



# The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 11/2021

Reporting Period: 01-30/11/2021

## (1) Monetary Indicators

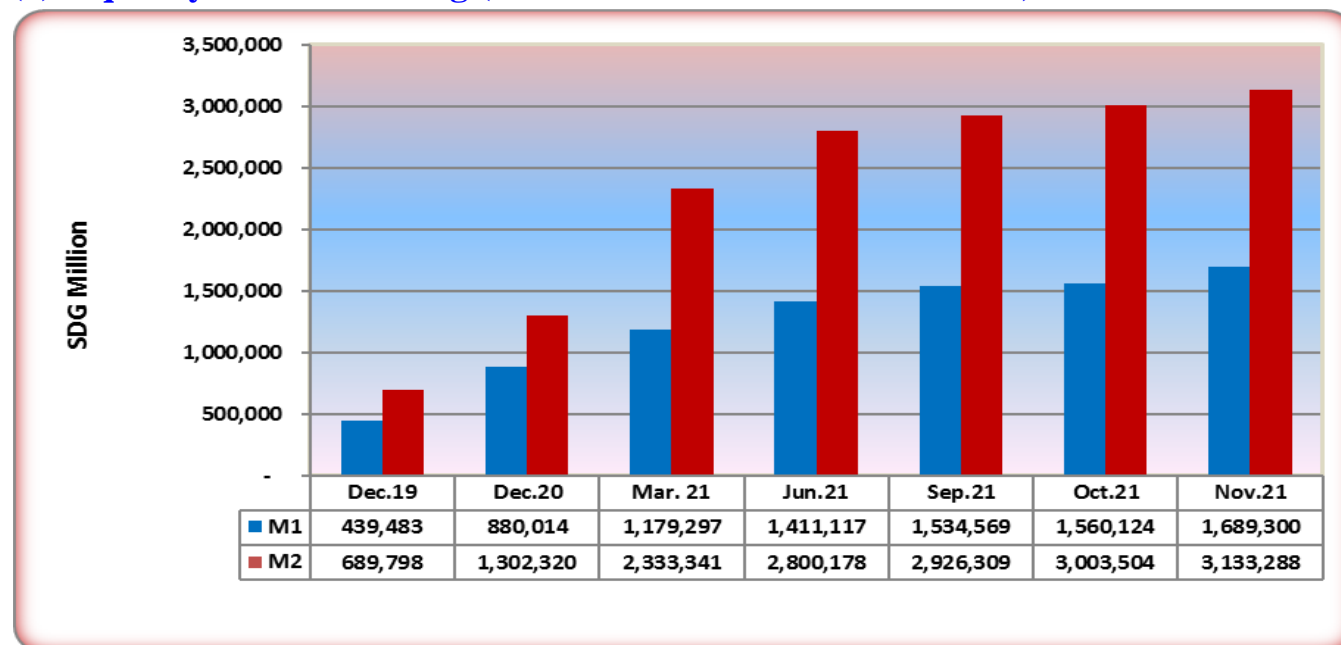
(SDG Million)

Indicator	Period			
	Dec. 2019	Dec. 2020**	Oct. 2021**	Nov. 2021*
<b>Broad Money(1+2) M2</b>	689,798	1,302,320	3,003,504	3,133,288
Growth rate of M2	60.1%	88.8%	130.6%	140.6%
<b>1. Narrow money (a+b) M1</b>	439,484	880,014	1,560,124	1,689,300
a. Currency with the public	281,336	560,403	764,354	845,217
Currency with public / broad money	40.8%	43.0%	25.5%	27.0%
b. Demand deposits	158,148	319,611	795,769	844,083
Demand deposits / broad money	22.9%	24.5%	26.5%	26.9%
<b>2. Quasi money</b>	250,314	422,306	1,443,137	1,443,988
Quasi money/ broad money	36.3%	32.43%	48.1%	46.1%
<b>Total banks assets (liabilities)</b>	550,898	985,048	3,298,519	3,519,540
<b>Total banks finance</b>	218,464	363,743	861,965	926,408
<b>Total banks deposits</b>	367,218	683,243	2,027,685	2,060,592
Total banks finance / deposits	59.5%	53.2%	42.5%	45.0%

\*Provisional Data

\*\* Amended Data

## (2) Liquidity Position During (December 2019 – November 2021)



## (3) Banks Deposits\*

(SDG Million)

