



# The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 12/2021

Reporting Period: 01-31/12/2021

## (1) Monetary Indicators

(SDG Million)

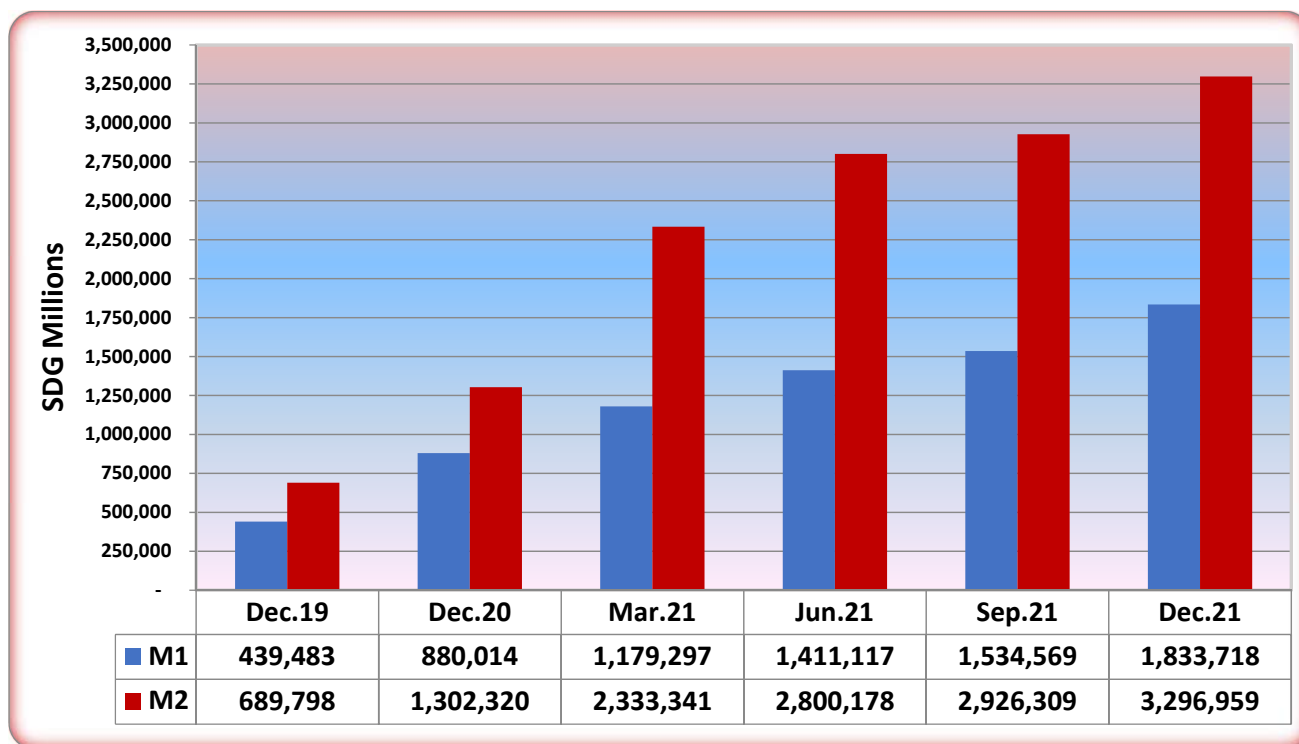
Indicator \ Period	Dec. 2019	Dec. 2020**	Nov. 2021	Dec. 2021*
<b>Broad Money(1+2) M2</b>	689,798	1,302,320	3,133,288	3,296,959
<b>Growth rate of M2</b>	60.1%	88.8%	140.6%	153.2%
<b>1. Narrow money (a+b) M1</b>	439,483	880,014	1,689,300	1,833,718
a. Currency with the public	281,336	560,403	845,217	905,706
<b>Currency with public / broad money</b>	40.8%	43.0%	27.0%	27.5%
b. Demand deposits	158,148	319,611	844,083	928,013
<b>Demand deposits / broad money</b>	22.9%	24.5%	26.9%	28.1%
<b>2. Quasi money</b>	250,314	422,306	1,443,988	1,463,240
<b>Quasi money/ broad money</b>	36.3%	32.4%	46.1%	44.4%
<b>Total banks assets (liabilities)</b>	550,898	985,048	3,519,540	3,523,221
<b>Total banks finance</b>	218,464	363,743	926,408	1,031,236
<b>Total banks deposits</b>	367,218	683,243	2,060,592	2,156,570
<b>Total banks finance / deposits</b>	59.5%	53.2%	45.0%	47.8%

