



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 10/2022

Reporting Period: 01- 31/10/2022

(1) Monetary Indicators: -

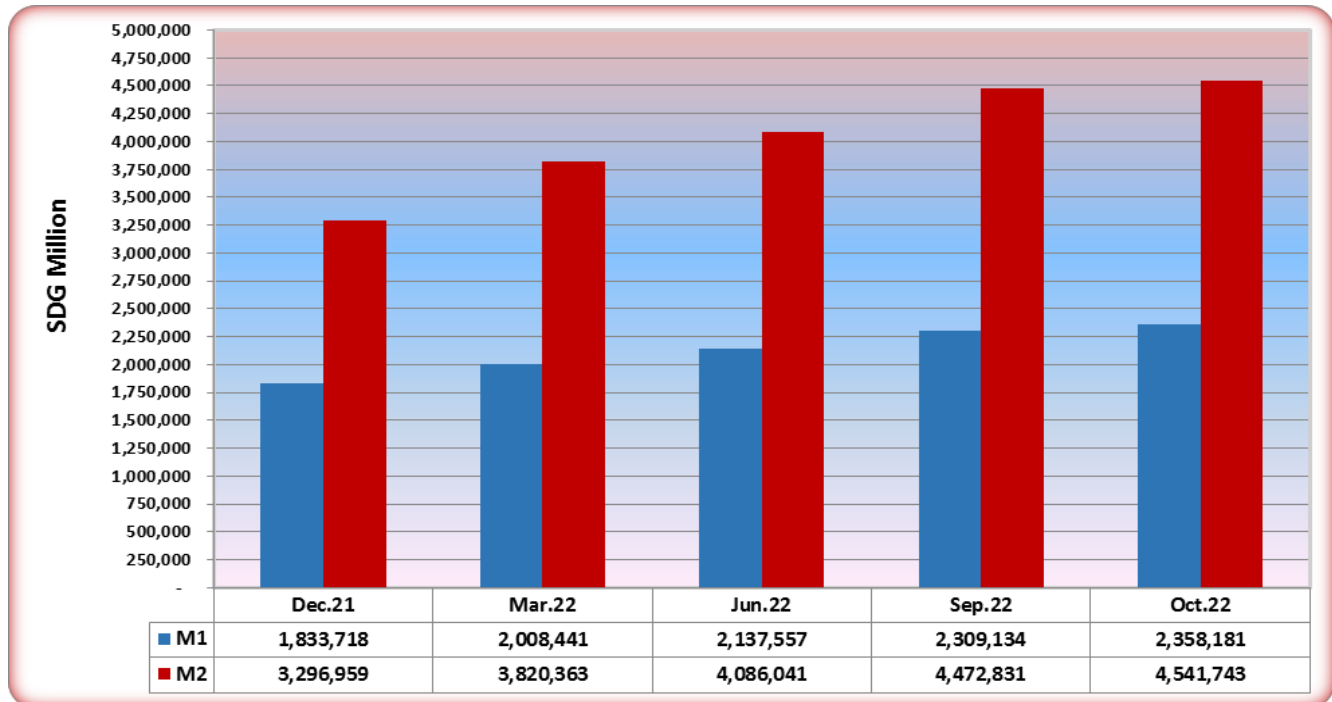
(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021	Sep. 2022**	Oct. 2022*
Broad Money(1+2) M2	1,302,320	3,296,959	4,472,831	4,541,743
Growth rate of M2%	88.8	153.2	35.7	37.8
1. Narrow Money (A+B) M1	880,014	1,833,718	2,309,134	2,358,181
A. Currency with the public	560,403	905,706	1,024,555	1,067,295
Currency with public / broad money%	43.0	27.5	22.9	23.5
B. Demand deposits	319,611	928,013	1,284,579	1,290,886
Demand deposits / broad money%	24.5	28.1	28.7	28.4
2. Quasi Money	422,306	1,463,240	2,163,697	2,183,562
Quasi money/ broad money%	32.4	44.4	48.4	48.1
Total Banks Assets/Liabilities	985,048	3,518,275	4,931,176	4,949,756
Total Banks Finance	363,743	1,031,236	1,503,656	1,538,298
Total Banks Deposits	683,243	2,156,570	3,013,211	3,069,608
Total banks finance / deposits%	53.2	47.8	49.9	50.1

