



# The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 4/2014

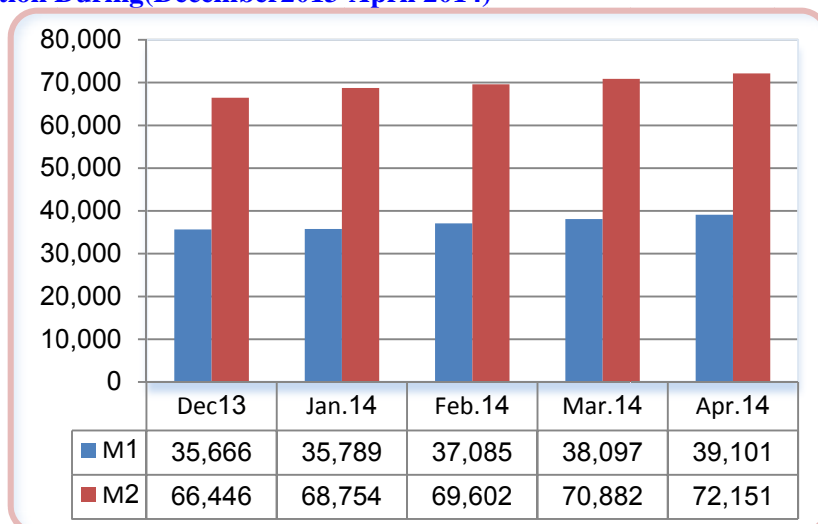
Reporting period:1-30/04/2014

## (1) Monetary Indicators

(SDG Million)

Period \ Indicator	Dec. 2013	Feb. 2014	Mar. 2014	April 2014
<b>Broad Money</b>	<b>66,446</b>	<b>69,602</b>	<b>70,882</b>	<b>72,151</b>
Currency with the public	19,179	19,374	19,902	20,184
Demand deposits	16,487	17,711	18,195	18,917
Quasi money	30,780	32,517	32,785	33,050
<b>Total banks assets (liabilities)</b>	<b>77,480</b>	<b>79,183</b>	<b>80,800</b>	<b>82,057</b>
<b>Total banks finance</b>	<b>37,657</b>	<b>39,164</b>	<b>39,776</b>	<b>40,393</b>
<b>Total banks deposits</b>	<b>44,533</b>	<b>47,496</b>	<b>48,472</b>	<b>49,447</b>
Demand deposits/ broad money	25%	25%	26%	26%
Currency with public/ broad money	29%	28%	28%	28%
Quasi money/ broad money	46%	47%	46%	46%
Total banks finance / deposits	85%	82%	82%	82%

## (2) Liquidity Position During(December2013-April 2014)



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### (3) Banks Deposits\*

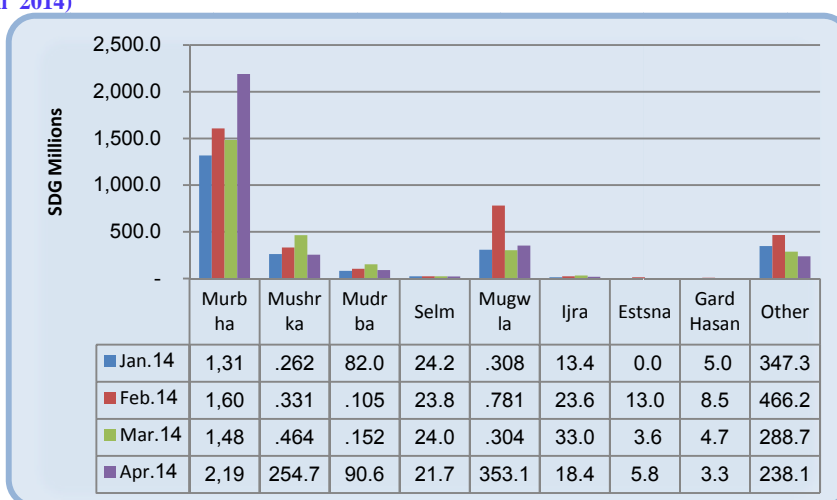
Particular	31/03/2014		30/04/2014	
	Local	Foreign	Local	Foreign
Deposits				
Demand	17,540.0	4,676.0	18,085.6	4,678.9
Saving	5,145.1	213.3	5,305.1	200.8
Investment	11,847.5	4,930.8	12,016.8	5,150.4
Margins on LCs & LGs	1,181.4	2,747.6	1,059.8	2,769.1
Others	129.7	61.0	125.5	55.2
Total	35,843.7	12,628.7	36,592.8	12,854.4
	48,472.4		49,447.2	

