



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 09/2022

Reporting Period: 01- 30/09/2022

(1) Monetary Indicators: -

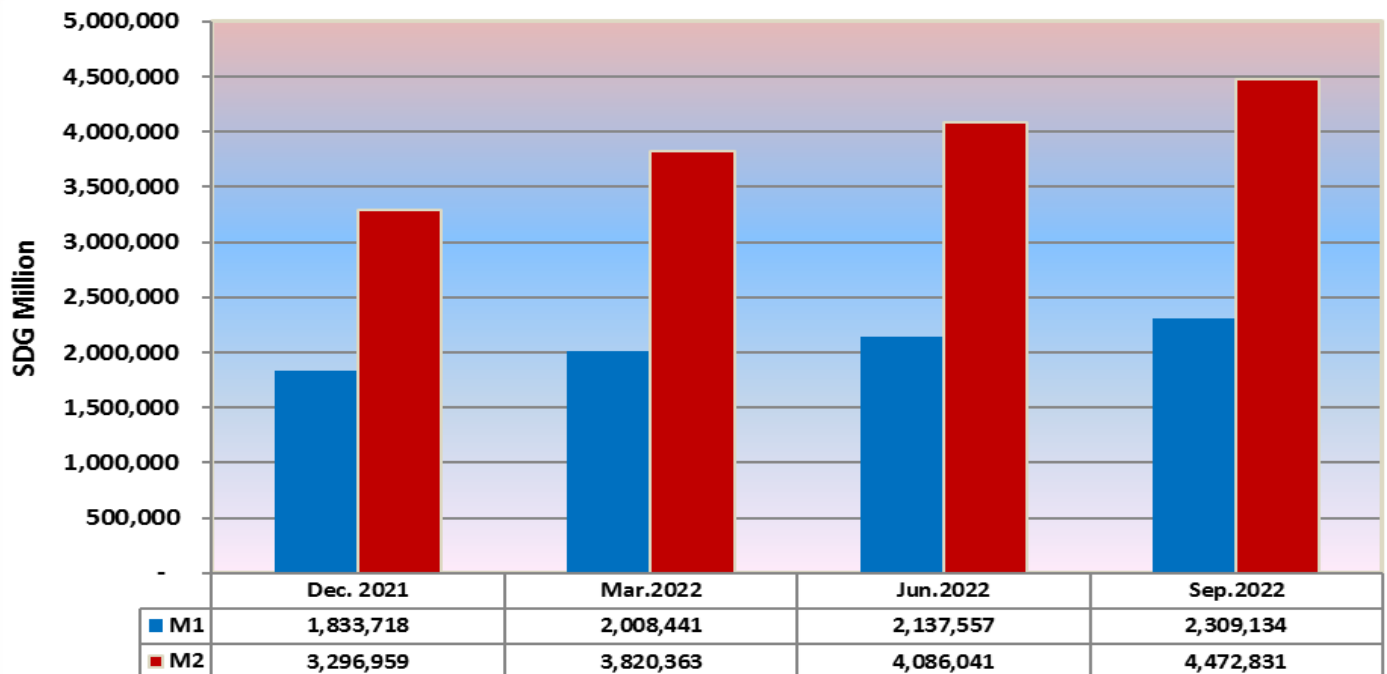
(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021	Aug. 2022**	Sep. 2022*
Broad Money(1+2) M2	1,302,320	3,296,959	4,270,609	4,472,831
Growth rate of M2%	88.8	153.2	29.5	35.7
1. Narrow Money (A+B) M1	880,014	1,833,718	2,221,023	2,309,134
A. Currency with the public	560,403	905,706	1,026,240	1,024,555
Currency with public / broad money%	43.0	27.5	24.0	22.9
B. Demand deposits	319,611	928,013	1,194,783	1,284,579
Demand deposits / broad money%	24.5	28.1	28.0	28.7
2. Quasi Money	422,306	1,463,240	2,049,586	2,163,697
Quasi money/ broad money%	32.4	44.4	48.0	48.4
Total Banks Assets (Liabilities)	985,048	3,518,275	4,802,531	4,931,176
Total Banks Finance	363,743	1,031,236	1,415,438	1,503,656
Total Banks Deposits	683,243	2,156,570	2,820,902	3,013,211
Total banks finance / deposits%	53.2	47.8	50.2	49.9