\*Provisional Data

\*\* Amended Data

Website: [www.cbos.gov.sd](http://www.cbos.gov.sd)  
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## (2) Liquidity Position During (December 2019 – December 2021)



## (3) Banks Deposits\*

(SDG Million)

Particular	30/11/2021		31/12/2021**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
<b>Deposits</b>						
Demand	756,557.7	259,622.8	834,406.8	240,251.7	10.3	(7.5)
Saving	425,458.0	41,558.8	478,350.0	40,789.6	12.4	(1.9)
Investment	168,586.2	331,797.6	155,716.3	334,688.1	(7.6)	0.9
Margins on LCs & LGs	1,204.4	71,137.5	1,028.2	69,309.6	(14.6)	(2.6)
Others	1,289.6	337.4	1,224.3	764.6	(5.1)	126.6
<b>Total</b>	<b>1,353,095.9</b>	<b>704,454.2</b>	<b>1,470,725.6</b>	<b>685,803.6</b>	<b>8.7</b>	<b>(2.6)</b>
	<b>2,057,550.1</b>		<b>2,156,529.2</b>		<b>4.8</b>	

\* Deposits of residents & non-residents

\*\* Provisional data

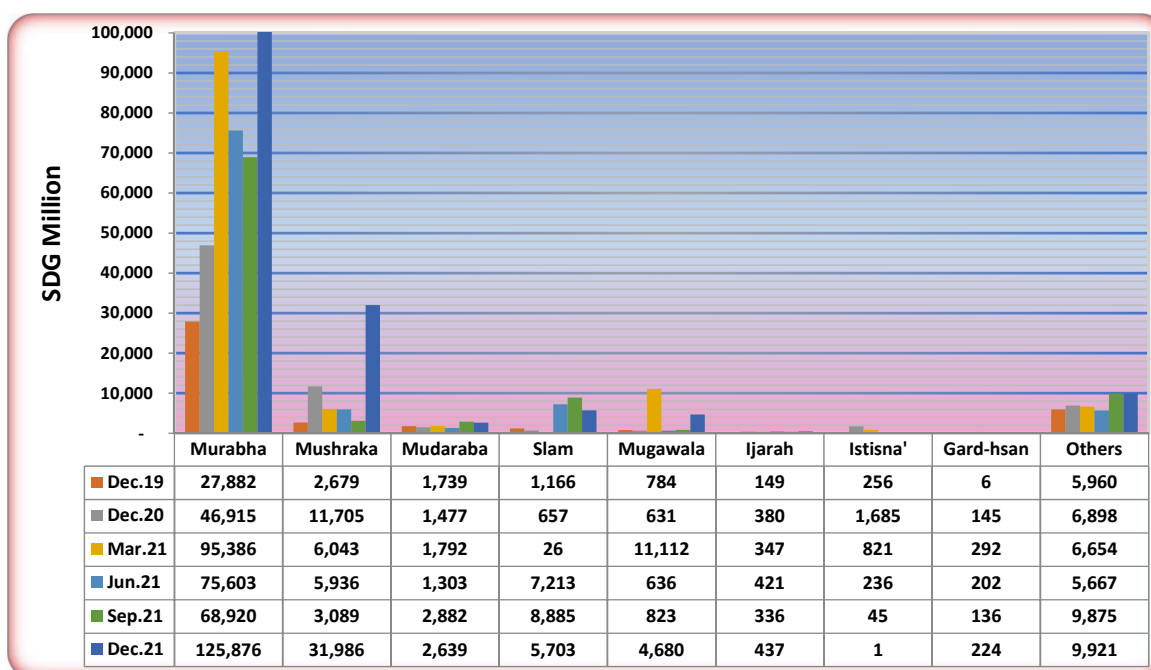
#### (4) Banks Finance during (1-31/12/2021)

A) Murabaha weighted average profit margins amounted to 21.7% and Musharaka weighted average was 28.2%.

