



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 12/2022

Reporting Period: 01- 31/12/2022

(1) Monetary Indicators: -

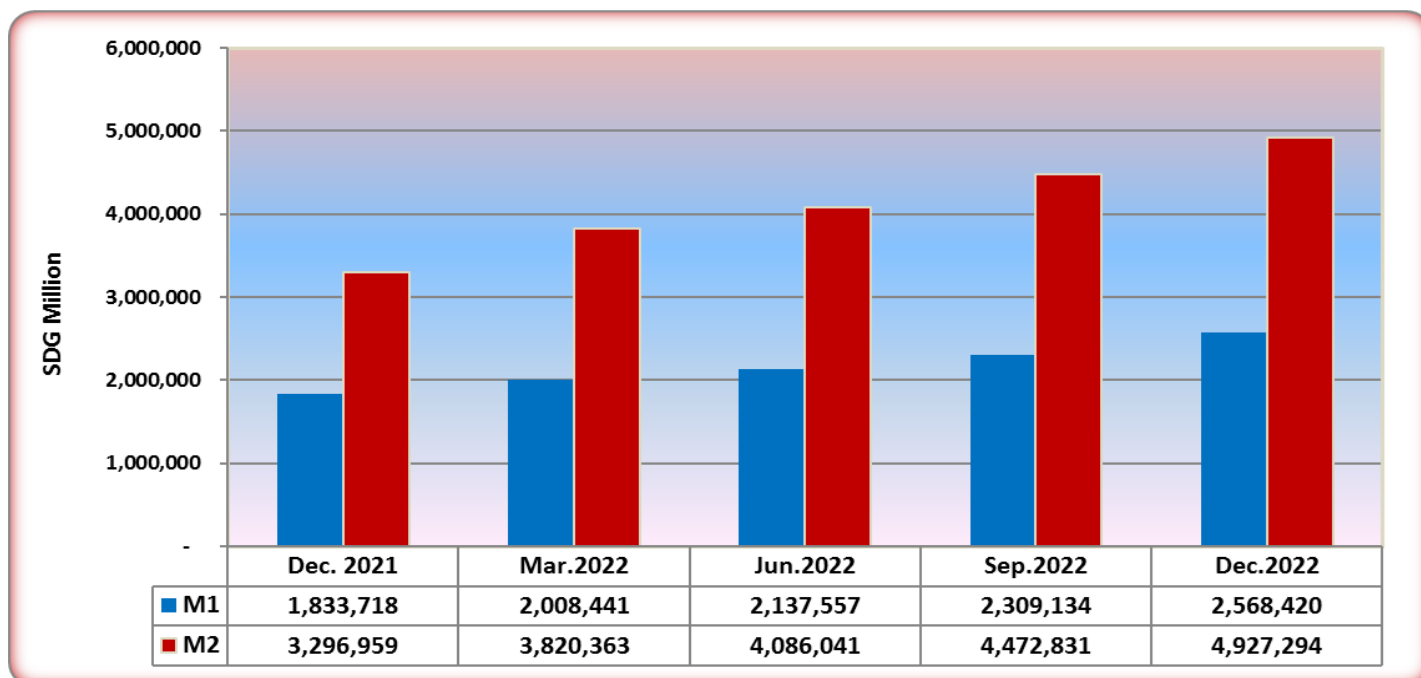
(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021**	Nov. 2022	Dec. * 2022
Broad Money(1+2) M2	1,302,230	3,296,959	4,694,940	4,927,294
Growth rate of M2%	88.8	153.2	42.4	49.4
1. Narrow Money (A+B) M1	879,923	1,833,718	2,434,900	2,568,420
A. Currency with the public	560,312	905,706	1,110,747	1,245,562
Currency with public / broad money%	43.0	27.5	23.7	25.3
B. Demand deposits	319,611	928,013	1,324,153	1,322,858
Demand deposits / broad money%	24.5	28.1	28.2	26.8
2. Quasi Money	422,306	1,463,240	2,260,040	2,358,874
Quasi money/ broad money%	32.4	44.4	48.1	47.9
Total Banks Assets/Liabilities	984,894	3,518,275	5,147,286	5,334,561
Total Banks Finance	363,610	1,031,236	1,628,973	1,808,998
Total Banks Deposits	683,087	2,156,570	3,190,540	3,358,380
Total banks finance / deposits%	53.2	47.8	51.1	53.9

