



The Economic Brief



A Periodical Review Issued by Statistics Administrative – Central Bank of Sudan

Issue No. 3/2012

Reporting period:1-15/02/2013

(1) Monetary Indicators

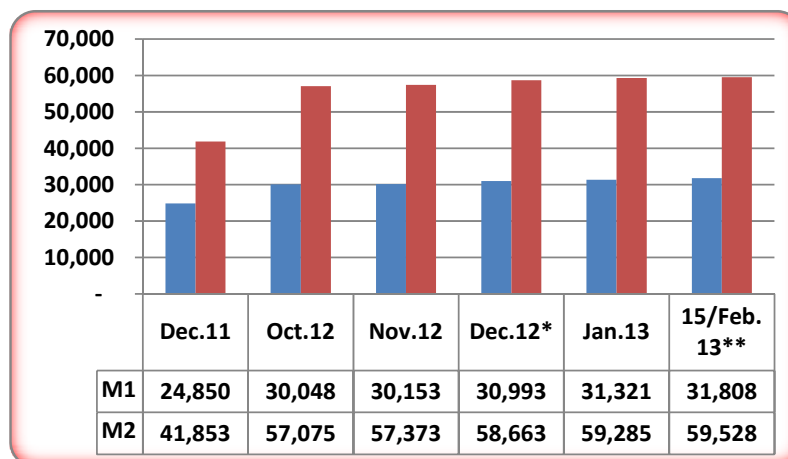
(SDG Million)

Indicator \ Period	Dec. 2011	Dec 2012*	Jan 2013	15/Feb 2013**
Broad Money	41,853	58,663	59,285	59,528
Currency with the public	12,850	16,751	16,273	16,872
Demand deposits	12,000	14,242	15,048	14,936
Quasi money	17,003	27,670	27,964	27,720
Total banks assets (liabilities)	46,504	67,050	67,382	67,234
Total banks finance	22,867	30,483	30,879	30,866
Total banks deposits	27,984	39,920	41,208	40,857
Demand deposits/ broad money	29%	24%	25%	25%
Currency with public/ broad money	31%	29%	28%	28%
Quasi money/ broad money	40%	47%	47%	47%
Total banks finance / deposits	82%	76%	75%	76%

*Amended Data

** Provisional data

(2) Liquidity Position During(December2011 - 15/February 2013)



*Amended Data

** Provisional data

(3) Banks Deposits*

(SDG million)

Particular	31/1/2013*		15/02/2013**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	14,747.6	4,299.7	14,686.2	4,187.8
Saving	3,874.1	127.4	3,898.1	127.2
Investment	10,607.8	3,880.8	10,441.8	3,866.2
Margins on LCs & LGs	368.5	3,073.8	399.6	2,947.3
Others	166.8	61.5	227.9	74.7
Total	29,764.8	11,443.2	29,653.6	11,203.2
	41,208.0		40,856.8	

* Deposits of residents & non residents

** Provisional data

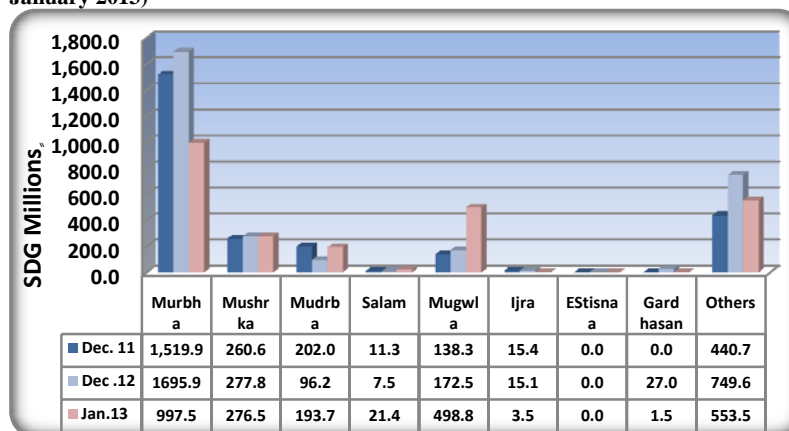
(4) Banks Finance during (1-31/01/2013)

(A) Murabaha weighted average profit margins amounted to 9.8% and Musharaka weighted average share 23.8%.

(B) Murabaha profit margins ranged between 6% (Al baraka Sudanese Bank) and 18% (Arabic Sudanese Bank).