* Provisional Data

** Amended Data

(2) Liquidity Position During (December 2021 – October 2022)



(3) Banks Deposits*: -

(SDG Million)

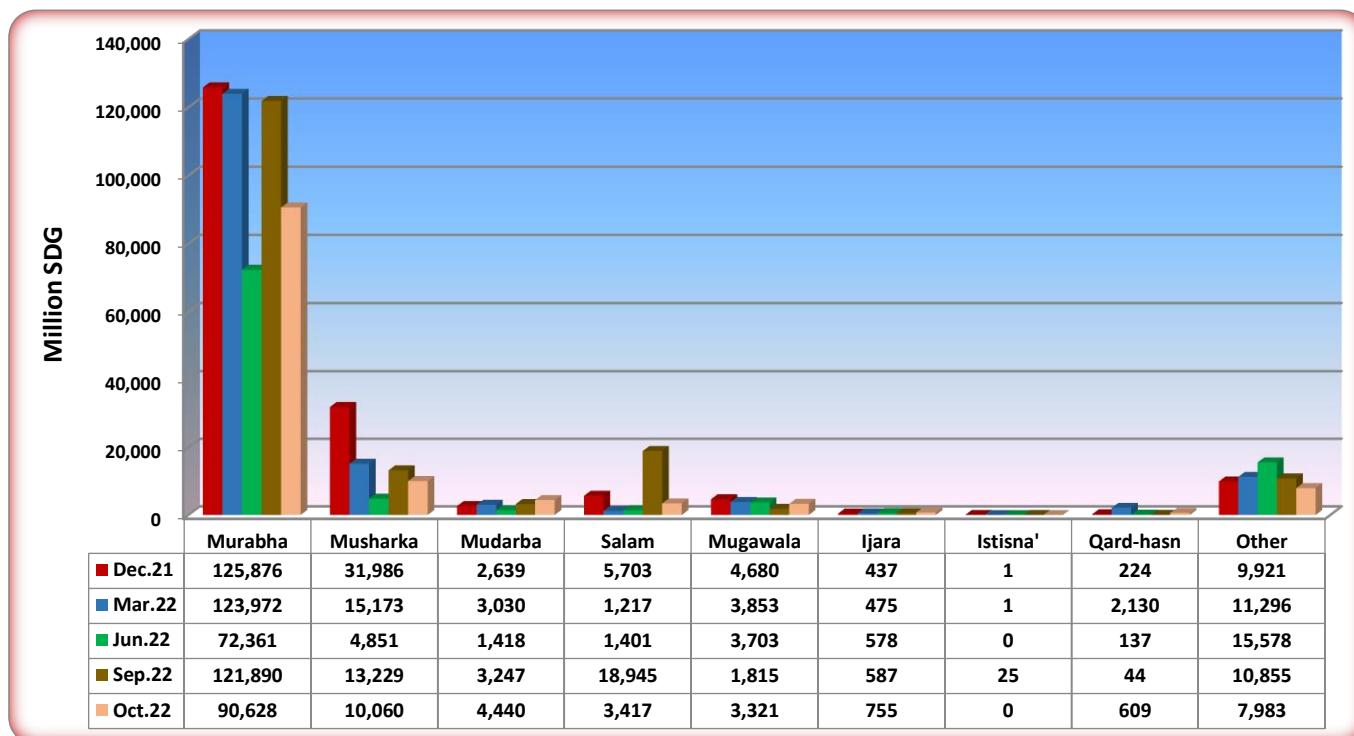
Particular	30/09/2022		31/10/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	1,040,809.2	364,569.2	1,068,908.4	353,292.3	2.7	(3.1)
Saving	759,493.0	53,825.5	802,368.4	54,663.2	5.6	1.6
Investment	296,031.5	374,719.8	290,068.4	363,505.8	(2.0)	(3.0)
Margins on LCs & LGs	2,493.9	119,953.5	2,309.8	130,916.3	(7.4)	9.1
Others	808.5	506.8	1,890.5	1,684.8	133.8	232.4
Total	2,099,636.1	913,574.7	2,165,545.5	904,062.4	3.1	(1.0)
	3,013,210.8		3,069,608.0		1.9	