\* Deposits of residents & non residents

### (4) Banks Finance during (1-30/04/2014)

- (A) Murabaha weighted average profit margins amounted to 10.0% and Musharaka weighted average share 32.8%.  
 (B) Murabaha profit margins ranged between 6% (Sudanese French, Baraka , and Agric. Bank) and 25% (EL Nilein Bank).  
 (C) Musharaka shares ranged between 10% (Khartoum , Nilein , Shamal , and Export Dev. Bank) and 90% (Al salam Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (January 2014- April 2014)



### E) Flow and stock of banks Finance (local-currency) by sectors during April 2014

(SDG Millions)

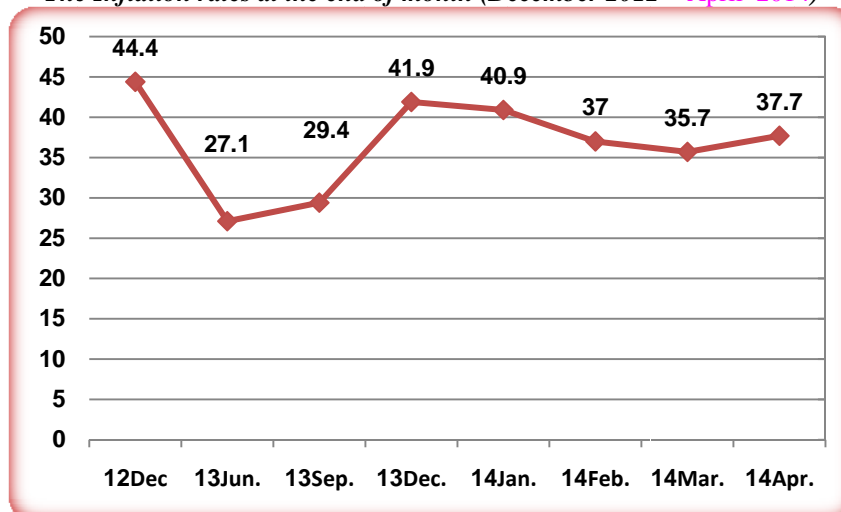
Sectors	Flow*	% Percentage	Stock	Percentage %
Agriculture	756.4	23.8	4,754.5	13.5
Industry	264.4	8.3	5,133.2	14.5
Transport	253.1	8.0	3,551.0	10.1
Storage	14.9	0.5	17.4	0.0
Local Trade	539.7	17.0	3,468.8	9.8
Exports	220.5	7.0	1,348.7	3.8
Imports	196.4	6.2	1,136.6	3.2
Construction	242.2	7.6	4,344.6	12.3
Energy & Mining	64.2	2.0	256.7	0.7
Non Bank Financial Institution	1.0	0.0	202.1	0.6
State & Local Gov.	26.7	0.9	1,010.8	2.9
Equity Participation	2.5	0.1	1,132.5	3.2
Others	593.8	18.7	8,964.9	25.4
Total	3,175.8	100.0	35,321.9	100.0

\* Provisional data

## (5) Inflation Rate:

Inflation rate Increased from 35.7% at the end of March 2014 to 37.7% at the end of April 2014.