* Provisional Data

** Amended Data

(2) Liquidity Position During (December 2021 – September 2022)



(3) Banks Deposits*: -

(SDG Million)

Particular	31/08/2022**		30/09/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	972,979.5	306,823.6	1,040,809.2	364,569.2	7.0	1.9
Saving	729,618.3	53,133.3	759,493.0	53,825.5	4.1	1.7
Investment	220,688.2	370,470.9	296,031.5	374,719.8	34.1	(0.2)
Margins on LCs & LGs	1,655.7	83,529.7	2,493.9	119,953.5	50.6	10.7
Others	872.9	1,460.4	808.5	506.8	(7.4)	29.8
Total	1,925,814.6	815,417.9	2,099,636.1	913,574.7	9.0	2.1
	2,820,901.6		3,013,210.8		6.8	

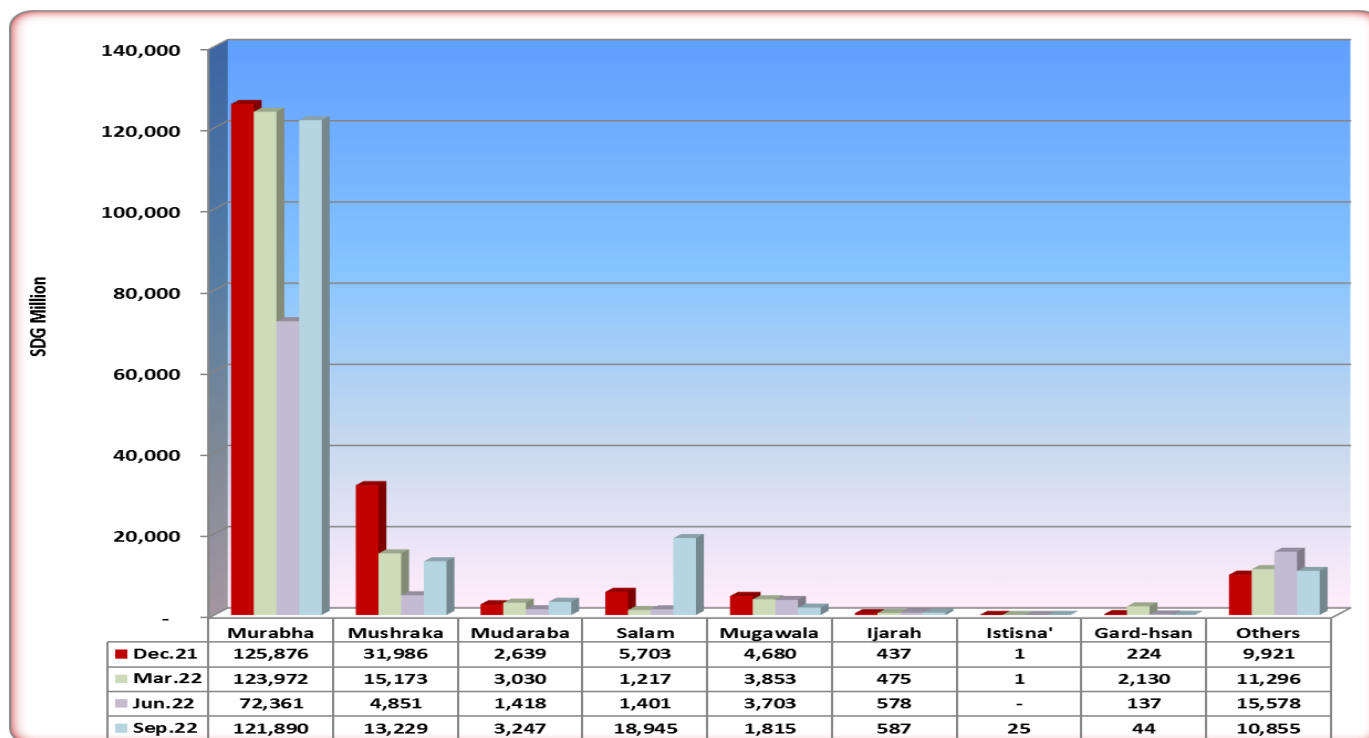
* Deposits of residents & non-residents

** Amended Data

(4) Banks Finance during (1- 30/09/2022): -

- A) Murabaha weighted average profit margins amounted to **24.9%** and Musharaka weighted average was **51.5%** .
 B) Murabaha profit margins ranged between **5%** (Aljazeera Sudanese Jordanian Bank) and **51%**(Omdurman national bank & Baraka bank).
