



The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 6/2014

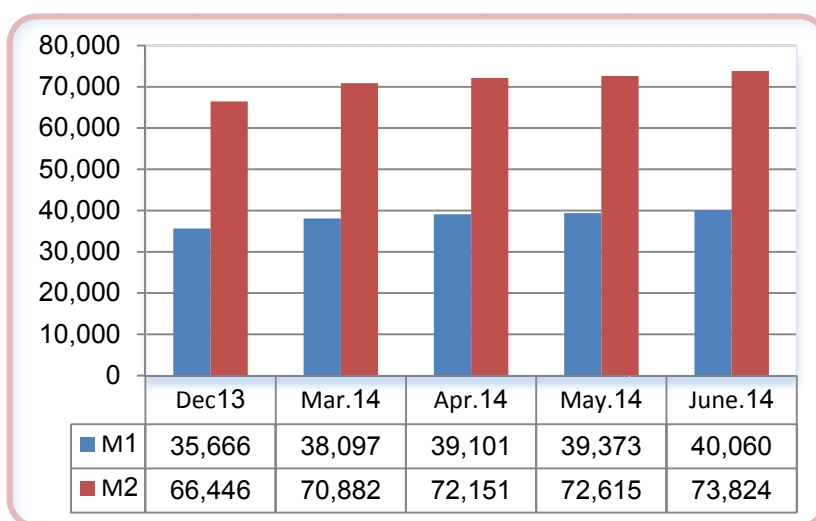
Reporting period:1-30/06/2014

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2013	April 2014	May 2014	June 2014
Broad Money	66,446	72,151	72,615	73,824
Currency with the public	19,179	20,184	20,577	20,820
Demand deposits	16,487	18,917	18,796	19,240
Quasi money	30,780	33,050	33,242	33,764
Total banks assets (liabilities)	77,480	82,057	82,436	84,052
Total banks finance	37,657	40,393	40,638	40,842
Total banks deposits	44,533	49,447	49,493	50,741
Demand deposits/ broad money	25%	26%	26%	26%
Currency with public/ broad money	29%	28%	28%	28%
Quasi money/ broad money	46%	46%	46%	46%
Total banks finance / deposits	85%	82%	82%	80%

(2) Liquidity Position During(December2013-June 2014)



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(3) Banks Deposits*

Particular	31/05/2014		30/06/2014	
	Local	Foreign	Local	Foreign
Demand	18,158.6	4,437.7	18,591.0	4,489.5
Saving	5,337.1	209.5	5,402.0	351.2
Investment	12,214.8	5,126.4	12,565.0	5,133.9
Margins on LCs & LGs	1,089.7	2,704.5	1,257.8	2,765.8
Others	156.8	58.0	131.5	53.0
Total	36,957.0	12,536.1	37,947.3	12,793.4
	49,493.1		50,740.7	

* Deposits of residents & non residents

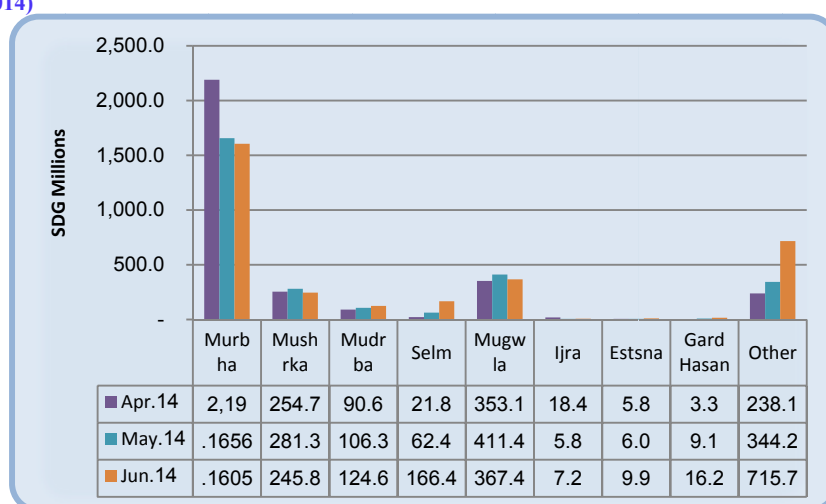
(4) Banks Finance during (1-30/06/2014)

(A) Murabaha weighted average profit margins amounted to 12.1% and Musharaka weighted average share 38.6%.

(B) Murabaha profit margins ranged between 7% (Sudanese French & Abu Dhabi Bank) and 30% (Bybols).

