



# The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 5/2014

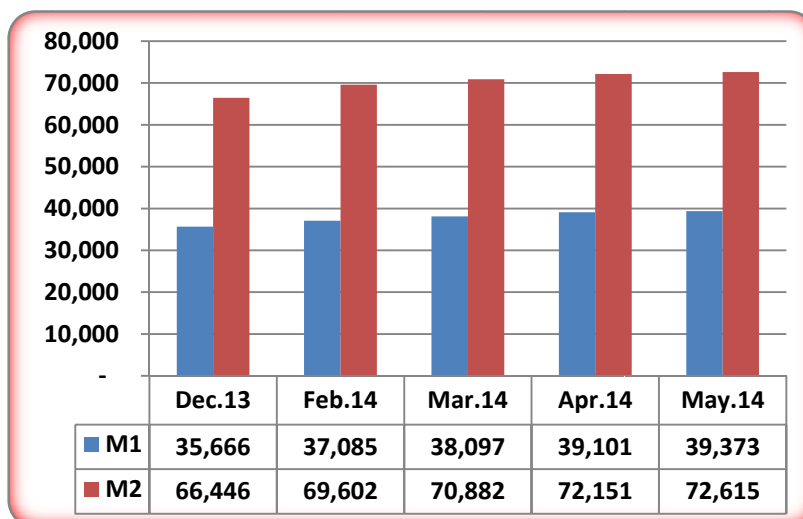
Reporting period:1-31/05/2014

## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2013	Mar. 2014	April 2014	May 2014
<b>Broad Money</b>	<b>66,446</b>	<b>70,882</b>	<b>72,151</b>	<b>72,615</b>
Currency with the public	19,179	19,902	20,184	20,577
Demand deposits	16,487	18,195	18,917	18,796
Quasi money	30,780	32,785	33,050	33,242
<b>Total banks assets (liabilities)</b>	<b>77,480</b>	<b>80,800</b>	<b>82,057</b>	<b>82,438</b>
<b>Total banks finance</b>	<b>37,657</b>	<b>39,776</b>	<b>40,393</b>	<b>40,638</b>
<b>Total banks deposits</b>	<b>44,533</b>	<b>48,472</b>	<b>49,447</b>	<b>49,493</b>
Demand deposits/ broad money	25%	26%	26%	26%
Currency with public/ broad money	29%	28%	28%	28%
Quasi money/ broad money	46%	46%	46%	46%
Total banks finance / deposits	85%	82%	82%	82%

## (2) Liquidity Position During(December2013-May 2014)



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### (3) Banks Deposits\*

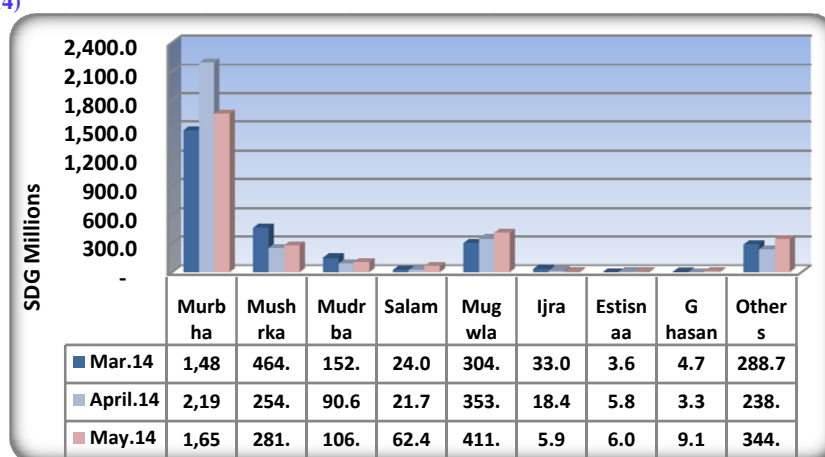
Particular	30/04/2014		31/05/2014	
	Local	Foreign	Local	Foreign
Deposits				
Demand	18,085.6	4,678.9	18,158.6	4,437.7
Saving	5,305.1	200.8	5,337.1	209.5
Investment	12,016.8	5,150.4	12,214.8	5,126.4
Margins on LCs & LGs	1,059.8	2,769.1	1,089.7	2,704.5
Others	125.5	55.2	156.8	58.0
Total	36,592.8	12,854.4	36,957.0	12,536.1
	49,447.2		49,493.1	

\* Deposits of residents & non residents

### (4) Banks Finance during (1-31/05/2014)

- (A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 36.3%.  
 (B) Murabaha profit margins ranged between 6% (Agricultural Bank) and 24% (EL jazira Bank).  
 (C) Musharaka shares ranged between 10% (EL shamal Bank) and 90% (Al salam Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (Mar2014- May 2014)



### E) Flow and stock of banks Finance (local-currency) by sectors during May 2014

(SDG Millions)