* Provisional Data

** Amended Data

(2) Liquidity Position During (December 2021 – December 2022)



(3) Banks Deposits*: -

(SDG Million)

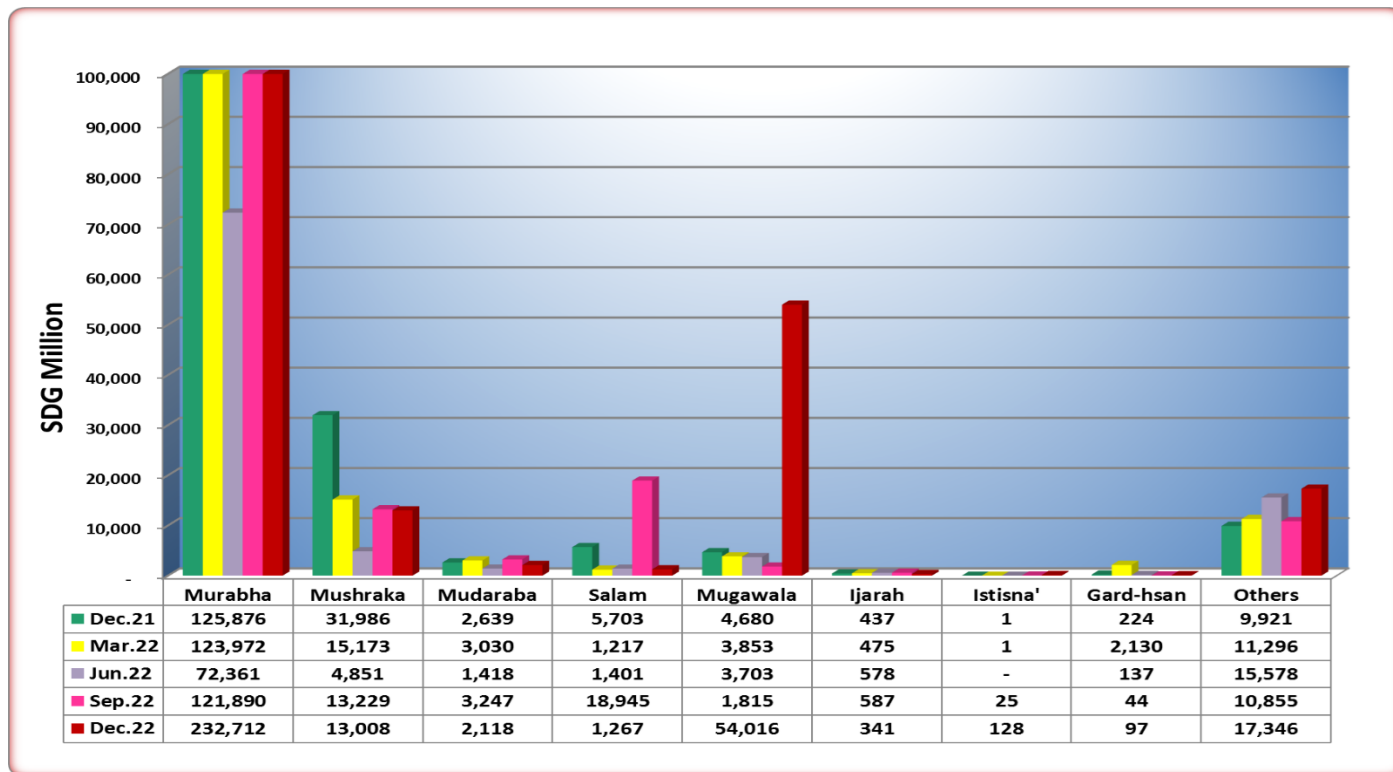
Particular	30/11/2022		31/12/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	1,121,264.5	384,571.6	1,159,792.6	378,233.6	3.4	(1.6)
Saving	850,888.9	60,785.9	938,135.2	62,678.9	10.3	3.1
Investment	283,958.9	362,920.9	327,333.6	358,883.8	15.3	(1.1)
Margins on LCs & LGs	4,594.4	119,567.1	4,574.3	125,762.1	(0.4)	5.2
Others	1,616.3	370.9	2,117.6	867.8	31.0	134.0
Total	2,262,323.0	928,216.5	2,431,953.3	926,426.2	7.5	(0.2)
	3,190,539.5		3,358,379.5		5.3	

