



The Economic Brief



A Periodical Brief Issue of Statistics Administrative – Central Bank of Sudan

Issue No. 14/2012

Reporting period: 01-31/07/2012

(1) Monetary Indicators

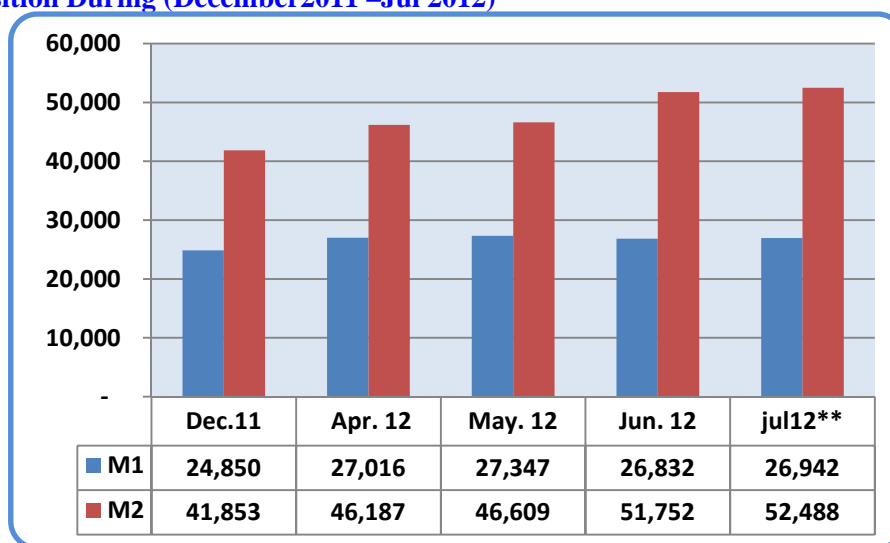
(SDG Million)

Indicator \ Period	Dec. 2011*	May 2012*	June 2012	Jul** 2012
Broad Money	41,853	46,609	51,752	52,488
Currency with the public	12,850	13,540	13,370	13,538
Demand deposits	12,000	13,807	13,462	13,404
Quasi money	17,003	19,262	24,920	25,546
Total banks assets (liabilities)	46,504	52,308	59,612	59,400
Total banks finance	22,867	25,237	26,995	28,008
Total banks deposits	27,984	31,530	35,947	36,567
Demand deposits/ broad money	29%	%30	26%	25%
Currency with public/ broad money	31%	29%	26%	26%
Quasi money/ broad money	40%	41%	48%	49%
Total banks finance / deposits	82%	%80	75%	77%

* amended Data

**estimated data

(2) Liquidity Position During (December 2011 – Jul 2012)



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(3) Banks Deposits* (SDG million)

Particular	30/06/2012		31/07/2012**	
	Local	Foreign	Local	Foreign
Demand	12,434.4	3,387.1	12,597.1	3,650.3
Saving	3,000.1	91.2	3,084.6	83.2
Investment	9,524.9	4,150.8	9,515.3	4,118.8
Margins on LCs & LGs	428.8	2,743.7	468.3	2,893.8
Others	151.9	33.6	141.6	13.5
Total	25,540.1	10,406.4	25,807.9	10,759.6
	35,946.5		36,566.5	

* Deposits of residents & non residents ** Estimated data

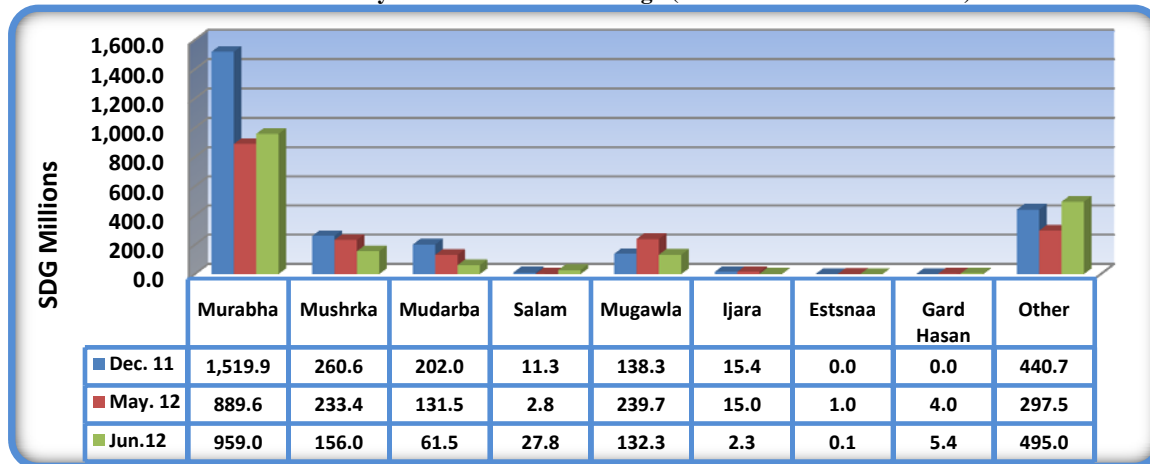
(4) Banks Finance during (1-30/06/2012)