Particular	31/10/2021**		30/11/2021**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	724,389.9	277,881.9	756,557.7	259,622.8	4.4	(6.6)
Saving	395,075.7	42,909.4	425,458.0	41,558.8	7.7	(3.1)
Investment	154,399.5	352,298.0	168,586.2	331,797.6	9.2	(5.8)
Margins on LCs & LGs	887.3	74,727.1	1,204.4	71,137.5	35.7	(4.8)
Others	1,680.4	345.9	1,289.6	337.4	(23.3)	(2.5)
TOTAL	1,276,432.2	748,162.3	1,353,095.9	704,454.2	6.0	(5.8)
	2,024,594.5		2,057,550.1		1.6	

\* Deposits of residents & non-residents

\*\* Provisional data

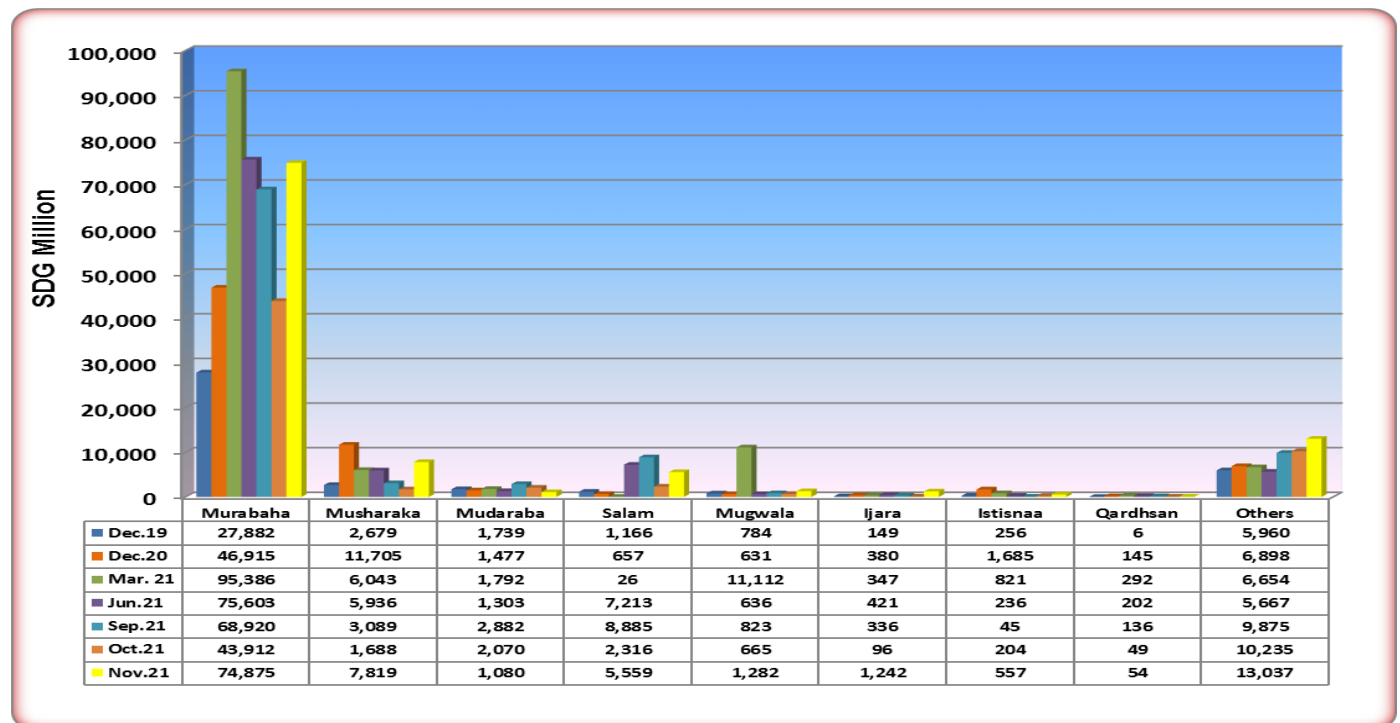
## (4) Banks Finance during (1-30/11/2021)

(A) Murabaha weighted average profit margins amounted to 21.6% and Musharaka weighted average was 30.3%.