(C) Musharaka shares ranged between 10% (Al Salam, Bank of Khartoum) and 90% (Al Salam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (April 2014- June 2014)



E) Flow and stock of banks Finance (local-currency) by sectors during June 2014

(SDG Millions)

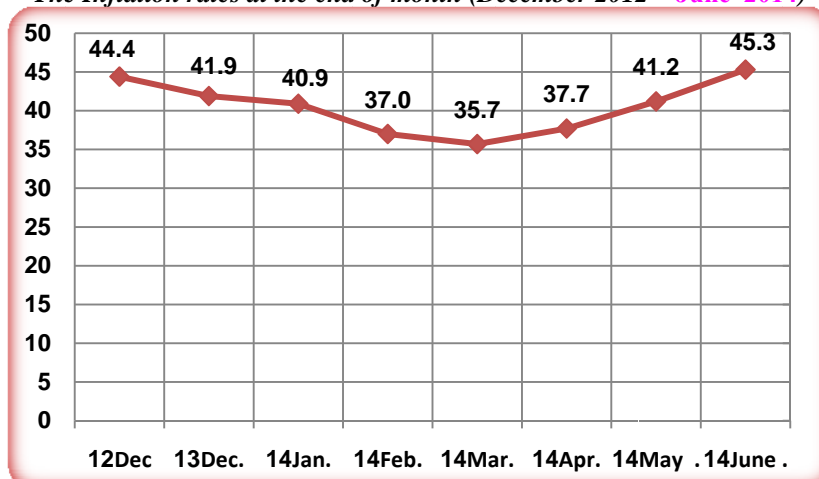
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	610.2	18.7	4,808.2	13.5
Industry	460.6	14.1	5,131.0	14.4
Transport	164.2	5.0	3,415.0	9.6
Storage	14.9	0.5	28.7	0.1
Local Trade	532.0	16.3	3,530.7	9.9
Exports	137.8	4.2	1,385.2	3.9
Imports	289.7	8.9	1,072.3	3.0
Construction	163.9	5.0	4,359.1	12.3
Energy & Mining	51.6	1.6	276.7	0.8
Non Bank Financial Institution	0.8	0.0	195.8	0.6
State & Local Gov.	23.4	0.7	1,008.0	2.8
Equity Participation	-	0.0	1,157.8	3.3
Others	809.9	24.9	9,176.6	25.8
Total	3,259.0	100.0	35,545.2	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increased from 41.2% at the end of May 2014 to 45.3 % at the end of June 2014.

The Inflation rates at the end of month (December 2012 – June 2014)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30-June 2014.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	7.7554
Selling Rate	7.7942

(B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	8.1024	7.7942	8.1430	7.8332	8.1024	8.1429
Exchange Bureaus	8.1024	8.0000	8.1431	8.0400	8.1024	8.1429

* Most of the Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

* Most of the Exchange Bureaus registered the highest buying and selling, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates .

(7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period			
	Q4 2013	2013	Q1* 2014	Q2 2014
A. Current A/C (1+2)	(924.1)	(4,481.3)	(566.7)	(770.8)
1. Trade Balance	(67.1)	(1,641.7)	25.1	(140.2)
2. Service, Income & Transfers Account	(857.0)	(2,839.6)	(591.8)	(630.6)
B. Capital & Financial A/C	462.1	4,005.7	1,004.6	710.1
C. Errors & Omissions	462.3	458.0	(439.7)	63.4
D. Overall Balance	0.3	(17.6)	(1.8)	2.7

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/06/2014)

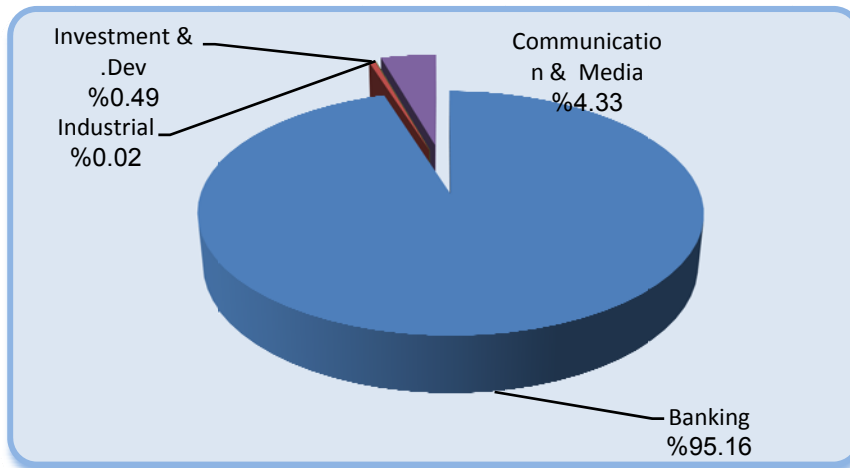
Transactions took place on shares of 8 company in the Banking, Investment and Development and Communication and Industrial, in addition to shares of 4 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	208,716	485.6	95.16	33
Investment & Dev.	20,916	2.5	0.49	1
Industrial	59	0.1	0.02	1
Communication & Media	10,131	22.1	4.33	7
TOTAL	239,822	510.3	100	42

