The Economic Review

A Periodical Review Issued by Statistics Directorate

Issue No. 07/2026 **Reporting Period: 01- 31/07/2026**

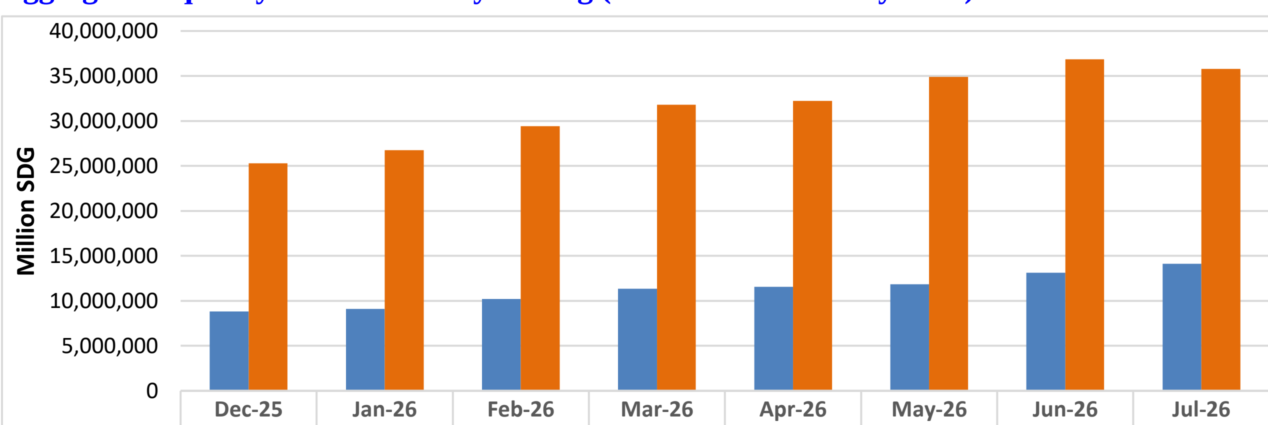
(1) Monetary Indicators: -

(SDG Million)

Indicator \ Period	Dec. 2024**	Dec. 2025*	Jun. 2026**	July 2026*
Broad Money M2 (2+1)	14,480,589	25,303,107	36,833,648	35,797,905
Growth Rate of M2 (%)	90.6	74.7	45.6	41.5
1. Narrow Money M1 (A+B)	4,808,127	8,828,027	13,122,915	14,123,700
A. Currency with the public	1,614,730	3,220,492	3,801,552	3,937,454
Currency with public/ broad money (%)	11.2	12.7	10.3	11.0
B. Demand Deposits	3,193,397	5,607,535	9,321,363	10,186,246
Demand deposits/ broad money (%)	22.1	22.2	25.3	28.5
2. Quasi Money	9,672,462	16,475,080	23,710,732	21,674,205
Quasi money/ broad money (%)	66.8	65.1	64.4	60.5
Banks Total Assets/Liabilities	18,359,669	34,838,131	44,880,526	40,712,348
Banks Total Finance	3,683,453	5,606,392	6,888,833	7,162,126
Banks Total Deposits	11,653,303	20,494,171	29,871,928	29,191,555
Banks total finance/ deposits (%)	31.6	27.4	23.1	24.5

*Preliminary Data
**Amended Data

(2) Aggregate Liquidity in the Economy During (December 2025- July 2026) *:



	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
M1	8,828,027	9,108,813	10,204,375	11,357,992	11,577,030	11,828,694	13,122,915	14,123,700
M2	25,303,107	26,742,536	29,428,549	31,801,816	32,210,124	34,908,877	36,833,648	35,797,905

*Preliminary Data

(3) Banks Deposits*:

(SDG Million)

Deposits / Particular	30/06/2026***		31/07/2026**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Demand	7,477,268	5,051,278	9,183,563	2,178,115	19.6	(56.8)
Savings	13,517,678	640,562	14,530,752	326,300	7.5	(49.0)
Investment	969,226	1,537,118	1,051,256	1,720,405	5.4	11.9
Margins on LCs& LGs	9,833	197,456	11,187	314,984	15.4	59.5
Others	3,902	4,474	3,920	10,605	0.5	137.0
Total	**21,977,907**	**7,430,888**	**24,780,677**	**4,550,410**	**11.6**	**(38.7)**
	29,408,795		29,331,087		(1.0)	

* Deposits of Residents & Non-residents.
**Preliminary Data
*** Amended Data

(4) Banking Finance during (01- 31/07/2026):

A. Flow of Banking Finance by Modes of Finance during (Jun 2026 - July 2026)

(SDG Million)

Mode	June 2026*	(%)	July 2026*	(%)
Murabaha	329,735.9	83.1	820,289.8	55.4
Musharaka	5,199.2	1.3	5,678.7	0.4
Mudaraba	3,220.3	0.8	4,343.2	0.3
Salam	7,887.0	2.0	523,644.9	35.4
Mugawala	35,502.7	8.9	96,501.5	6.5
Ijara	27.3	0.01	810.4	0.05
Istisna	9,550.7	2.4	18,599.7	1.3
Gard-Hasn	2,528.6	0.6	9,478.1	0.6
Others	3,356.1	0.8	1,481.1	0.1
Total	**397,007.7**	**100**	**1,480,827.5**	**100**

*Preliminary Data

B. Banking Finance in local currency by sector at the end of July 2026

(SDG Million)