(B) Murabaha profit margins ranged between 1% (Ivory Bank) and 36% (Export Development Bank, United Capital Bank, Tadamon Islamic bank).

(C) Musharaka shares ranged between 10% (Farmer's Commercial Bank, Saudi Sudanese Bank, and Aljazeera Sudanese Jordanian Bank) and 75% (Farmer's Commercial Bank, industrial Development Bank).

## D) Flow of Commercial Banks Finance by Modes of Finance during (December 2019- November 2021)



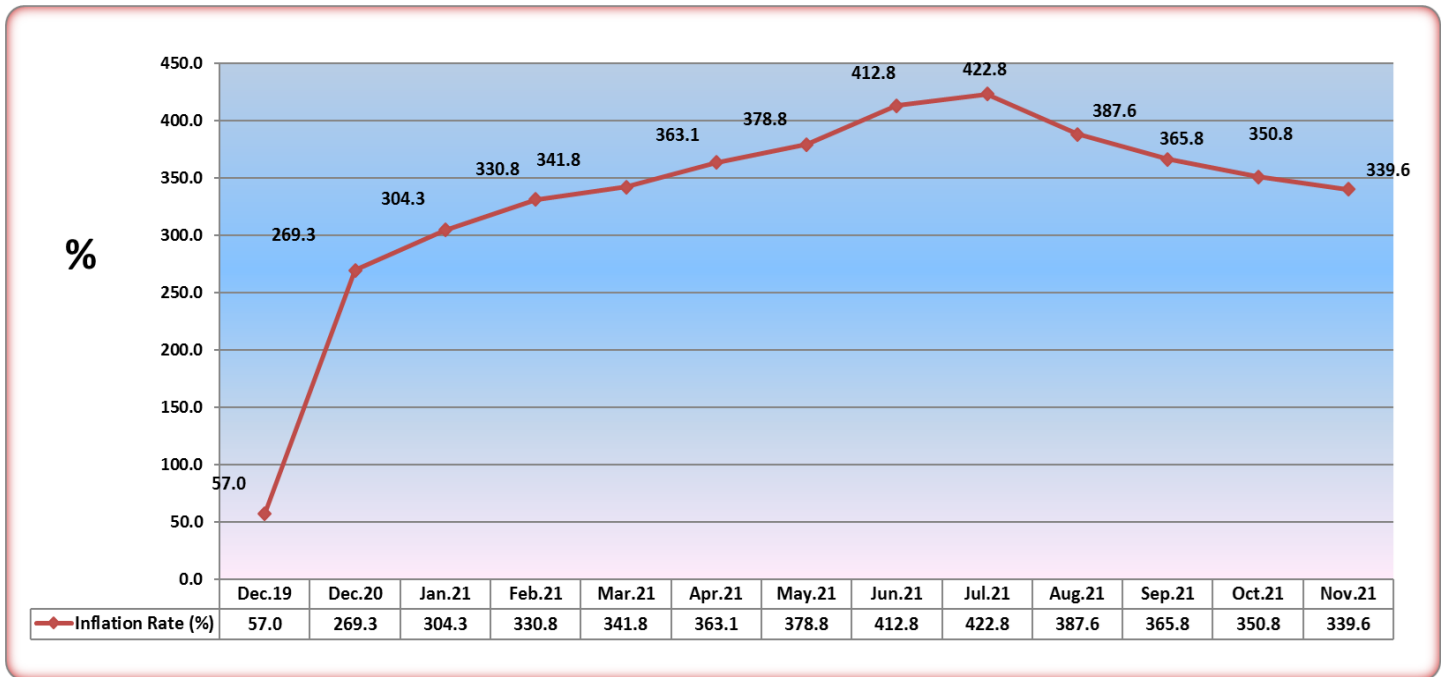
## E) Flow and Stock of Banks Finance (Local Currency) by Sectors during November 2021 (SDG Millions)

Sector	Flow	Percentage (%)	Stock	Percentage (%)
Agriculture	29,013.0	27.5	230,585.4	26.4
Industry	22,570.9	21.4	161,386.0	18.5
Transport	10,092.1	9.6	105,631.4	12.1
Storage	275.7	0.3	20.7	0.0
Local Trade	10,134.4	9.6	33,014.0	3.8
Exports	12,785.8	12.1	81,647.7	9.4
Imports	1,392.9	1.3	8,851.8	1.0
Construction	6,386.7	6.1	48,497.7	5.6
Energy & Mining	3,455.5	3.3	29,262.7	3.4
Nonbank Financial Institution	2,138.4	2.0	12,803.4	1.4
State & Local Gov.	0.0	0.0	10,307.7	1.1
Others	7,258.5	6.9	150,798.9	17.3
<b>TOTAL</b>	<b>105,504.0</b>	<b>100.0</b>	<b>872,807.4</b>	<b>100.0</b>

## (5) Inflation Rate

Inflation rate decreased from 350.8% at the end of October 2021 to 339.6 % at the end of November 2021.