Source: Khartoum Stock Exchange

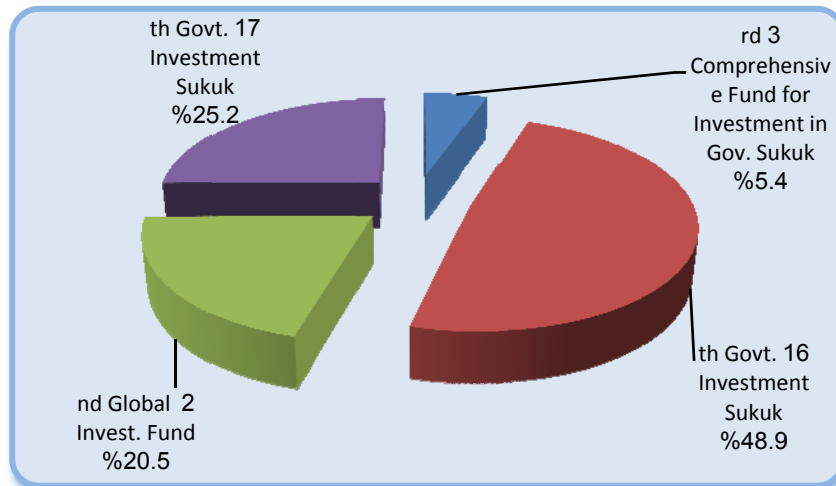
Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3 rd Comprehensive Fund for Investment in Gov. Sukuk	25,500	270.3	5.4	3
16 th Govt. Investment Sukuk	24,301	2,442.5	48.9	16
2 nd Global Invest. Fund	102,197	1,027.1	20.5	18
17 th Govt. Investment Sukuk	12,533	1259.7	25.2	25
Total	164,531	4,999.6	100.0	62

Trading in Investment Funds

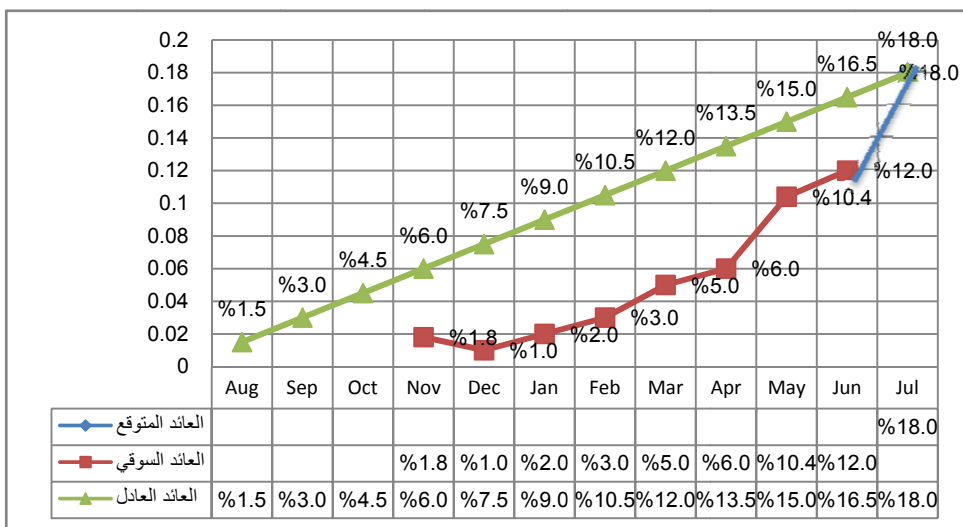


(9)Yield curves for GMCs, GICs & Bank deposits (30/06/2014)