(A) Murabaha weighted average profit margins amounted to 10.1% and Musharaka weighted average share 26.4%.

(B) Murabaha profit margins ranged between 6% (Sudanese French Bank) and 18% at (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, ELneilin Bank, Shamal Islamic Bank, Financial Investment Bank, and Islamic Co-operative Development Bank) and 75% (Baraka Bank Sudan, and Agricultural Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – June 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during June 2012

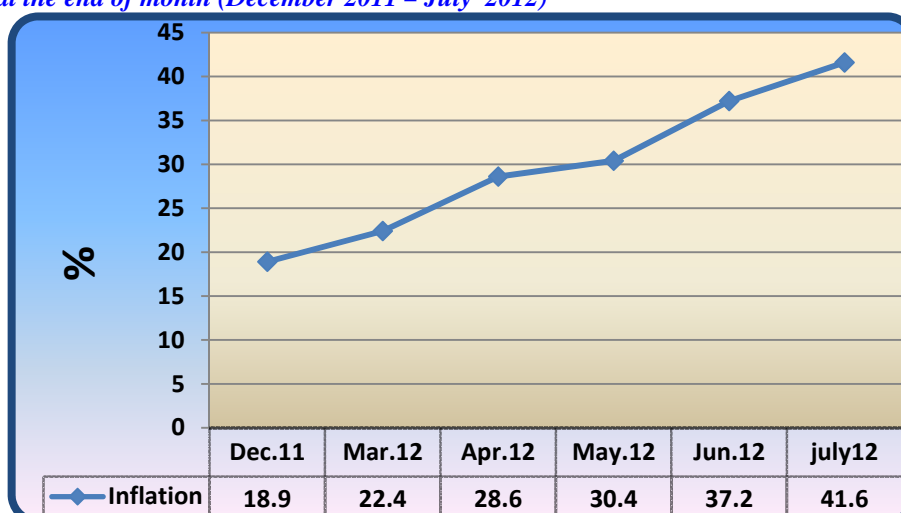
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage%
Agriculture	217.2	11.81	2,870.35	13.33
Industry	369.0	20.06	2,556.08	11.87
Transport	126.4	6.87	1,255.00	5.83
Storage	0.8	0.04	37.41	0.17
Local Trade	209.7	11.40	3,568.20	16.57
Exports	25.8	1.40	667.59	3.10
Imports	52.8	2.87	1,279.44	5.94
Construction	172.8	9.40	2,405.54	11.17
Energy & Mining	1.7	0.09	44.27	0.21
Non-bank Financial Institutions	0.0	0.00	251.86	1.17
State & Local Gov.	2.3	0.12	668.58	3.10
Equity Participation	0.3	0.02	790.59	3.67
Others	660.6	35.92	5,141.61	23.87
Total	1,839.4	100.00	21,536.57	100.00

*Provisional Data

(5) Inflation Rate:

Inflation rate Increased from 37.2 % at the end of June 2012 to 41.6 at the end of July 2012.
The Inflation rates at the end of month (December 2011 – July 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 July 2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.3999
Selling Rate	5.4269

(B) Commercial Banks and Exchange Bureaus

Rate	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.2144	6.6140	6.2454	6.6471	6.6471	6.6140
Exchange Bureaus	6.6139	6.6141	6.6460	6.6473	6.6471	6.6140

* Agriculture Bank registered the lowest buying and selling rates, whereas the majority of Banks registered the same highest buying and selling rates rates.

* Alhigra Exchange Bureaus registered the lowest buying and selling rates, whereas Lari Abu Dhabi Bureaus registered the highest buying rates, and Alaman Exchange Bureau registered the highest selling rates.

