & Mining	53.8	1.8	296.9	0.8
Non Bank Financial Institution	0.0	0.0	192.6	0.5
State & Local Gov.	0.4	0.0	1,059.1	2.9
Equity Participation	0.0	0.0	1,158.4	3.2
Others	667.4	22.3	9,266.6	25.4
<b>Total</b>	<b>2,990.4</b>	<b>100.0</b>	<b>36,477.8</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate Increased from 45.3% at the end of June 2014 to 46.8% at the end of Jul 2014.

*The Inflation rates at the end of month (December 2012 – Jul 2014)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31-Jul 2014.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	7.6497
Selling Rate	7.6880

### (B) Commercial Banks and Exchange Bureaus

Particulars	Rate (SDG)		Rate (SDG)		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	8.0719	7.6880	8.1123	7.7264	8.0719	8.1123
Exchange Bureaus	8.0719	8.0000	8.1124	8.0400	8.0719	8.1123

\* Most of the Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

\* Most of the Exchange Bureaus registered the highest buying and selling, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates .

## 7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q4 2013	2013	Q1* 2014	Q2 2014
<b>A. Current A/C (1+2)</b>		<b>(924.1)</b>	<b>(4,481.3)</b>	<b>(566.7)</b>	<b>(770.8)</b>
1. Trade Balance		(67.1)	(1,641.7)	25.0	(140.2)
2. Service, Income & Transfers Account		(857.0)	(2,839.6)	(591.8)	(630.6)
<b>B. Capital &amp; Financial A/C</b>		<b>462.1</b>	<b>4,005.7</b>	<b>1,004.6</b>	<b>710.1</b>
<b>C. Errors &amp; Omissions</b>		<b>462.3</b>	<b>4,458.0</b>	<b>(439.7)</b>	<b>63.4</b>
<b>D. Overall Balance</b>		<b>0.3</b>	<b>(17.6)</b>	<b>(1.8)</b>	<b>2.7</b>

\* Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/07/2014)

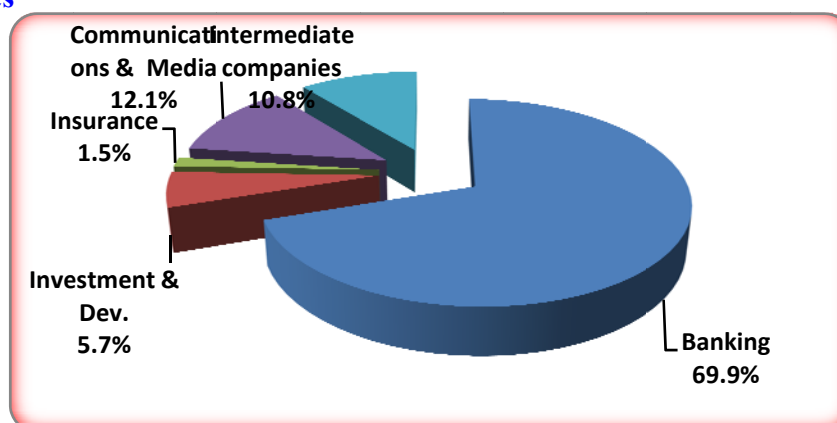
Transactions took place on shares of **12** company in the Banking , Investment and Development and Communication , Insurance and intermediate companies in addition to shares of **4** Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	3,303,089	464.8	69.9	17
Investment & Dev.	25,564	37.7	5.7	2
Insurance	20,000	10.0	1.5	2
Communication & Media	38,555	80.6	12.1	6
Intermediate companies	33,011	71.6	10.8	11
TOTAL	3,420,219	664.7	100	22