B) Murabaha profit margins ranged between 5% (Aljazeera Sudanese Jordanian Bank) and 36% (Export Development Bank, United Capital Bank, Tadamon Islamic bank).

C) Musharaka shares ranged between 10% (Farmer's Commercial Bank, Saudi Sudanese Bank) and 75% (Farmer's Commercial Bank, Industrial Development Bank and Baraka Sudanese Bank).

#### D) Flow of Commercial Banks Finance by Modes of Finance during (December 2019- December 2021)



#### E) Flow and Stock of Banks Finance (Local Currency) by Sectors during December 2021

(SDG Millions)

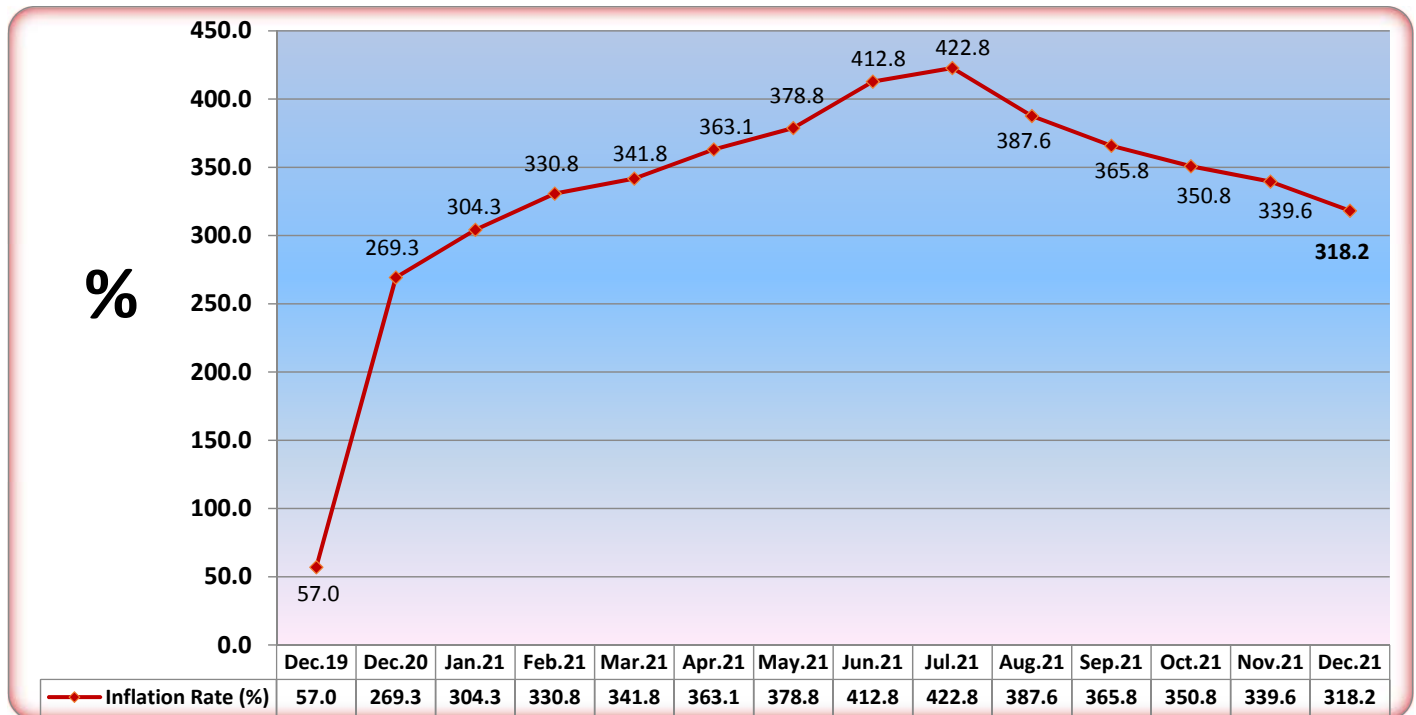
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	41,759.4	23.0	254,526.6	25.7
Industry	49,558.9	27.3	196,902.6	19.9
Transport	12,729.0	7.0	112,126.0	11.3
Storage	766.0	0.4	20.7	0.0
Local Trade	13,310.3	7.3	39,913.4	4.0
Exports	24,910.1	13.7	97,491.1	9.8
Imports	3,471.9	1.9	14,053.2	1.4
Construction	19,158.3	10.6	60,922.2	6.2
Energy & Mining	3,592.7	2.0	31,810.0	3.2
Nonbank Financial Institution	186.7	0.1	13,379.2	1.4
State & Local Gov.	-	0.0	15,166.7	1.5
Others	12,024.9	6.7	153,854.4	15.6
<b>Total</b>	<b>181,468.2</b>	<b>100.0</b>	<b>990,165.9</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate

Inflation rate decreased from 339.6% at the end of November 2021 to 318.2% at the end of December 2021.

### The Inflation Rates at the End of Month (December 2019 - December 2021)



## (6) Exchange Rate

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31<sup>st</sup> December 2021.

### The Average Exchange Rate of USD

Particulars	30/11/2021		31/12/2021		% Change	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	444.77	447.42	438.80	441.66	(1.34)	(1.29)
Exchange Bureaus	443.17	446.50	443.39	446.47	0.05	(0.01)

**(7) Balance of Payments 2021****(USD Millions)**

<b>Particulars</b> \ <b>Period</b>	<b>2020**</b>	<b>Q1 2021**</b>	<b>Q2 2021*</b>	<b>Q3 2021*</b>
<b>A- Current account(3+2+1)</b>	<b>(5,841.2)</b>	<b>(10.5)</b>	<b>(694.1)</b>	<b>(183.7)</b>
<b>1. Balance on Goods and services( i+ii )</b>	<b>(5,454.2)</b>	<b>(387.3)</b>	<b>(667.1)</b>	<b>(320.4)</b>
<b>i. Balance on Trade in Goods</b>	<b>(5,051.3)</b>	<b>(525.3)</b>	<b>(850.8)</b>	<b>(533.0)</b>
<b>ii. Balance on Trade in Services</b>	<b>(402.8)</b>	<b>138.1</b>	<b>183.7</b>	<b>212.6</b>
<b>2. Balance on Primary income (income)</b>	<b>(1,473.2)</b>	<b>(338.2)</b>	<b>(515.1)</b>	<b>(284.0)</b>
<b>3. Balance on Secondary income (current transfers)</b>	<b>1,086.1</b>	<b>715.0</b>	<b>488.1</b>	<b>420.7</b>
<b>B- Capital account</b>	<b>143.6</b>	<b>26.7</b>	<b>27.0</b>	<b>20.3</b>
<b>C- Financial accounts</b>	<b>(4,561.9)</b>	<b>336.8</b>	<b>(526.8)</b>	<b>(400.1)</b>
<b>of which:</b>				
<b>Reserve assets</b>	<b>32.8</b>	<b>77.7</b>	<b>107.7</b>	<b>928.7</b>
<b>Net errors and omissions</b>	<b>1,135.7</b>	<b>320.6</b>	<b>140.3</b>	<b>(236.6)</b>

