



The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 7/2013

Reporting period:1-15/04/2013

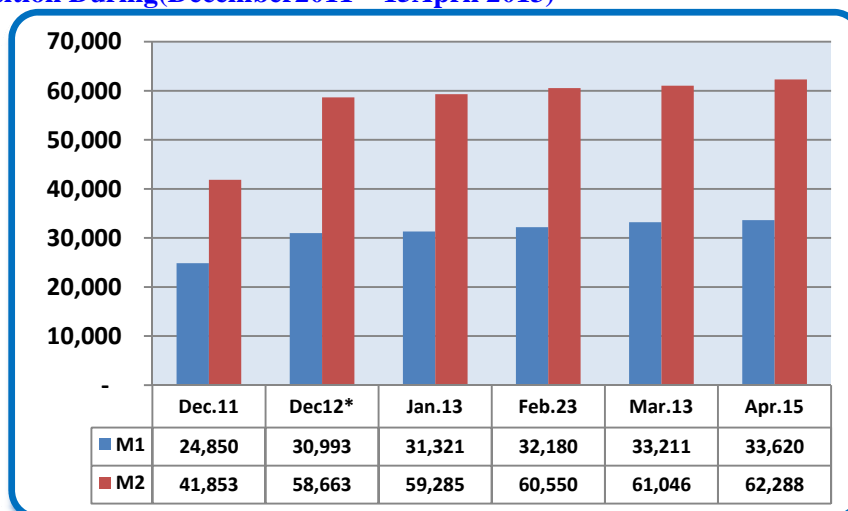
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec 2012*	Feb 2013	March 2013	15April 2013*
Broad Money	58,663	60,550	61,046	62,288
Currency with the public	16,751	16,878	16,999	17,295
Demand deposits	14,242	15,302	16,212	16,325
Quasi money	27,670	28,369	27,836	28,668
Total banks assets (liabilities)	67,050	68,007	68,323	68,828
Total banks finance	30,483	31,620	31,226	31,183
Total banks deposits	39,920	41,770	42,104	42,940
Demand deposits/ broad money	24%	25%	26%	26%
Currency with public/ broad money	29%	28%	28%	28%
Quasi money/ broad money	47%	47%	46%	46%
Total banks finance / deposits	76%	76%	74%	73%

* Provisional data

(2) Liquidity Position During(December2011 – 15April 2013)



*Amended Data

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(3) Banks Deposits*

(SDG million)

Particular	31/03/2013		15/04/2013	
	Local	Foreign	Local	Foreign
Deposits				
Demand	15,890.4	3,960.7	16,048.2	4,023.2
Saving	4,236.1	132.9	4,256.6	142.5
Investment	10,551.5	3,839.4	10,831.5	4,172.4
Margins on LCs & LGs	422.0	2,853.9	439.4	2,778.8
Others	168.0	49.4	194.6	52.8
Total	31,268.0	10,836.3	31,770.3	11,169.7
	42,104.3		42,940.0	

* Deposits of residents & non residents

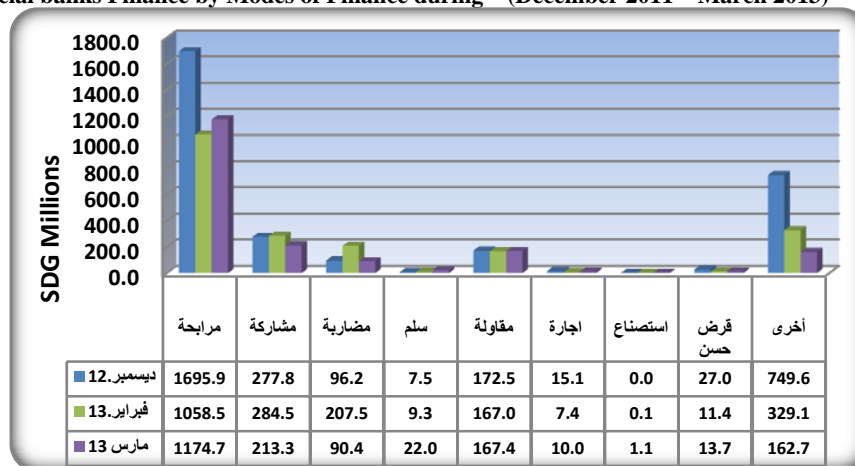
(4) Banks Finance during (1-31/03/2013)

(A) Murabaha weighted average profit margins amounted to **11.8%** and Musharaka weighted average share **29.4%**.

(B) Murabaha profit margins ranged between **6 %** (Baraka Bank) and **18%** (Arab Sudanese Bank).