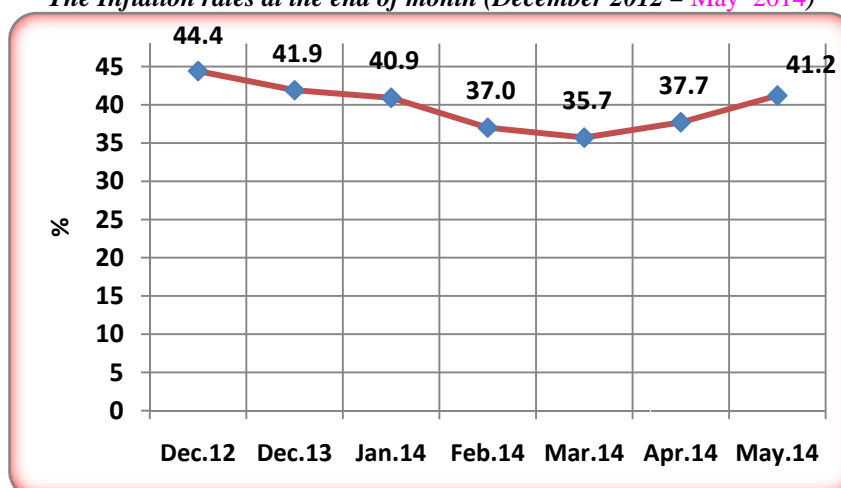
Sectors	Flow*	% Percentage	Stock	Percentage%
Agriculture	492.7	17.1	4,994.6	13.9
Industry	362.9	12.6	5,054.5	14.2
Transport	205.6	7.1	3,335.5	9.4
Storage	15.9	0.6	24.7	0.1
Local Trade	387.7	13.4	3,456.3	9.7
Exports	85.9	3.0	1,368.2	3.8
Imports	359.4	12.5	1,138.5	3.6
Construction	298.2	6.0	4,563.4	12.8
Energy & Mining	45.3	1.5	262.2	0.7
Non Bank Financial Institution	0.7	0.0	198.9	0.5
State & Local Gov.	3.1	0.1	999.5	2.8
Equity Participation	0.0	0.0	1,074.5	3.0
Others	625.2	21.7	9,251.7	25.9
<b>Total</b>	<b>2,882.7</b>	<b>100.0</b>	<b>35,672.5</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate Increased from 37.7% at the end of April 2014 to 41.2% at the end of May 2014.

The Inflation rates at the end of month (December 2012 – May 2014)



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 May 2014.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	7.7310
Selling Rate	7.7696

### (B) Commercial Banks and Exchange Bureaus

Particulars	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling		
Commercial Banks	8.0770	7.7696	8.1172	7.8084	8.0768	8.1172		
Exchange Bureaus	8.1000	8.0768	8.1405	8.1170	8.0768	8.1172		

\* El Nile Bank registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

\* Hat Exchange Bureaus registered the highest buying & selling rates, whereas Lira & Yamama Exchange Bureaus registered the Lowest buying and selling rates.

## (7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q3 2013	Q4 2013	2013	Q1* 2014
<b>A. Current A/C (1+2)</b>		<b>(1,140.4)</b>	<b>(924.1)</b>	<b>(4,481.3)</b>	<b>(626.8)</b>
1. Trade Balance		(246.9)	(67.1)	(1,641.7)	25.1
2. Service, Income & Transfers Account		(893.5)	(857.0)	(2,839.6)	(651.9)
<b>B. Capital &amp; Financial A/C</b>		<b>1,330.5</b>	<b>337.0</b>	<b>4,018.5</b>	<b>1,265.6</b>
<b>C. Errors &amp; Omissions</b>		<b>(195.7)</b>	<b>587.4</b>	<b>445.2</b>	<b>(640.6)</b>
<b>D. Overall Balance</b>		<b>(5.6)</b>	<b>0.3</b>	<b>(17.6)</b>	<b>(1.8)</b>

\* Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

**Khartoum Stock Exchange Market Transactions During (1-31/05/2014)**

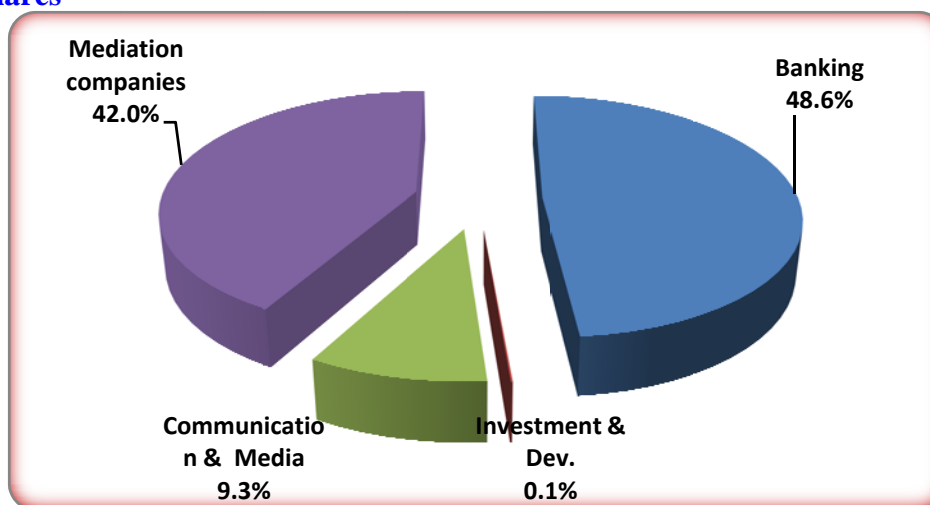
Transactions took place on shares of **9** company in the Banking , Investment and Development and Communication and Media and Mediation companys , in addition to shares of **3** Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	69,717	122.4	48.6	21
Investment & Dev.	335.0	0.2	0.1	1
Communication & Media	10,297	23,5	9.3	4
Mediation companies	105,999	106.0	42.0	3
<b>TOTAL</b>	<b>186,348</b>	<b>252.1</b>	<b>100</b>	<b>29</b>