 C) Musharaka shares ranged between **10%** (saving bank & Saudi Sudanese bank) and **90%** (Omdurman national bank.).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- September 2022)



E) Flow and Stock of Banks Finance in Local Currency by Sectors at the end of September 2022

(SDG Millions)

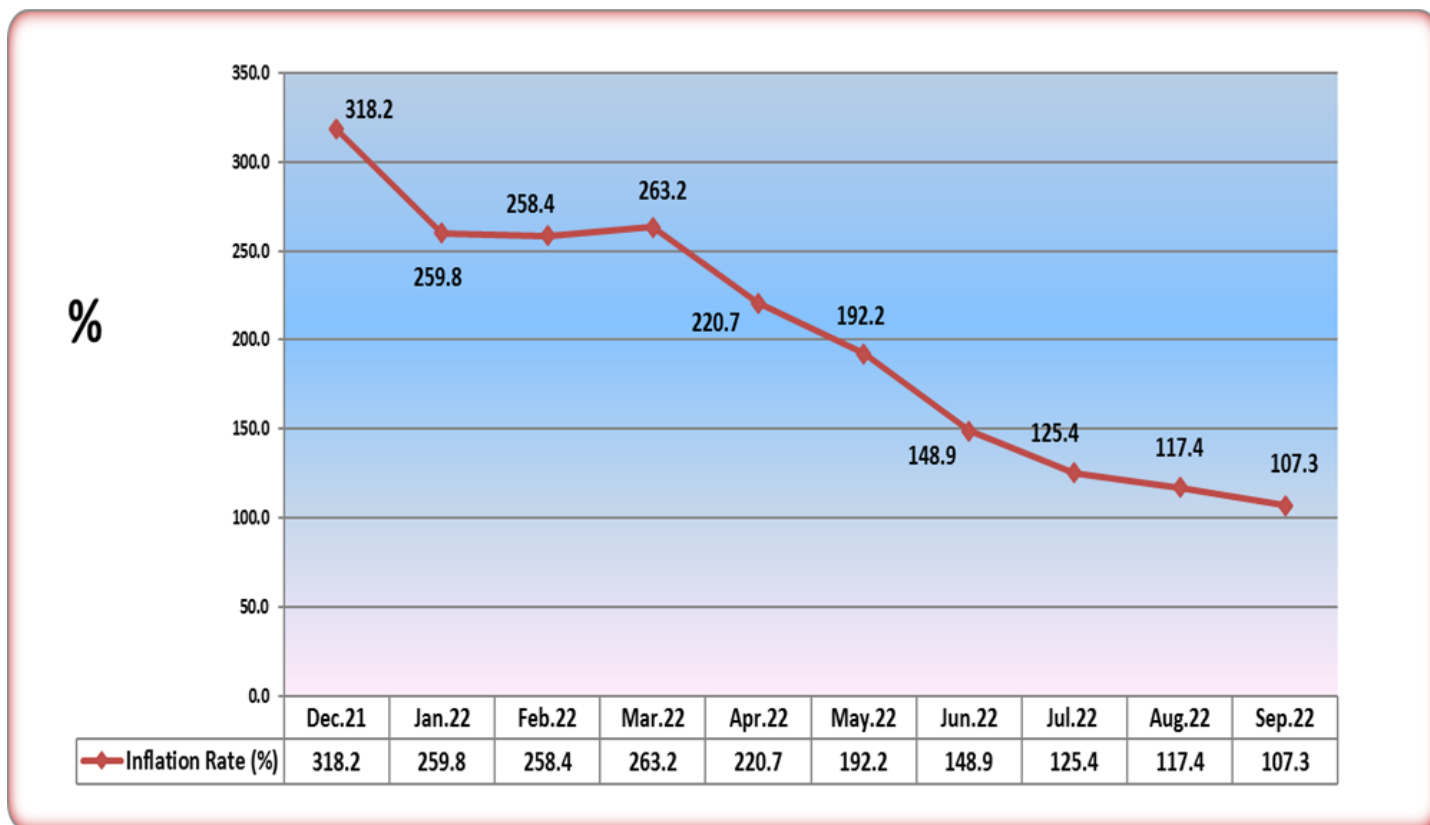
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	52,457.4	30.7	362,826.6	26.1
Industry	31,591.7	18.5	319,383.4	23.0
Transport	6,297.6	3.7	120,934.5	8.7
Storage	0.3	0.0002	2,754.5	0.2
Local Trade	32,551.0	19.1	50,596.0	3.6
Exports	15,728.3	9.2	143,405.4	10.3
Imports	16,507.0	9.7	33,864.2	2.4
Construction	1,233.1	0.7	61,912.6	4.5
Energy & Mining	2,690.6	1.6	53,427.1	3.8
Nonbank Financial Institution	1,113.1	0.7	16,544.8	1.2
State & Local Gov.	175.0	0.1	12,700.1	0.9
Others	10,290.5	6.0	210,661.0	15.2
Total	170,635.6	100.0	1,389,010.3	100.0

