



The Economic Brief



A Periodical Review Issued by Statistics Administrative – Central Bank of Sudan

Issue No. 6 /2012

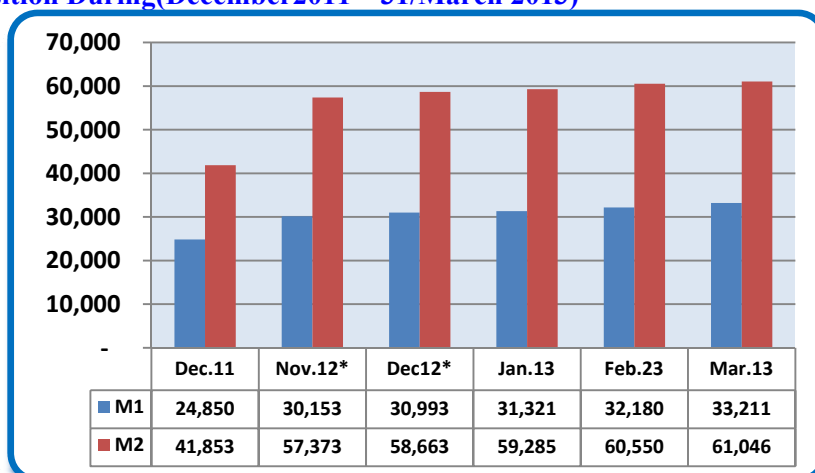
Reporting period:1-30/03/2013

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec 2012*	Jan 2012	Feb 2013	March 2013
Broad Money	58,663	59,285	60,550	61,046
Currency with the public	16,751	16,273	16,878	16,999
Demand deposits	14,242	15,048	15,302	16,212
Quasi money	27,670	27,964	28,369	27,836
Total banks assets (liabilities)	67,050	67,382	68,007	68,323
Total banks finance	30,483	30,890	31,620	31,226
Total banks deposits	39,920	41,208	41,770	42,104
Demand deposits/ broad money	24%	26%	25%	27%
Currency with public/ broad money	29%	28%	28%	28%
Quasi money/ broad money	47%	46%	47%	46%
Total banks finance / deposits	76%	75%	76%	74%

(2) Liquidity Position During(December2011 – 31/March 2013)



*Amended Data

Web Site : www.cbos.gov.sd

E. Mail : research@cbos.gov.sd

(3) Banks Deposits*

(SDG million)

Particular	28/02/2013		31/03/2013	
	Local	Foreign	Local	Foreign
Deposits				
Demand	15,009.3	4,131.5	15,890.4	3,960.7
Saving	4,039.0	126.9	4,236.1	132.9
Investment	10,840.0	3,797.0	10,551.5	3,839.4
Margins on LCs & LGs	414.9	3,159.2	422.0	2,853.9
Others	189.3	63.4	168.0	49.4
Total	30,492.5	11,278.0	31,268.0	10,836.3
	42,104.3		42,104.3	

* Deposits of residents & non residents

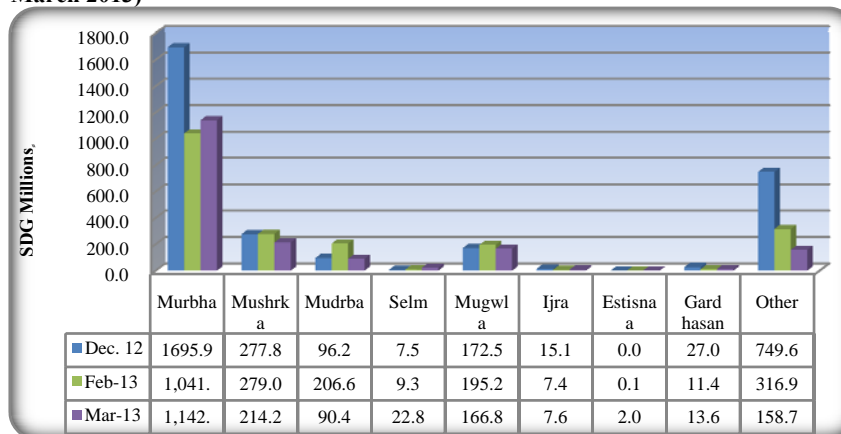
(4) Banks Finance during (1-31/03/2013)

(A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 29.5%.