Source: Khartoum Stock Exchange

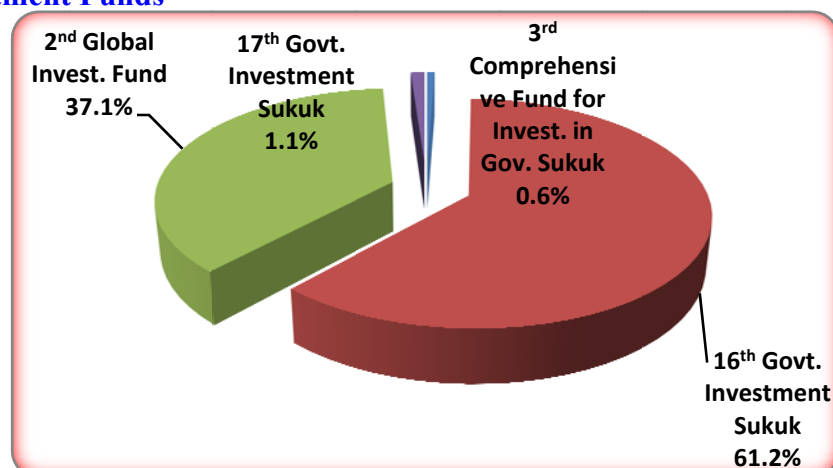
### Trading in Shares



### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	2,168	21,8	0.6	1
Sukuk Govt. Investment <sup>th</sup> 16	20,771	2,077.2	61.2	3
2 <sup>nd</sup> Global Invest. Fund	125,160	1,257.9	37.1	14
Sukuk Govt. Investment <sup>th</sup> 17	383	38.5	1.1	4
Total	148,482	3,395.4	100	22

### Trading in Investment Funds

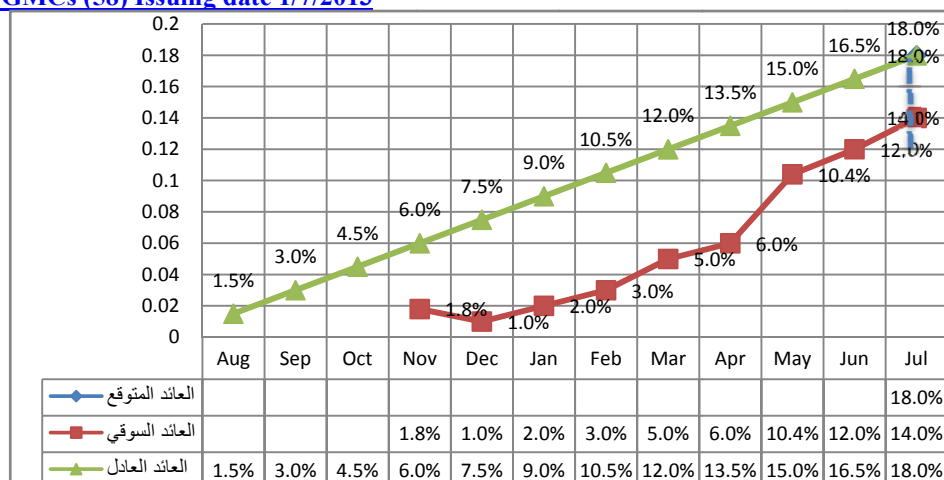


## (9)Yield curves for GMCs, GICs & Bank deposits (31/07/2014)

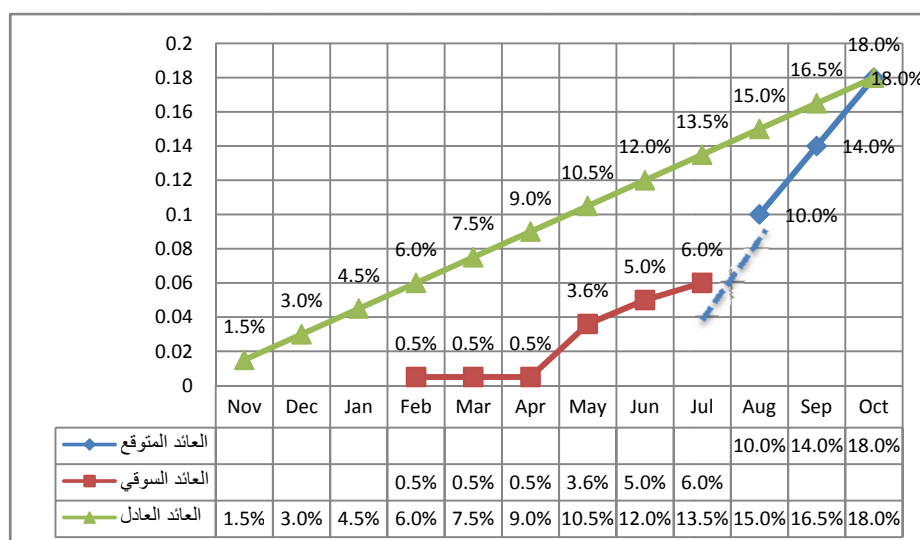
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