* Deposits of residents & non-residents

(4) Banks Finance during (1- 31/10/2022): -

- A) Murabaha weighted average profit margins amounted to **27.3%** and Musharaka weighted average was **47.5%** .
 B) Murabaha profit margins ranged between **5%** (Aljazeera Sudanese Jordanian Bank) and **51%**(Omdurman National Bank & Baraka bank).
 C) Musharaka shares ranged between **10%** (Savings & Social Development Bank) and **90%** (Omdurman National Bank.).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- October 2022)



E) Flow and Stock of Banks Finance in Local Currency by Sectors at the end of October 2022

(SDG Millions)

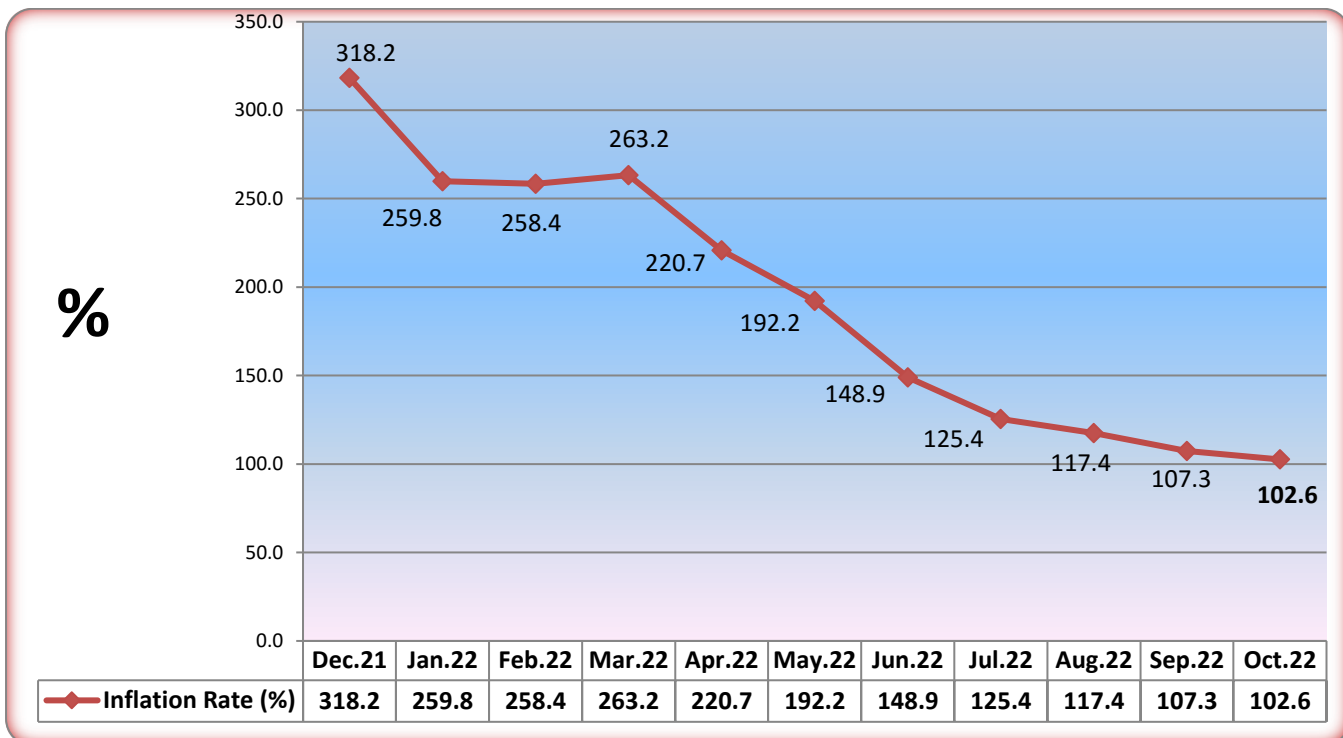
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	23,699.9	19.6	374,135.6	26.0
Industry	35,217.1	29.1	302,308.3	21.0
Transport	6,941.8	5.7	120,541.5	8.4
Storage	0.0	0.0	623.0	0.04
Local Trade	1,540.9	1.3	50,017.3	3.5
Exports	19,106.0	15.8	142,442.5	9.9
Imports	8,327.3	6.9	35,100.2	2.4
Construction	904.6	0.7	65,759.3	4.6
Energy & Mining	2,413.7	2.0	53,651.4	3.7
Nonbank Financial Institution	5,270.6	4.3	161.4	0.01
State & Local Gov.	0.0	0.0	15,638.1	1.1
Others	17,791.75	14.7	280,174.5	19.4
Total	121,213.6	100.0	1,440,553.1	100.0