(B) Murabaha profit margins ranged between 6% (Baraka Bank) and 18% (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Alshamal Bank and Financial Investment Bank, Animal Resources Bank, Export Development Bank) and 90% (Animal Resources Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – March 2013) *



E) Flow and stock of banks Finance (local-currency) by sectors during Mar2013

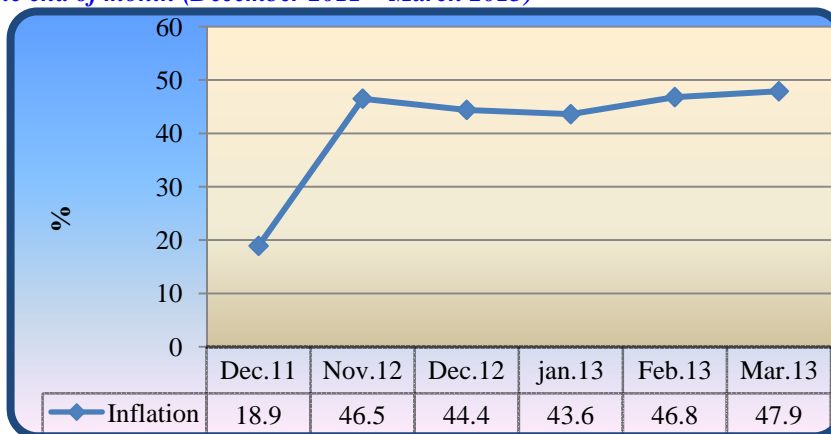
(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	242.7	13.3	3,721.5	14.1
Industry	309.3	17.0	3,703.5	14.2
Transport	202.5	11.1	2,307.6	8.8
Storage	12.5	0.7	19.6	0.1
Local Trade	290.2	16.0	3,033.9	11.6
Exports	230.5	12.7	1,088.7	4.2
Imports	117.9	6.5	886.8	3.4
Construction	161.4	8.9	2,873.3	11.0
Energy & Mining	28.8	1.6	147.5	0.5
NonBank Financial Institution	0.0	0.0	134.5	0.5
State & Local Govt.	0.0	0.0	827.9	3.2
Equity Participation	0.0	0.0	983.7	3.8
Others	222.4	12.2	6,427.1	24.6
Total	1,818.2	100.0	26,155.6	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 46.8% at the end of February 2013 to 47.9% at the end of March 2013. The Inflation rates at the end of month (December 2011 – March 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 March 2013.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.6396
Selling Rate	5.6678

(B) Commercial Banks and Exchange Bureaus

Rate	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1950	6.7518	7.2310	6.7856	7.1950	7.2310
Exchange Bureaus	7.1950	7.1744	7.2314	7.2102	7.1950	7.2310

* Saudi Sudanese Bank registered the lowest buying and selling rates, where as many Banks registered the highest buying and selling rate.

* Hat Exchange Company registered the lowest selling rates and, Wapha, Xpress and Lari Abu Dhabi Exchange Companies registered the lowest buying rate, Alaman Exchange Company registered highest selling rates, whereas many of the Exchange Bureaus Company registered the highest buying rates.

(7) Balance of Payment during years (2011-2012)

		(USD Millions)			
Particulars	Period	2011*	Q3* 2012	Q4* 2012	2012**
	A. Current A/C (1+2)		143.3	(1,537.7)	(1,548.0)
1. Trade Balance		1,528.1	(1,396.5)	(1,552.8)	(4,970.4)
2. Service, Income & Transfers Account		(1,384.9)	(141.2)	4.8	(541.9)
B. Capital & Financial A/C		948.5	1,454.6	1,052.1	4,203.3
C. Errors & Omissions		(1,736.2)	87.1	495.3	1,308.6
D. Overall Balance		(644.5)	4.0	(0.6)	(0.4)

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/3/2013)