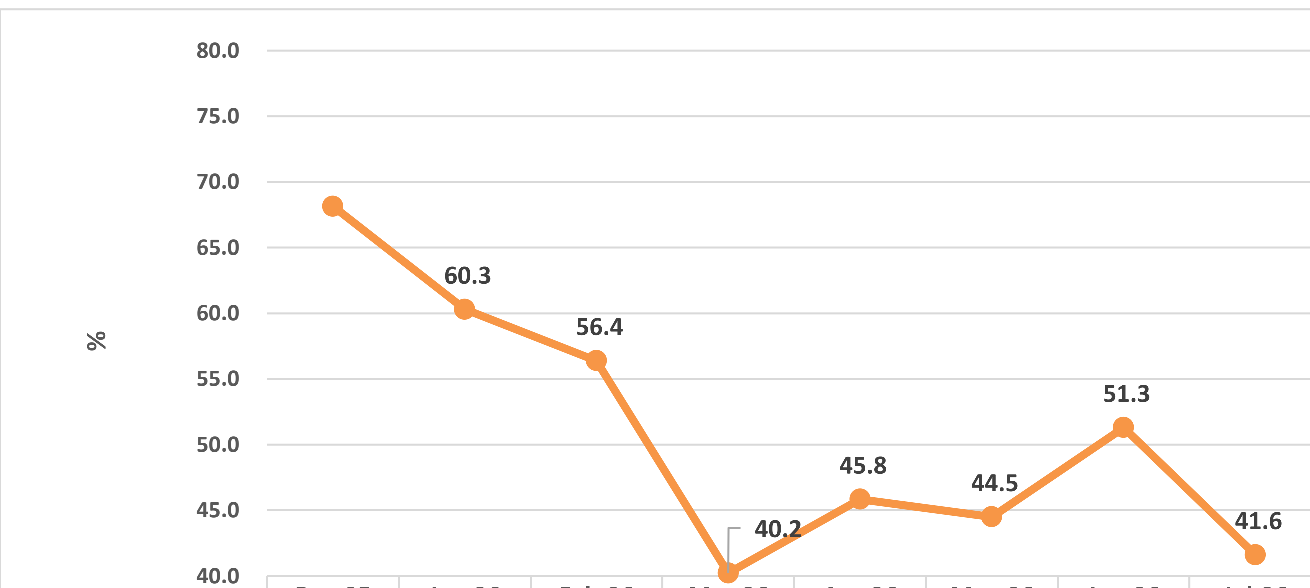
Sector	Stock*	(%)	Flow*	(%)
Agriculture	1,551,740	28.4	821,190	55.5
Industry	1,506,317	27.6	317,793	21.5
Transport &Storage	228,477	4.2	46,076	3.1
Local Trade	86,135	1.6	14,513	1.0
Exports	533,115	9.8	18,591	1.3
Imports	531,997	9.7	20,114	1.4
Construction	114,044	2.1	51,225	3.5
Energy &Mining	130,089	2.4	61,108	4.1
Nonbank Financial Institutions	29,771	0.5	0	0.0
State &Local Govt.	8,752	0.2	0	0.0
Others	742,309	13.6	130,218	8.8
Total	5,462,746	100	1,480,827	100

* Preliminary Data

(5) Inflation Rate:

Inflation rate decreased from 51.3% at the end of June 2026 to 41.6% at the end of July 2026.

The Inflation Rates at the End of **(December 2025- July 2026)**



	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Inflation Rate	68.2	60.3	56.4	40.2	45.8	44.5	51.3	41.6

(6) Exchange Rate:

The average exchange rate of USD against the Sudanese Pound at the Commercial Banks and Exchange Bureaus as at 31st July 2026.

(SDG/USD)

Particular	30/06/2026		31/07/2026		%Change	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	3,361.75	3,400.75	3,551.87	3,581.01	5.66	5.30
Exchange Bureaus	4,115.96	4,170.07	4,571.71	4,628.06	11.07	10.98

(7) Balance of Payments:

(USD Millions)

Period / Particular	2023*	2024*	2025*	Q2 2026**
A- Current Account (1+2+3)	(2,070.8)	(2,312.1)	(4,983.7)	(3,245.0)
1. Balance on Goods &Services (i+ii)	(4,466.9)	(2,410.4)	(5,022.5)	(2,928.5)
i. Balance on Trade in Goods	(3,120.3)	(1,285.6)	(3,951.3)	(2,236.4)
- Exports	3,628.4	3,134.5	2,639.4	1,816.1
- Imports	6,748.7	4,420.1	6,590.8	4,052.4
ii. Balance on Trade in Services	(1,346.6)	(1,124.8)	(1,071.2)	(692.1)
- Receipts	25.3	246.2	271.6	113.8
- Payments	1,371.9	1,371.0	1,342.7	805.9
2. Balance on Primary Income (Income)	187.0	(1,705.7)	(1,465.5)	(730.9)
3. Balance on Secondary Income (Current Transfers)	2,209.1	1,803.9	1,504.2	414.5
B- Capital Account	0.0	0.0	0.0	0.0
C- Financial Account	645.09	(2,003.3)	(2,648.9)	536.2
1. Foreign Direct Investment	0.00	0.00	0.00	0.00
2. Portfolio Investment	(1.5)	6.1	3.7	6.0
3. Other Investment	763.5	(2,007.9)	(2,756.1)	593.8
4. Reserve Assets	(116.9)	(1.5)	103.6	(63.5)
D- Net Errors &Omissions	2,715.8	308.8	2,334.9	3,781.2

* Amended Data.

** preliminary Data.

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).