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

\*Provisional Data

\*\* Amended Data

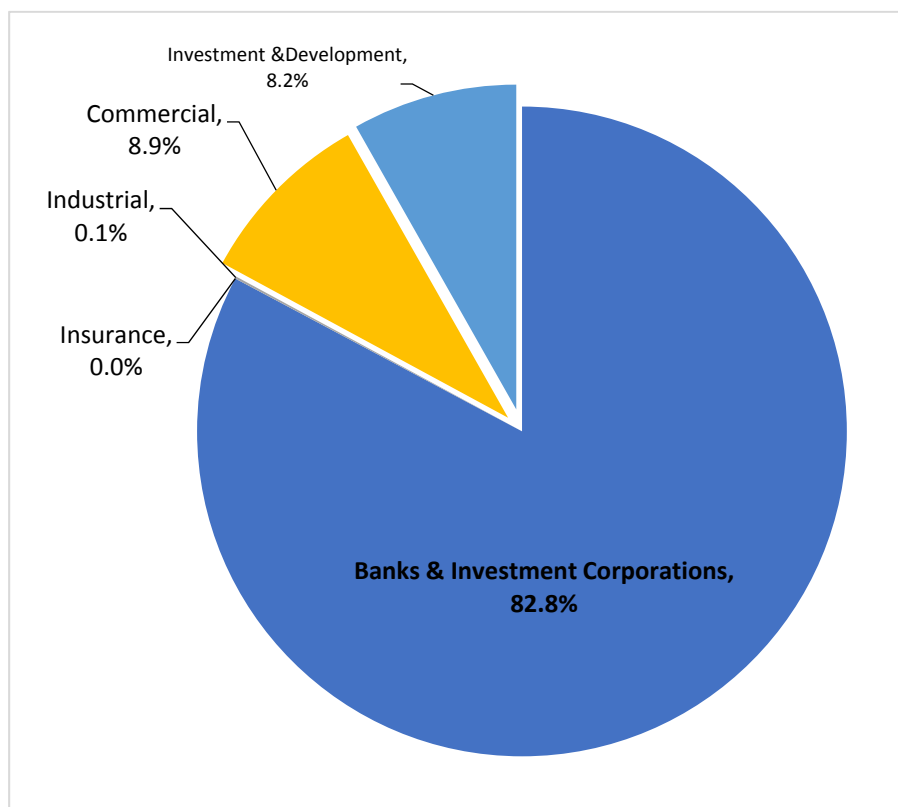
## (8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1 -31/12/2021)

Transactions took place on shares of **11** Banks & Investment Corporations, Insurance, Industrial, Commercial, and Investment &Development Sectors.

### (1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
<b>Banks &amp; Investment Corporations</b>	71,037,333	122,639.8	82.8	48
<b>Insurance</b>	5,000	2.5	0.0	1
<b>Industrial</b>	6,340	150.4	0.1	3
<b>Commercial</b>	125,796	13,111.7	8.9	19
<b>Investment &amp;Development</b>	207,030	12,177.5	8.2	7
<b>TOTAL</b>	<b>71,381,499</b>	<b>148,082.0</b>	<b>100.0</b>	<b>78</b>



## (2) Mutual Funds and Sukuk

Transactions took place on shares of 9 Investment funds

<b>Sector</b>	<b>No. of Shares</b>	<b>Dealing Value (000s SDG)</b>	<b>Percent (%)</b>	<b>No. of Contracts</b>
National university fund (NAUN)	662,582	103,142.6	20.9	10
Investment ginning fund (IGF)	849,075	128,040.5	25.9	4
ALBaraka fourth investemnt fund (ENGAZ-4)	12,245	1,269.0	0.3	8
Renewal energy investment fund (AWG)	21,495	10,962.5	2.2	3
Albaraka 3 <sup>rd</sup> investment fund (ENGAZ-3)	1,571	159.8	0.0	6
Fifth verified investment fund (FVIF)	368,322	37,568.8	7.6	3
Albaraka 2 <sup>nd</sup> investment fund FUND (ENGAZ-2)	48,952	4,931.0	1.0	13
Government investment sukuk 18.1 (2.18.1)	81,328	8,191.4	1.7	2
Government investment sukuk 17.2 (2.17.2)	169,910	17,113.3	3.5	4
Sudatel investment fund (SEF)	468,395	82,585.9	16.7	20
African company ginning fund (ACGF)	26,680	2,734.7	0.5	5
Sudatel 2 <sup>nd</sup> investment fund (SIF2)	743,963	77,372.2	15.7	13
Meat production & marketing investment fund (MMIF)	24,161	2,416.1	0.5	2
Sixth shares investment fund	107	10.9	0.0	1
Mining sector financing investment fund	17,007	17,039.6	3.5	2
<b>Total</b>	<b>3,495,793</b>	<b>493,538.2</b>	<b>100.0</b>	<b>96</b>

Source: Khartoum Stock Exchange