### 1/Yield Curves for GMCs:

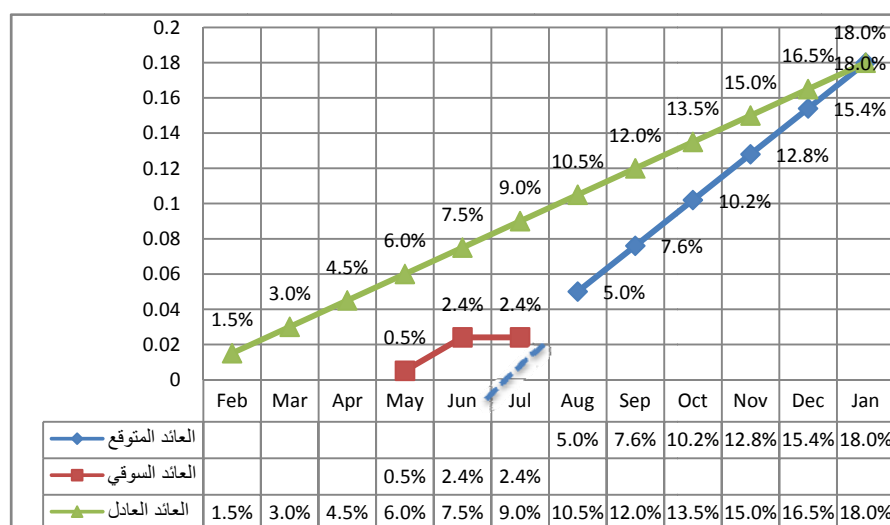
#### Yield Curve for GMCs (58) Issuing date 1/7/2013



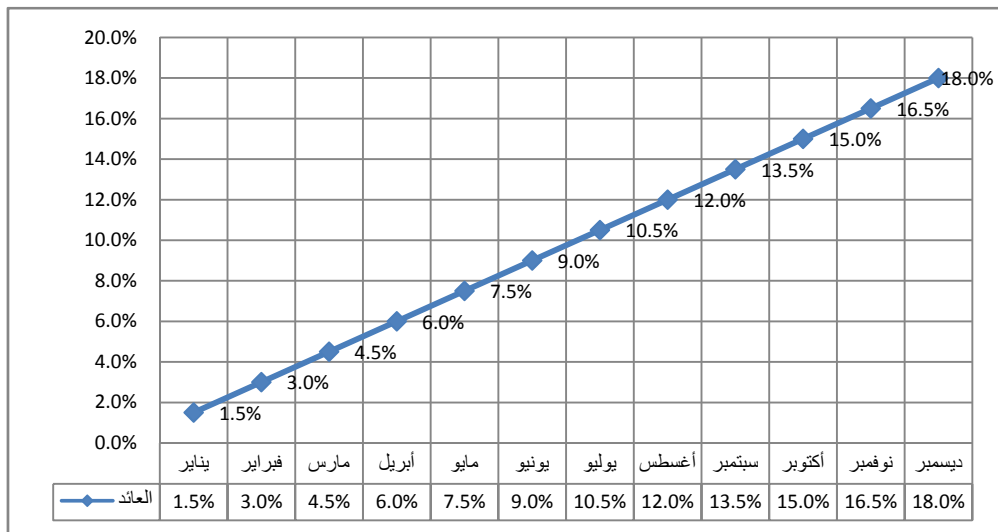
#### Yield Curve for GMCs (59) Issuing date 1/10/2013



#### Yield Curve for GMCs (60) Issuing date 1/1/2014



2/The yield curve on government investment Sukok 2014  
The average yield for GICs 2014



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