(8) Balance of Payment during years (2010-2011)

(USD Millions)

Particulars	Period	2010*	Q3** 2011	Q4** 2011	Q1** 2012
	A. Current A/C (1+2)		157.2	(1,121.7)	(1,448.4)
1. Trade Balance		2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account		(2,407.7)	(106.5)	(122.2)	(118.9)
B. Capital & Financial A/C		661.1	678.9	1,285.1	843.7
C. Errors and Omissions		(872.5)	(205.3)	(69.0)	59.6
D. Overall Balance		(54.2)	(648.1)	(232.2)	1.2

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/07/2012)

Transactions took place on shares of **10** companies in the Banking, insurance, industrials, communication, services and Other and, in addition to shares of **5** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	456,643	1,407.6	44.2	30
Insurance	7,875	18.5	0.6	1
Industrial	13,167	6.5	0.2	1
Communications	1,008,647	1,432.2	45.0	6
Services	280,430	280.4	8.8	1
Other	16,951	38.2	1.2	3
TOTAL	1,783,713	3,183.4	100.0	42

Source: Khartoum Stock Exchange

Trading in Shares

(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Government Investment Sukok *	443,700	44,400.8	99.2	30
Development Investment house Fund	35,750	358.6	0.8	5
Total	479,450	44,759.4	100.0	35

*Includes Gov. Investment Sukok No. 11, 15 ,16 and 17.

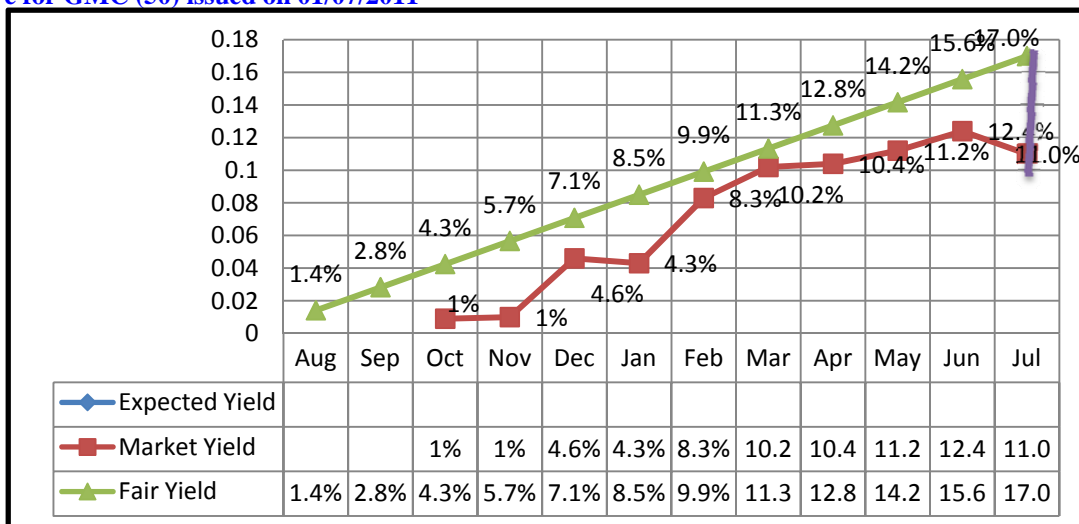
Trading in Investment Funds

3) Yield curves for GMCs, GICs & Bank deposits (31/07/2012)

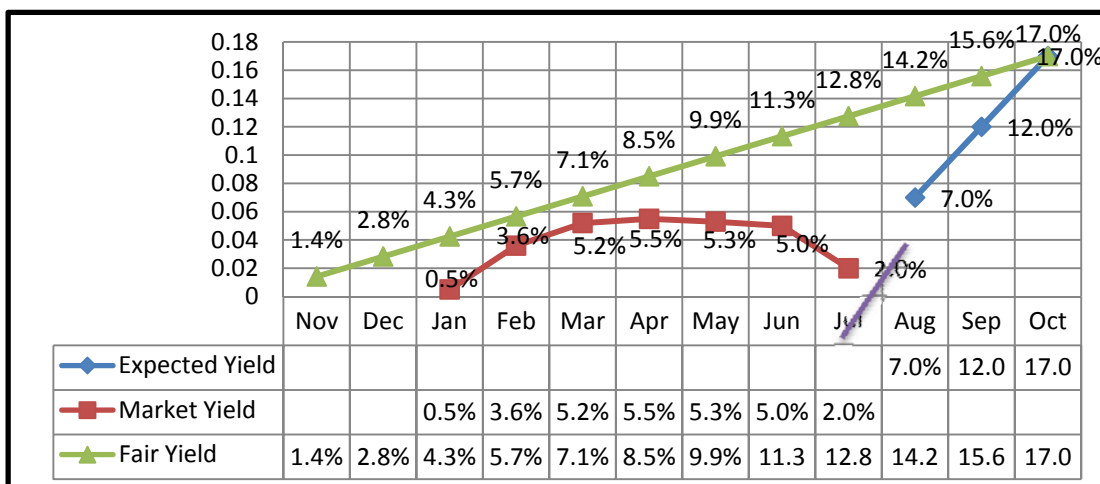
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