* Provisional data

5) Inflation Rate: -

Inflation rate decreased from 107.3% at the end of September 2022 to 102.6% at the end of October 2022.

The Inflation Rates at the End of Month (December 2021 - October 2022)



6) Exchange Rate: -

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31st October 2022.

Rate Particulars	30/09/2022		31/10/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	573.7927	578.0512	575.0864	579.4852	0.23	0.25
Exchange Bureaus	568.6346	573.7639	569.6291	574.3819	0.17	0.11

7) Balance of Payments: -

(USD Millions)

Particulars	2021**	Q1 2022*	Q2 2022*	Q3 2022*
A- Current account (1+2+3)	(2,467.5)	(357.5)	(233.1)	(1,452.6)
1. Balance on Goods and services (i+ii)	(3,454.0)	(610.1)	(409.1)	(1,832.7)
i. Balance on Trade in Goods	(3,814.7)	(651.4)	(427.3)	(1,708.7)
- Exports	4,279.0	1,394.1	1,565.3	729.7
- Imports	8,093.7	2,045.5	1,992.6	2,438.4
ii. Balance on Trade in Services	360.7	41.2	18.3	(124.1)
- Receipts	1,637.0	384.1	390.3	625.0
- Payments	1,276.3	342.8	372.0	749.1
2. Balance on Primary income (Income)	(1,344.4)	(373.7)	(271.2)	(240.9)
3. Balance on Secondary income (Current Transfers)	2,330.9	626.4	447.2	621.1
B- Capital account	103.3	21.1	27.7	33.7
C- Financial accounts	(1,148.6)	(832.3)	(371.0)	(1,002.5)
of which:				
Reserve assets	1,108.7	(34.1)	12.1	55.1
Net errors and omissions	1,215.6	(496.0)	(165.6)	416.4