* Deposits of residents & non-residents

(4) Banks Finance during (1- 31/12/2022): -

- A) Murabaha weighted average profit margins amounted to **26.82%** and Musharaka weighted average was **41.78%** .
 B) Murabaha profit margins ranged between **2%** (Animal Resources Bank) and **51%**(Omdurman National Bank).
 C) Musharaka shares ranged between **10%** (Sudanese Egyptian Bank and Saudi Sudanese Bank) and **90%** (Omdurman National Bank.).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- December 2022)



E) Flow and Stock of Banks Finance in Local Currency by Sectors at the end of December 2022

(SDG Millions)

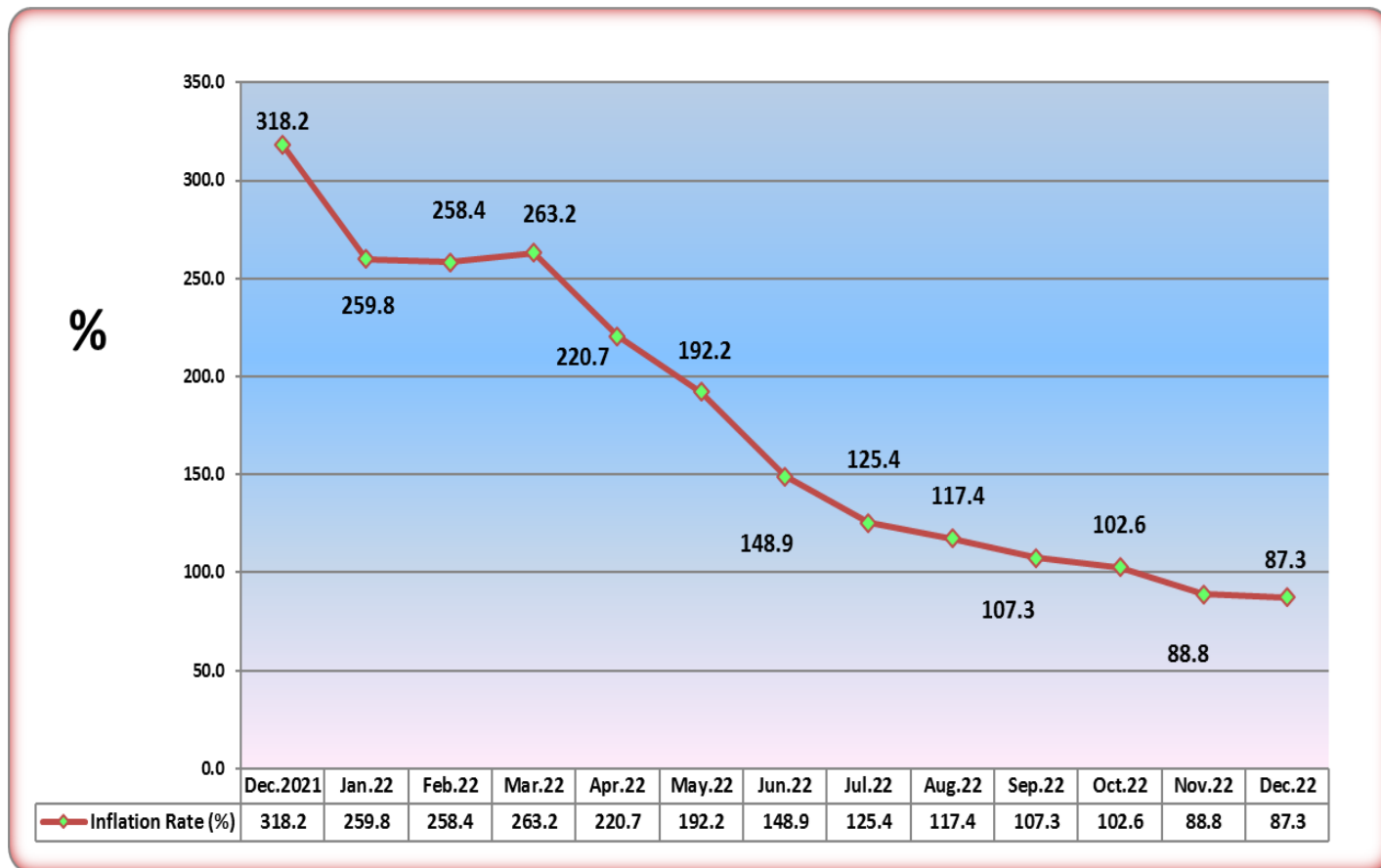
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	59,565.2	18.6	415,950.1	24.7
Industry	94,228.4	29.4	374,004.6	22.2
Transport	14,498.6	4.5	132,357.4	7.9
Storage	-	0.0	20.7	0.001
Local Trade	3,255.8	1.0	99,875.3	5.9
Exports	41,941.5	13.1	177,737.1	10.6
Imports	27,392.5	8.5	34,808.8	2.1
Construction	48,548.0	15.1	106,889.1	6.4
Energy & Mining	19,770.4	6.2	64,091.3	3.8
Nonbank Financial Institution	676.1	0.2	19,110.3	1.1
State & Local Gov.	-	0.0	15,184.8	0.9
Others	11,157.2	3.5	242,629.7	14.4
Total	321,033.7	100.0	1,682,659.2	100.0