(C) Musharaka shares ranged between **10%** (Alshamal Bank and Financial Investment Bank , Animal Resources Bank , Export Development Bank) and **90%** (Animal Resources Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – March 2013) *



E) Flow and stock of banks Finance (local-currency) by sectors during Mar2013

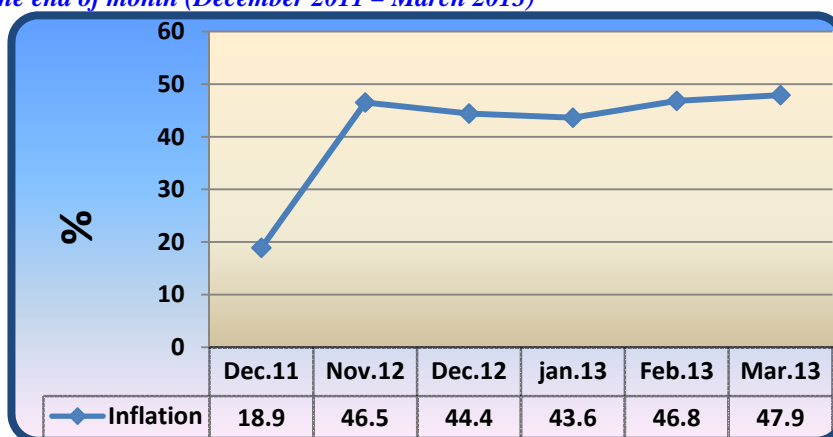
(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	241.7	13.0	3,721.5	14.1
Industry	309.3	16.7	3,703.5	14.2
Transport	203.6	11.0	2,307.6	8.8
Storage	12.5	0.7	19.6	0.1
Local Trade	305.8	16.5	3,033.9	11.6
Exports	230.7	12.4	1,088.7	4.2
Imports	117.9	6.4	886.8	3.4
Construction	173.6	9.4	2,873.3	11.0
Energy & Mining	28.8	1.6	147.5	0.5
NonBank Financial Institution	0.0	0.0	134.5	0.5
State & Local Gov.	5.2	0.3	827.9	3.2
Equity Participation	0.0	0.0	983.7	3.8
Others	226.2	12.2	6,427.1	24.6
Total	1,855.3	100.0	26,155.6	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 46.8% at the end of February 2013 to 47.9% at the end of March 2013.
The Inflation rates at the end of month (December 2011 – March 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 April 2013.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.7504
Selling Rate	5.7791

(B) Commercial Banks and Exchange Bureaus

(SDG)						
Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.3572	7.1675	7.3940	7.2030	7.3339	7.3706
Exchange Bureaus	7.3339	7.3080	7.3706	7.3445	7.3339	7.3706

* *Islamic Sudanese Bank* registered the lowest buying and selling rates, where as *Investment Finance Bank* registered the highest buying and selling rate.

* *Hat Exchange Company* registered the lowest selling and buying rates and, *Many of Exchange Bureaus Company* registered the highest buying and selling rate,

(7) Balance of Payment during years (2011-2012)

(USD Millions)

Period Particulars	2011*	Q4* 2012	2012**	Q1* 2013
A. Current A/C (1+2)	143.2	(1,548.0)	(5,512.3)	(1,266.1)
1. Trade Balance	1,528.1	(1,552.8)	(4,970.4)	(1,109.8)
2. Service, Income & Transfers Account	(1,384.9)	4.8	(541.9)	(156.3)
B. Capital & Financial A/C	948.5	1,052.1	4,198.2	1,746.8
C. Errors & Omissions	(1,736.2)	495.3	1,314.2	(485.6)
D. Overall Balance	(644.5)	(0.6)	0.1	(4.9)

*Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/4/2013)

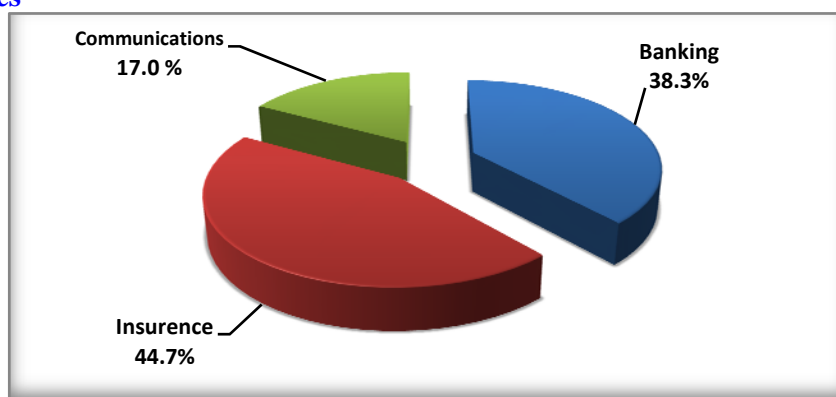
Transactions took place on shares of **6** companies in the Banking, Insurance, and Communications, in addition to shares of **5** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	226,609	290.7	38.3	21
Insurance	513,360	338.8	44.7	4
Industry	72,090	129.0	17.0	13
TOTAL	812,059	758.5	100.0	38

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	795	79.9	21.4	12
3rd diverted Investment Fund	1,000	10.1	2.7	1
2 nd Investor Fund	28,091	282.6	75.9	2
Total	29,886	372.6	100.0	15

*Gov. Sukoks: 15,16,17

Trading in Investment Funds