Source: Khartoum Stock Exchange

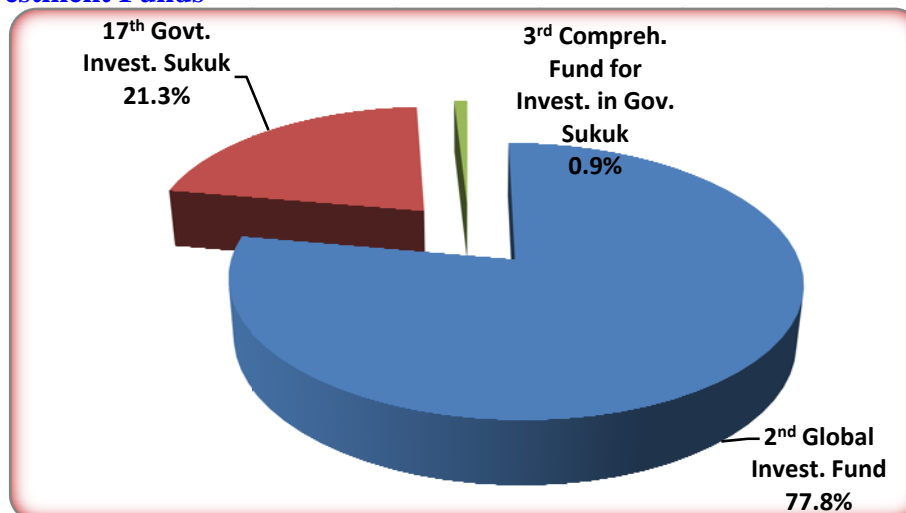
### Trading in Shares



### (2) Trading in Investment Funds (Sukuk)

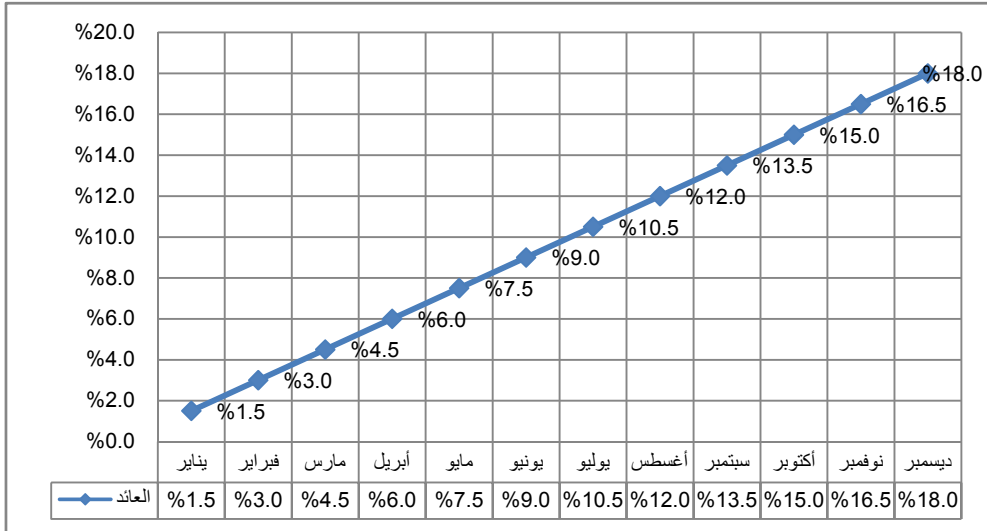
Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 <sup>nd</sup> Global Invest. Fund	76,344	767.3	77.8	27
17 <sup>th</sup> Govt. Investment Sukuk	2,089	210.0	21.3	16
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	<b>900</b>	<b>9.1</b>	<b>0.9</b>	<b>1</b>
<b>Total</b>	<b>79,333</b>	<b>986.4</b>	<b>100.0</b>	<b>44</b>

### Trading in Investment Funds





**2/ The yield curve on government investment Sukok 2014**  
**The average yield for GICs 2014**



**3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits**