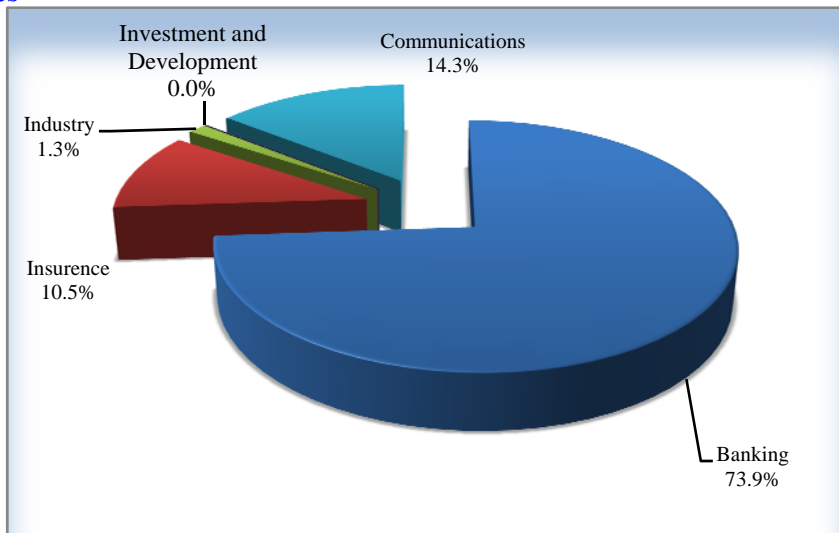
Transactions took place on shares of **10** companies in the Banking ,Insurance, Industry ,Investment &Development and Communications,in addition to shares of **6** Investment funds.

(1)Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	569,960	756.1	73.9	21
Insurance	112,548	107.5	10.5	2
Industry	27,067	13.3	1.3	1
Investment and Development	321	0.2	0.0	1
Communications	81,384	146.2	14.3	7
TOTAL	791,280	1,023.3	100.0	32

Source: Khartoum Stock Exchange

Trading in Shares

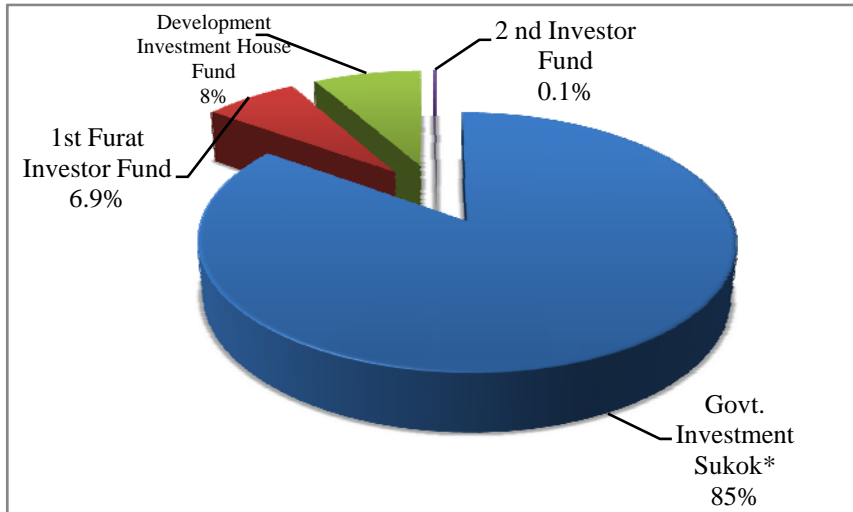


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	85,365	8,580.0	85.0	50
1st Furat Investor Fund	6,894	695.9	6.9	4
Development Investment House Fund	80,177	805.8	8.0	47
2nd Investor Fund	1,500	15.0	0.1	1
Total	137,936	10,096.7	100.0	102