The Inflation Rates at the End of Month (December 2019 – November 2021)



## (6) Exchange Rate

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 30<sup>th</sup> November 2021.

Particulars	31/10/2021		30/11/2021		% Change	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	444.11	447.45	444.20	447.39	0.02	(0.01)
Exchange Bureaus	445.84	448.03	444.62	448.11	(0.27)	0.02

## (7)Balance of Payments 2021

(USD Millions)

<b>Particulars</b>	<b>2020**</b>	<b>Q1 2021**</b>	<b>Q2 2021*</b>	<b>Q3 2021*</b>
<b>A- Current account ( 1+2+3)</b>	<b>(5,841.2)</b>	<b>(10.4)</b>	<b>(686.8)</b>	<b>(194.8)</b>
<b>1. Balance on Goods and services ( i+ii )</b>	<b>(5,454.2)</b>	<b>(387.3)</b>	<b>(667.1)</b>	<b>(331.2)</b>
<b>i. Balance on Trade in Goods</b>	<b>(5,051.3)</b>	<b>(525.3)</b>	<b>(850.8)</b>	<b>(533)</b>
<b>ii. Balance on Trade in Services</b>	<b>(402.8)</b>	<b>138.1</b>	<b>183.7</b>	<b>201.8</b>
<b>2. Balance on Primary income)</b>	<b>(1,473.2)</b>	<b>(338.1)</b>	<b>(507.8)</b>	<b>(284.4)</b>
<b>3. Balance on Secondary income</b>	<b>1,086.1</b>	<b>715</b>	<b>488.1</b>	<b>420.7</b>
<b>B- Capital account</b>	<b>143.6</b>	<b>26.7</b>	<b>27</b>	<b>20.3</b>
<b>C- Financial account</b>	<b>(4,546.9)</b>	<b>340</b>	<b>(578.4)</b>	<b>(379.9)</b>
<b>of which:</b>				
<b>Reserve assets</b>	<b>32.8</b>	<b>74.5</b>	<b>109.6</b>	<b>928.4</b>
<b>D- Net errors and omissions</b>	<b>1,150.7</b>	<b>323.6</b>	<b>81.4</b>	<b>(223.2)</b>