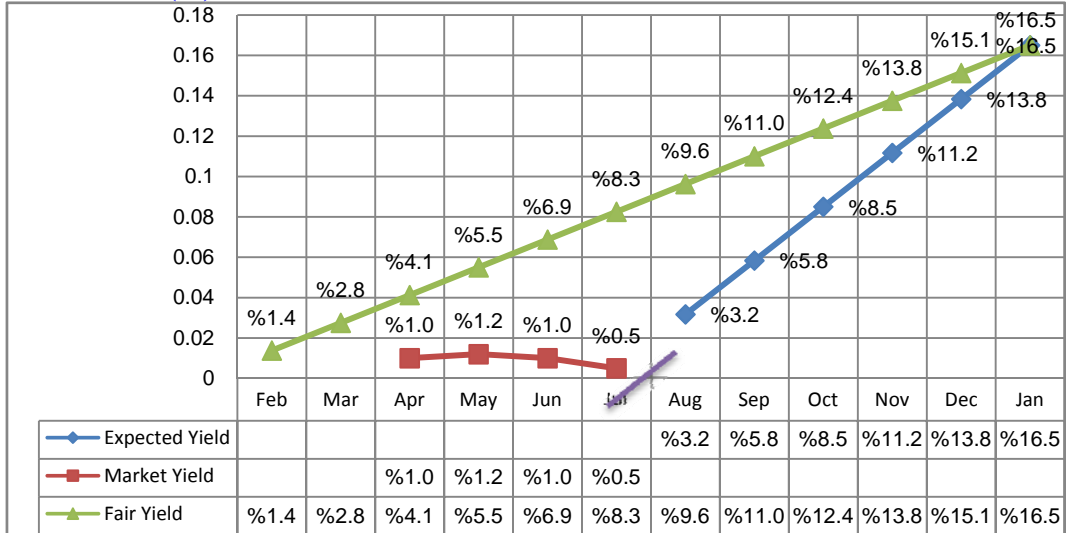
Yield curve for GMC (50) issued on 01/07/2011



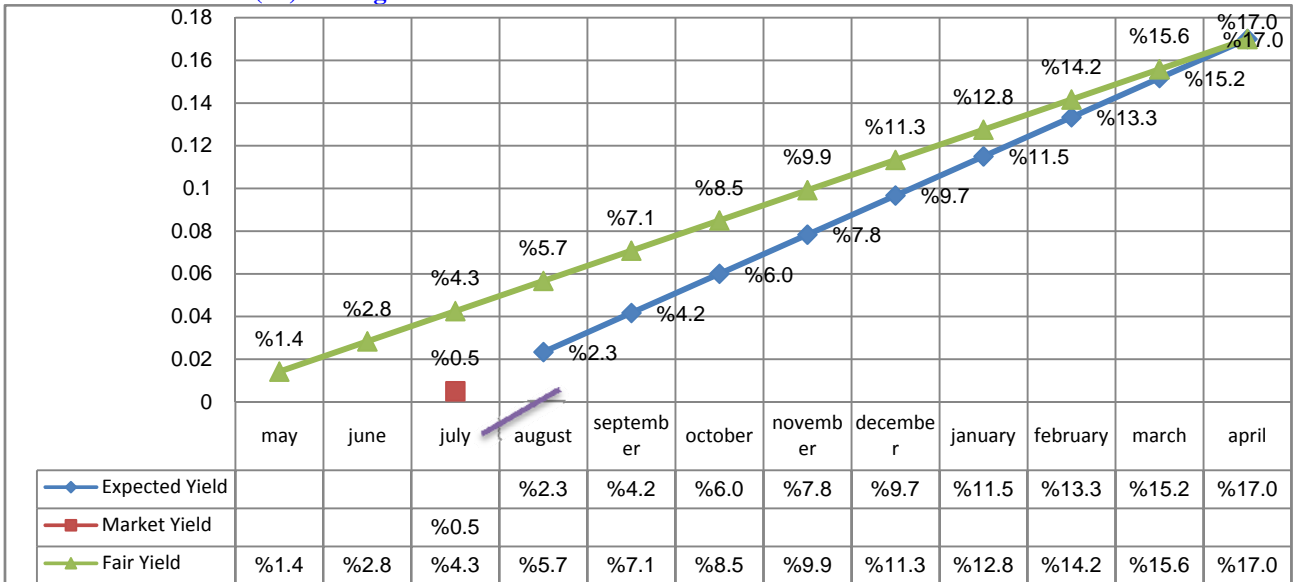
Yield curve for GMC (51) issued on 01/10/2011