(C) Musharaka shares ranged between 10% (& Elnilin Bank, Alsalam Bank ,Alshamal Bank and Khartoum Bank) and 80% (Blue Nile Mashriq Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – January 2013) *



E) Flow and stock of banks Finance (local-currency) by sectors during Jan2013

(SDG Millions)

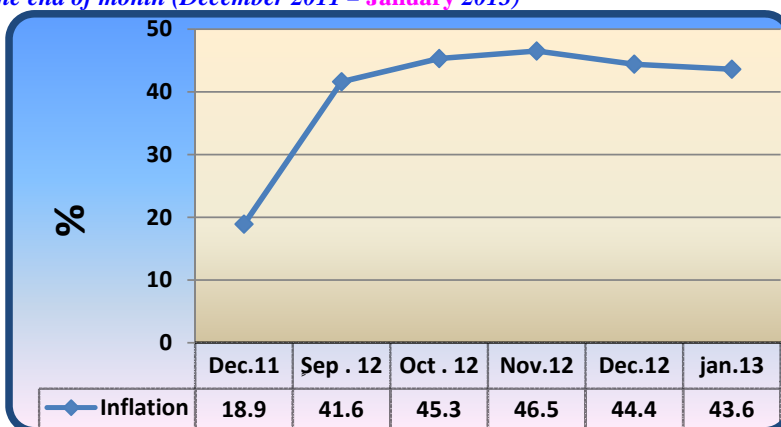
Sectors	Flow*	Percentage%	Stock	Percentage%
Agriculture	274.2	10.8	3,705.6	14.6
Industry	439.3	17.2	3,261.2	12.9
Transport	487.2	19.2	2,252.7	8.9
Storage	1.0	0.0	20.0	0.1
Local Trade	349.8	13.8	3,430.1	13.5
Exports	161.6	6.3	851.3	3.4
Imports	77.2	3.0	769.5	3.0
Construction	297.9	11.7	2,710.7	10.7
Energy & Mining	27.5	1.1	89.9	0.4
NonBank Financial Institution	0.0	0.0	134.4	0.5
State & Local Gov.	10.2	0.4	760.1	3.0
Equity Participation	0.0	0.0	960.0	3.8
Others	420.6	16.5	6,377.4	25.2
Total	2,546.5	100.0	25,322.9	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 44.4% at the end of December 2012 to 43.6% at the end of January 2013.

The Inflation rates at the end of month (December 2011 – January 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 14 Feb 2013.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.9100
Selling Rate	5.9396

(B) Commercial Banks and Exchange Bureaus

Rate Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.6169	7.1343	7.6550	7.1700	7.6116	7.6497
Exchange Bureaus	7.6416	7.3000	7.6496	7.3365	7.3341	-

* *Sudanese Islamic Bank* registered the lowest buying and selling rates, where as *FarmmerCommercial Bank* registered the highest buying and selling rate.

* *Maig Company* registered the highest buying and selling rate & *Bab Elmandib Company* registered the highest selling rates, whereas *Argane Company* registered the lowest buying and selling rates.

(8) Balance of Payment during years (2011-2012)

		(USD Millions)			
Particulars	Period	2011*	Q3* 2012	Q4* 2012	2012**
	A. Current A/C (1+2)		143.25	(1,823.56)	(1,863.05)
1. Trade Balance		1,528.12	(1,396.45)	(1,606.08)	(5,020.94)
2. Service, Income & Transfers Account		(1,384.88)	(427.11)	(256.97)	(1,592.97)
B.Capital & Financial A/C		948.49	1,616.49	1,039.89	4,254.04
C. Errors & Omissions		(1,736.22)	211.01	822.48	2,359.49
D. Overall Balance		(644.49)	3.94	(0.68)	(0.38)

*Amended Data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/1/2013)

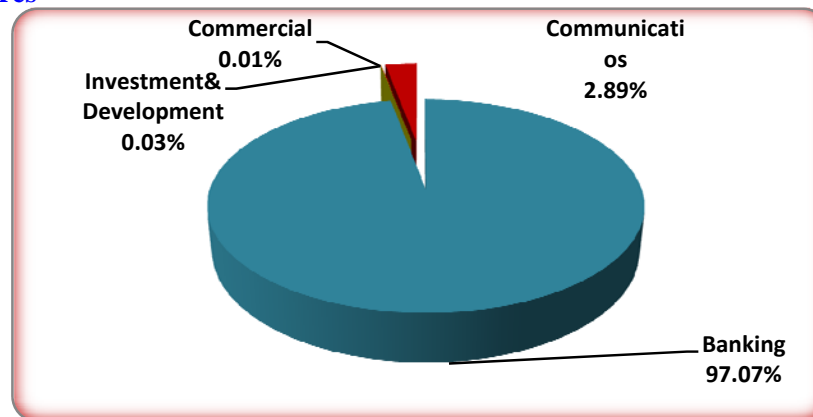
Transactions took place on shares of 8 companies in the Banking, Commercial, Investment & Development and Communications, in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	359,829	433.87	97.07	13
Commercial	51	0.05	0.01	5
Investment & Development	321	0.15	0.03	1
Communications	7,980	12.92	2.89	4
TOTAL	368,181	446.99	100.00	23

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	82,415	8,282.90	99.65	38
3 rd Various Investment Fund	950	9.56	0.12	2
2 nd Investor Fund	200	2.01	0.02	2
Sudanese Financial Securities in Investment Fund	1,717	17.27	0.21	3
Total	85,282	8,311.74	100.00	45

*Gov. Sukoks: 16, 17

Trading in Investment Funds