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

8) Stock Exchange Dealing Position: -

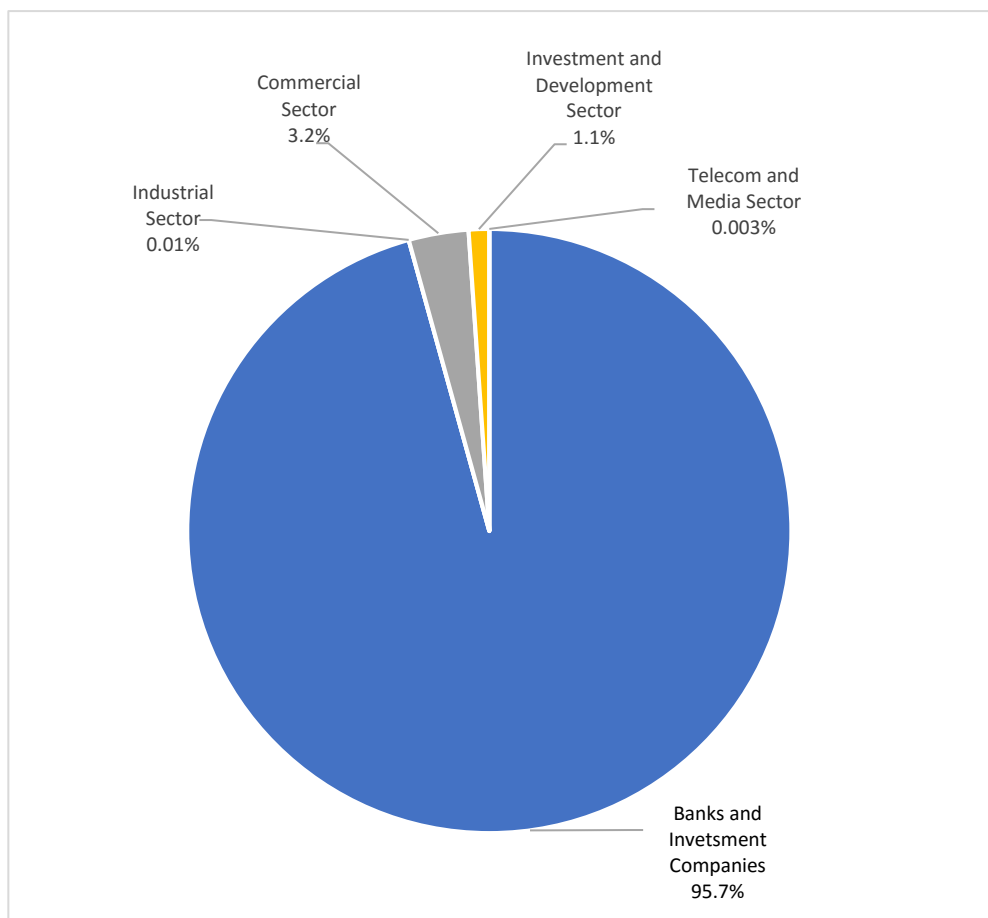
Khartoum Stock Exchange Market Transactions During (1 - 31/10/2022): -

Transactions took place on shares of **13** companies in Banks & Investment corporations, Industrial, Commercial, Investment & Development, and Telecom & Media sector.

8.1: Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks and Investment Companies	142,355,844	4,543,230	95.7	42
Industrial Sector	3,234	327	0.01	2
Commercial Sector	414,648	150,663	3.2	28
Investment and Development	5,039,041	51,053	1.1	5
Telecom and Media	3,993	119	0.003	1
TOTAL	147,816,760	4,745,392	100.0	78

Source: Khartoum Stock Exchange



8.2 : Mutual Funds and Sukuk: -

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Livestock 3 rd investment fund (TAPF)	251,397	261,452.9	59.0	3
Renewal energy investment fund (AWG)	209,799	107,519.6	24.3	15
6 th shares investment fund (SIF)	344,595	35,148.7	8.0	1
Albaraka 2 nd investment fund (ENGAZ-2)	99	10.2	0.002	2
Fund of financing mining sector (FFMS)	3,020	3,046.0	0.7	6
Sudatel 2 nd investment fund (SIF2)	75,130	7,813.5	1.8	6
Meat production & marketing investment fund (MMIF)	15,000	1,500.0	0.3	1
Fifth varied investment fund (FVIF)	132,207	13,352.9	3.0	1
Livestock 2 nd investment fund (IWC2)	7,630	8,407.5	1.9	5
Albaraka 4 th investment fund (ENGAZ-4)	31,943	3,221.7	0.7	13
Albaraka 3 rd investment fund (ENGAZ-3)	13,502	1,361.8	0.3	13
TOTAL	1,084,322	442,834.8	100.0	66

Source: Khartoum Stock Exchange