The Inflation rates at the end of month (December 2012 – April 2014)



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 April 2014.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	7.8457
Selling Rate	7.8850

### (B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	8.1967	7.8850	8.2380	7.9244	8.1967	8.2377
Exchange Bureaus	8.2122	8.1000	8.2533	8.1405	8.1967	8.2377

\* *Financial Investment & Sudanese Islamic Bank* registered the highest buying and selling rates, whereas *Saudi Sudanese Bank* registered the Lowest buying and selling rates.

\* *Ayamama Exchange Bureaus* registered the highest buying and selling rate, whereas *Hat Exchange Bureaus* registered the Lowest buying and selling rates.

## (7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q3 2013	Q4 2013	2013	Q1* 2014
<b>A. Current A/C (1+2)</b>		<b>(1,140.4)</b>	<b>(924.1)</b>	<b>(4,481.3)</b>	<b>(626.8)</b>
1. Trade Balance		(246.9)	(67.1)	(1,641.7)	25.1
2. Service, Income & Transfers Account		(893.5)	(857.0)	(2,839.6)	(651.9)
<b>B. Capital &amp; Financial A/C</b>		<b>1,330.5</b>	<b>337.0</b>	<b>4,018.5</b>	<b>1,265.6</b>
<b>C. Errors &amp; Omissions</b>		<b>(195.7)</b>	<b>587.4</b>	<b>445.2</b>	<b>(640.6)</b>
<b>D. Overall Balance</b>		<b>(5.6)</b>	<b>0.3</b>	<b>(17.6)</b>	<b>(1.8)</b>

\* Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

### Khartoum Stock Exchange Market Transactions During (1-30/04/2014)

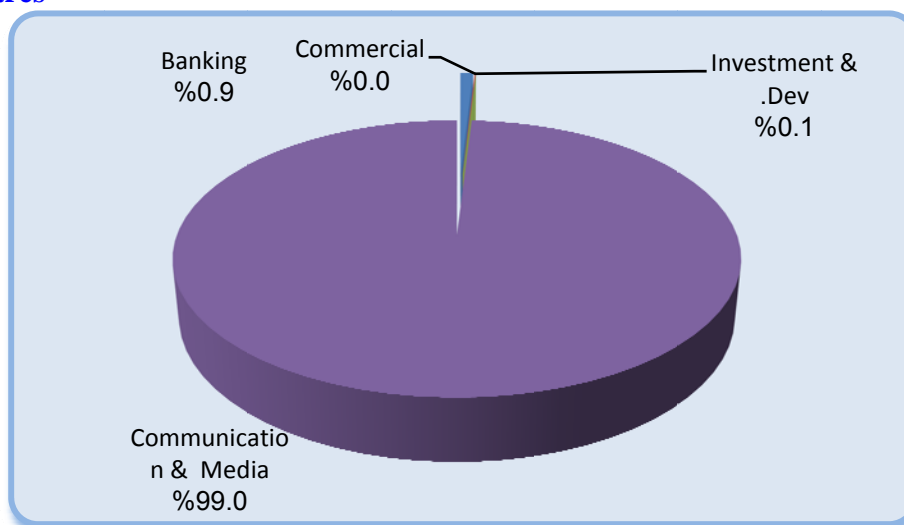
Transactions took place on shares of **13** company in the Banking , Investment and Development and Communication and Media and Commercial , in addition to shares of **2** Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	89,266	325.1	0.9	28
Investment & Dev.	13,543	26.7	0.1	7
Communication & Media	15,134,534	36,324.9	99.0	12
Commercial	50	0.4	0.0	1
<b>TOTAL</b>	<b>15,237,393</b>	<b>36,677.1</b>	<b>100</b>	<b>48</b>