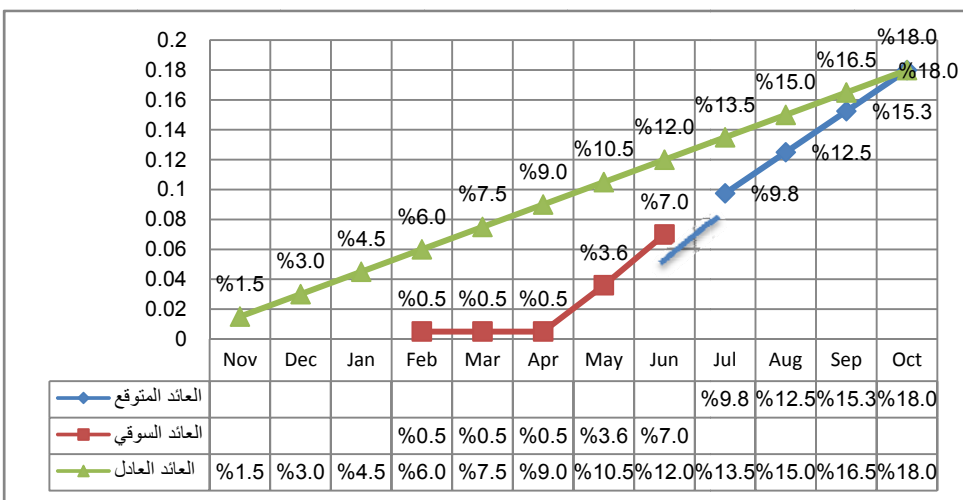
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

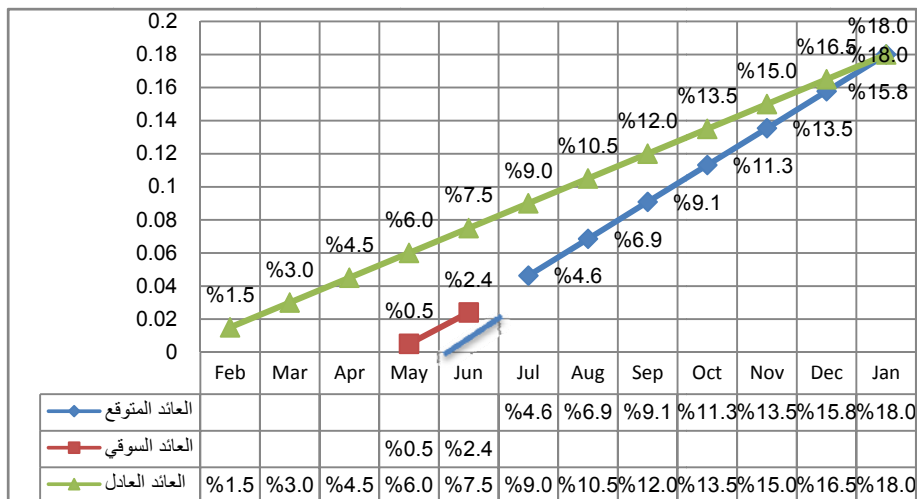
Yield Curve for GMCs (58) Issuing date 1/7/2013



Yield Curve for GMCs (59) Issuing date 1/10/2013

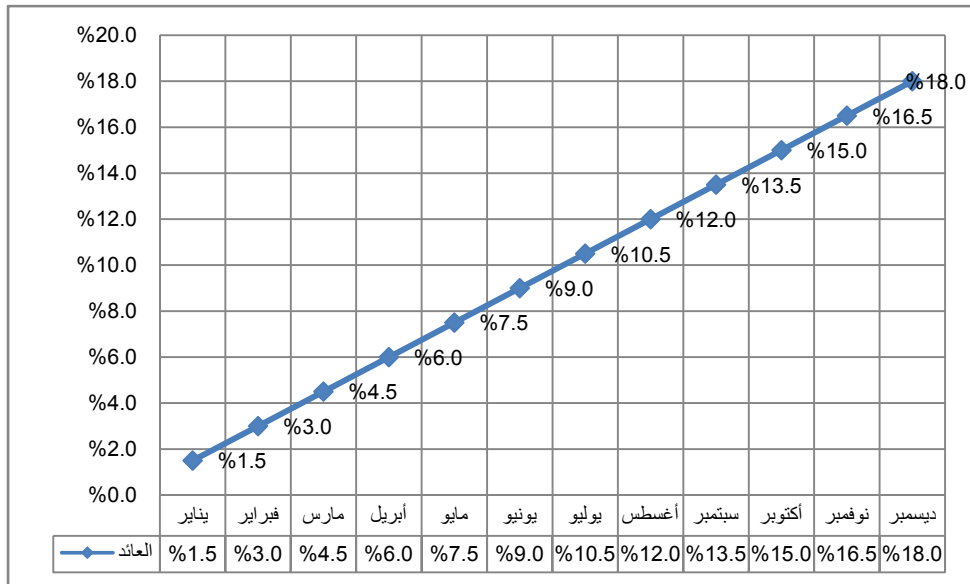


Yield Curve for GMCs (60) Issuing date 1/1/2014



2/ The yield curve on government investment Sukok 2014

The average yield for GICs 2014



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