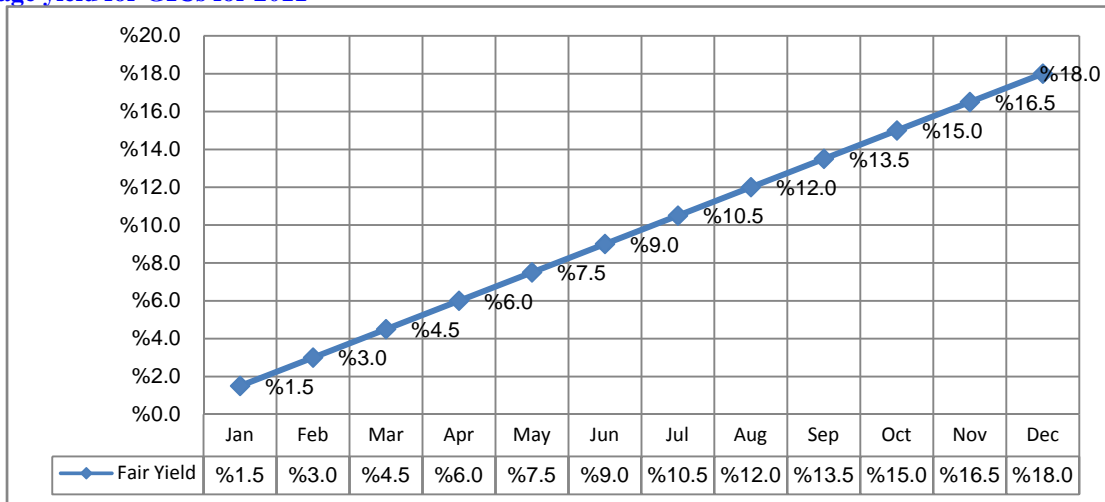
Yield curve for GMCs (52) issued on 01/01/2012



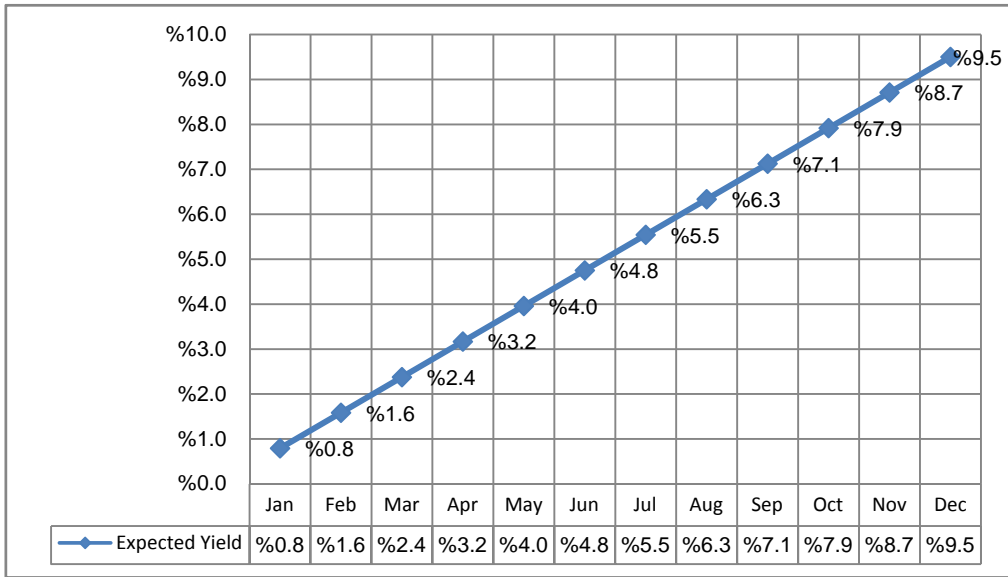
Yield Curve for GMCs (53) Issuing date 1/4/2012



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2012



The overall weighted yield for GMCs, GICs & Investment deposits