Source: Khartoum Stock Exchange

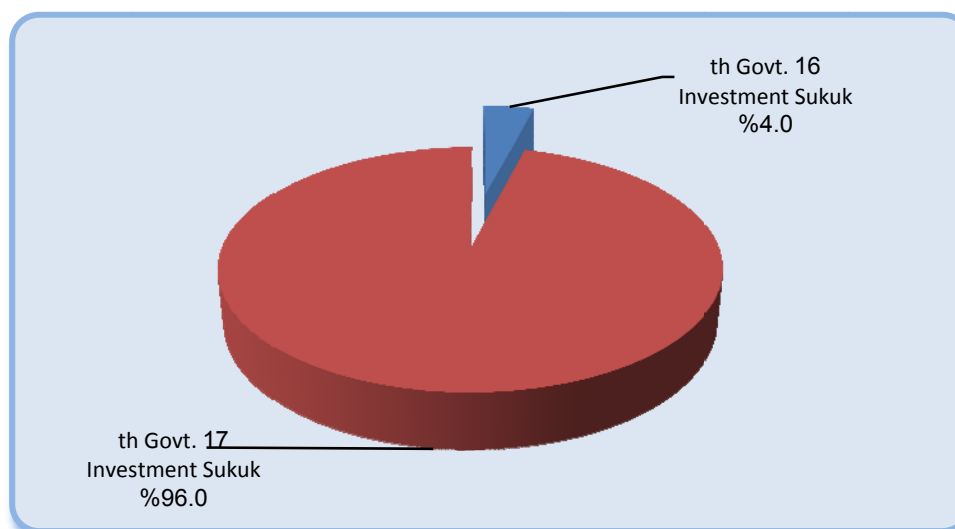
#### Trading in Shares



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
16 <sup>th</sup> Govt. Investment Sukuk	1,724	173.3	4.0	8
17 <sup>th</sup> Govt. Investment Sukuk	41,572	4,178.4	96.0	30
<b>Total</b>	<b>43,296</b>	<b>4,351.7</b>	<b>100.0</b>	<b>38</b>

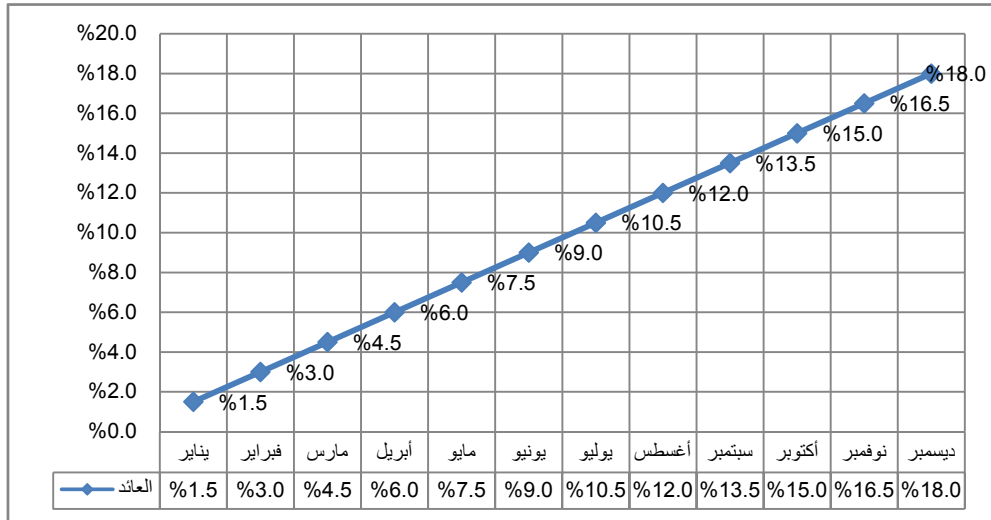
#### Trading in Investment Funds





## 2/The yield curve on government investment Sukok 2014

### The average yield for GICs 2014



## 3/ Weighted Yield Curve for GMCs,GICs &Banks Deposits