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

\*Provisional Data

\*\* Amended Data

## (8) Stock Exchange Dealing Position

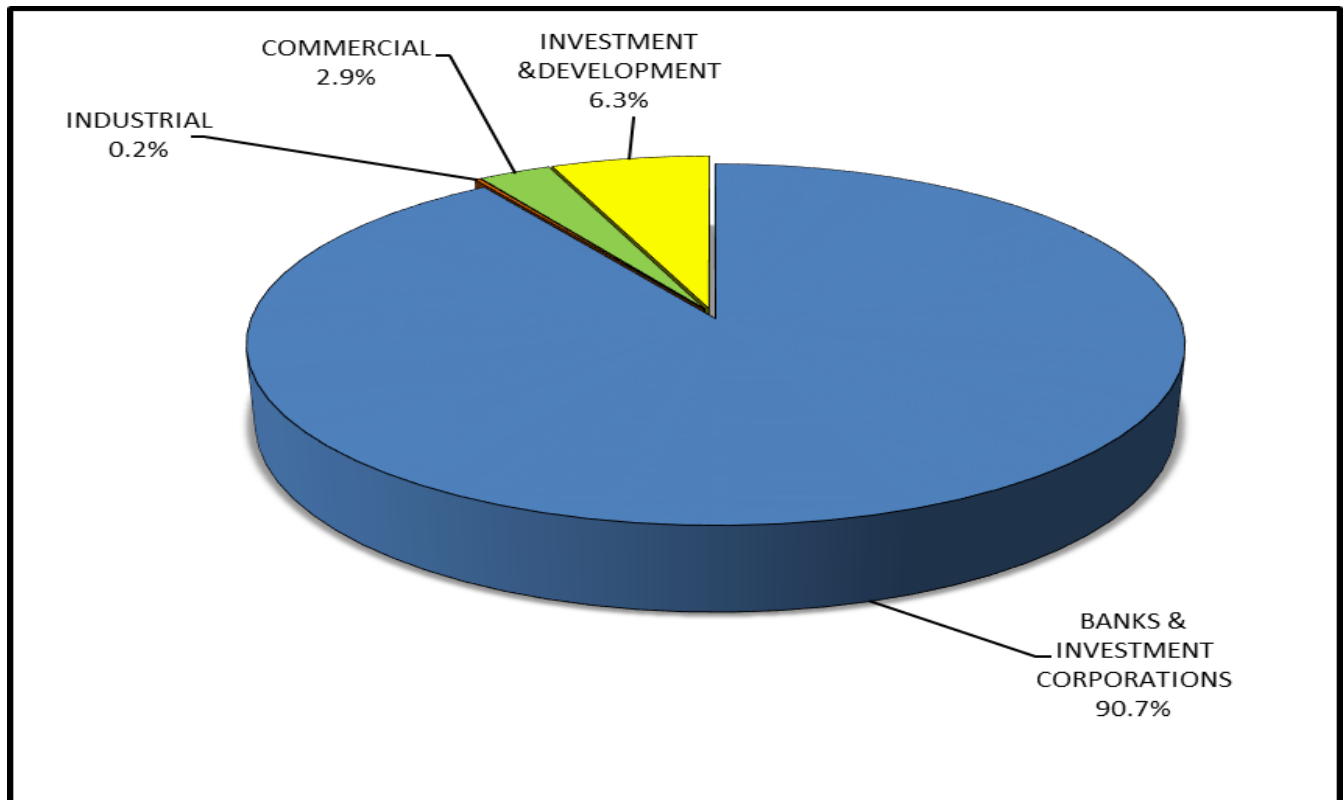
Khartoum Stock Exchange Market Transactions During (1 -30/11/2021)

Transactions took place on shares of **12** companies in Banks & Investment Corporations, Insurance, industrial, Commercial, Investment & Development, and Brokerage Houses Sectors.

### (1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks and investment corporations	70,464,189	98,603.5	90.7	15
Insurance	1,500	7.5	0.0	3
Industrial	7,980	164.6	0.2	2
Commercial	34,000	3,130.9	2.9	5
Investment and development	116,042	6,823.3	6.3	4
Brokerage houses	1,000	12	0.0	1
<b>TOTAL</b>	<b>70,624,711</b>	<b>108,741,9</b>	<b>100.0</b>	<b>30</b>

Source: Khartoum Stock Exchange



## (2) Mutual Funds and Sukuk

Transactions took place on shares of **13** Investment funds and sukuk Sector

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Sudatel 2 <sup>nd</sup> investment fund (SIF2)	1,894,626	194,527.3	32.8	46
African company ginning (ACGF)	286,299	28,923.6	4.9	4
Albaraka 3 <sup>rd</sup> investment fund - (ENGAZ-3)	299	30.1	0.0	1
Albaraka 4 <sup>th</sup> investment fund - (ENGAZ-4)	52,638	5,300.7	0.9	5
National university fund (NAUN)	354,163	36,301.7	6.1	1
Sudatel investment fund (SEF)	700,300	108,546.5	18.3	36
Investment ginning fund (IGF)	1,000,000	135,150.0	22.8	2
Animal production 2 <sup>nd</sup> fund (IWC2)	2,050	2,101.3	0.4	2
Meat production & marketing investment fund (MMIF)	299,478	29,947.8	5.1	1
Government investment sukuk 17.2 (2.17.2)	5,000	503.6	0.1	2
Sixth shares investment fund (SIF)	344,595	35,148.7	5.9	1
Fifth various investment fund (FVIF)	132,207	13,352.9	2.3	1
Albaraka 2 <sup>nd</sup> investment fund (ENGAZ-2)	28,941	2,915.2	0.5	8
<b>TOTALS</b>	<b>5,100,596</b>	<b>592,749.3</b>	<b>100.0</b>	<b>110</b>

Source: Khartoum Stock Exchange