*Gov. Sukoks: 11 ,16,17

Trading in Investment Funds

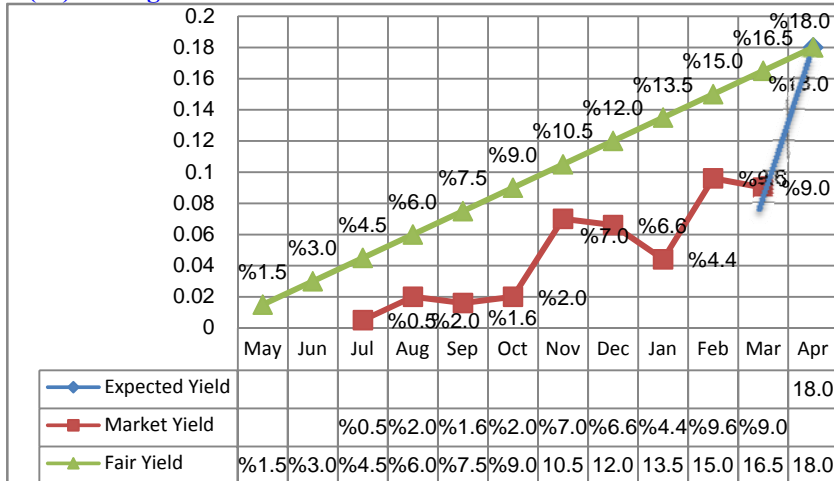


(9) Yield curves for GMCs, GICs & Bank deposits (31/3/2013)

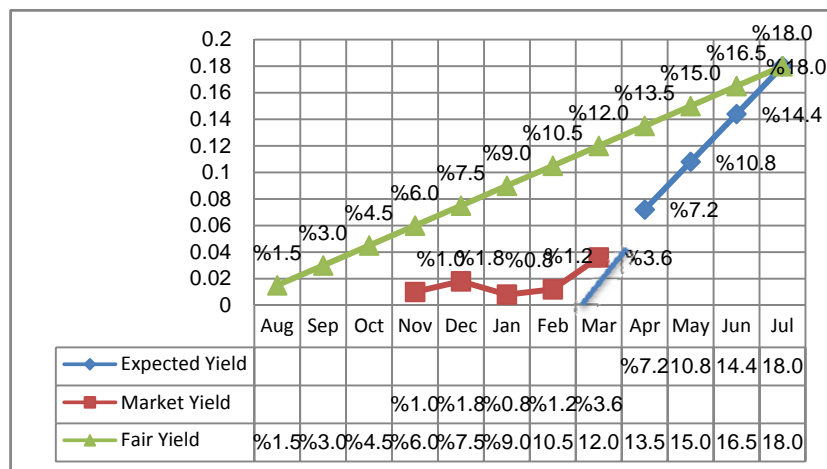
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

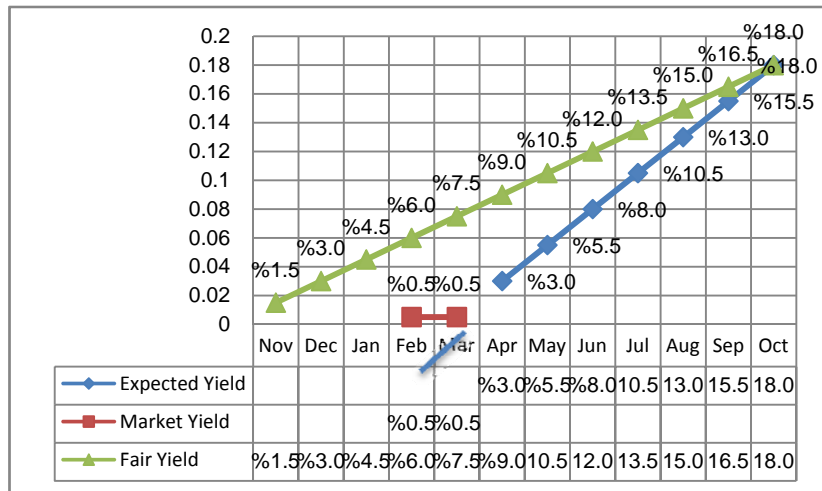
Yield Curve for GMCs (53) Issuing date 1/4/2012



Yield Curve for GMCs (54) Issuing date 1/7/2012



Yield Curve for GMCs (55) Issuing date 1/10/2012



2/The yield curve on government investment Sukok 2012

The average yield for GICs for 2012