* Provisional data

5) Inflation Rate: -

Inflation rate decreased from 88.8% at the end of November 2022 to 87.3% at the end of December 2022.

The Inflation Rates at the End of Month (December 2021 - December 2022)



6) Exchange Rate: -

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31st December 2022.

Rate Particulars	30/11/2022		31/12/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	576.9812	581.4165	576.5587	580.9314	(0.07)	(0.08)
Exchange Bureaus	571.4282	574.8337	571.6670	576.0899	0.04	0.22

7) Balance of Payments: -

(USD Millions)

Particulars \ Period	2021**	Q1 2022*	Q2 2022*	Q3 2022*
A- Current account (1+2+3)	(2,467.5)	(357.5)	(233.0)	(1,482.4)
1. Balance on Goods and services (i+ii)	(3,454.0)	(610.1)	(409.0)	(1,862.6)
i. Balance on Trade in Goods	(3,814.7)	(651.3)	(427.3)	(1,731.9)
- Exports	4,279.0	1,394.1	1,565.3	729.7
- Imports	8,093.7	2,045.5	1,992.6	2,461.6
ii. Balance on Trade in Services	360.7	41.2	18.3	(130.7)
- Receipts	1,637.0	384.1	334.7	363.5
- Payments	1,276.3	342.8	316.3	494.2
2. Balance on Primary income (Income)	(1,344.4)	(373.7)	(271.2)	(240.9)
3. Balance on Secondary income (Current Transfers)	2,330.9	626.4	447.2	621.1
B- Capital account	103.3	21.1	27.7	33.7
C- Financial accounts	(1,148.6)	(832.3)	(370.7)	(1,004.3)
of which:				
Reserve assets	1,108.7	(34.1)	12.1	55.0
Net errors and omissions	1,215.5	(496.0)	(165.4)	444.5

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

8) Stock Exchange Dealing Position: -

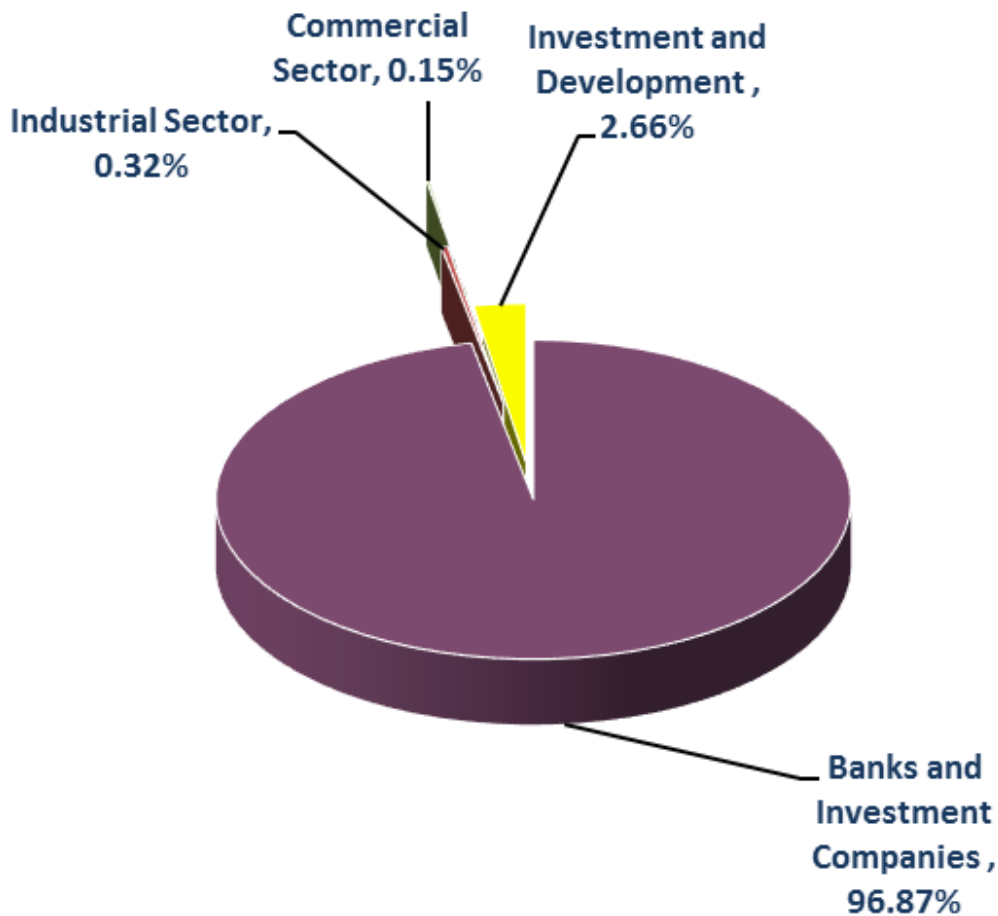
Khartoum Stock Exchange Market Transactions During (1 - 31/12/2022): -

Transactions took place on shares of **16** companies in Banks & Investment corporations, Industrial, Commercial, Investment & Development, and Telecom & Media sectors.

8.1: Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks and Investment Companies	3,679,820	2,924,917.3	96.87	27
Industrial Sector	267,712	9,736.4	0.32	16
Commercial Sector	6,000	4,447.9	0.15	2
Investment and Development	9,927,538	80,278.1	2.66	7
Telecom and Media	688	23.4	0.001	2
TOTAL	13,881,758	3,019,403.1	100.00	54

Source: Khartoum Stock Exchange



8.2 : Mutual Funds and Sukuk: -

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Investment 2 nd Export Fund (IEF2)	208	225.7	0.22	1
Fund Of Financing Mining Sector (FFMS)	50,104	50,563.0	49.08	9
National University Fund (NAUN)	3,051	488.2	0.47	2
Sudatel 2 nd Investment Fund (SIF2)	53,929	5,608.6	5.44	10
Investment Ginning Fund (IGF)	172,521	27,603.4	26.79	3
Sixth Investment Fund (SIF)	6,453	658.2	0.64	2
Meat Production & Marketing Investment Fund (MMIF)	15,794	1,579.4	1.53	3
Government Investment Sukuk (16.3)(2.16.3)	4,628	462.8	0.45	1
Albaraka4 th Investment Fund Engaz (ENGAZ-4)	4,090	421.3	0.41	4
Albaraka3 rd Investment Fund-Engaz (ENGAZ-3)	9,384	958.6	0.93	10
Animal 3 rd Production Fund (TAPF)	1,583	1,638.4	1.59	2
Awg Sukuk (Awg)	2,710	1,409.2	1.37	2
Albaraka 2 nd Investment Fund (ENGAZ-2)	113,042	11,401.4	11.07	7
TOTAL	437,497	103,018.1	100.00	56

Source: Khartoum Stock Exchange