* Provisional data

5) Inflation Rate: -

Inflation rate decreased from 117.4% at the end of August 2022 to 107.3% at the end of September 2022.

The Inflation Rates at the End of Month (December 2021 - September 2022)



6) Exchange Rate:-

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 30th September 2022

Rate Particulars	31/08/2022		30/09/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	570.1580	574.3914	573.7927	578.0512	0.6	0.6
Exchange Bureaus	568.8354	574.0577	568.6346	573.7639	(0.04)	(0.05)

7) Balance of Payments: -

(USD Millions)

Particulars	2020**	2021**	Q1 2022*	Q2 2022*
A- Current account (1+2+3)	(5,841.2)	(2,467.5)	(740.1)	(496.8)
1. Balance on Goods and services (i+ii)	(5,454.2)	(3,454.0)	(988.6)	(925.5)
i. Balance on Trade in Goods	(5,051.3)	(3,814.7)	(964.3)	(1,072.7)
- Exports	3,802.6	4,279.0	1,394.1	2,957.5
- Imports	8,853.9	8,093.7	2,358.4	4,030.1
ii. Balance on Trade in Services	(402.8)	360.7	(24.3)	147.2
- Receipts	1,262.9	1,637.0	424.2	871.4
- Payments	1,665.7	1,276.3	448.5	724.3
2. Balance on Primary income (Income)	(1,473.2)	(1,344.4)	(377.0)	(644.9)
3. Balance on Secondary income (Current Transfers)	1,086.1	2,330.9	625.5	1,073.6
B- Capital account	143.6	103.3	21.1	48.8
C- Financial accounts of which:	(4,561.9)	(1,103.8)	(916.0)	(1,286.3)
Reserve assets	32.8	1,154.9	(46.5)	(81.3)
Net errors and omissions	1,135.7	1,260.3	(197.0)	(838.3)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

8) Stock Exchange Dealing Position: -

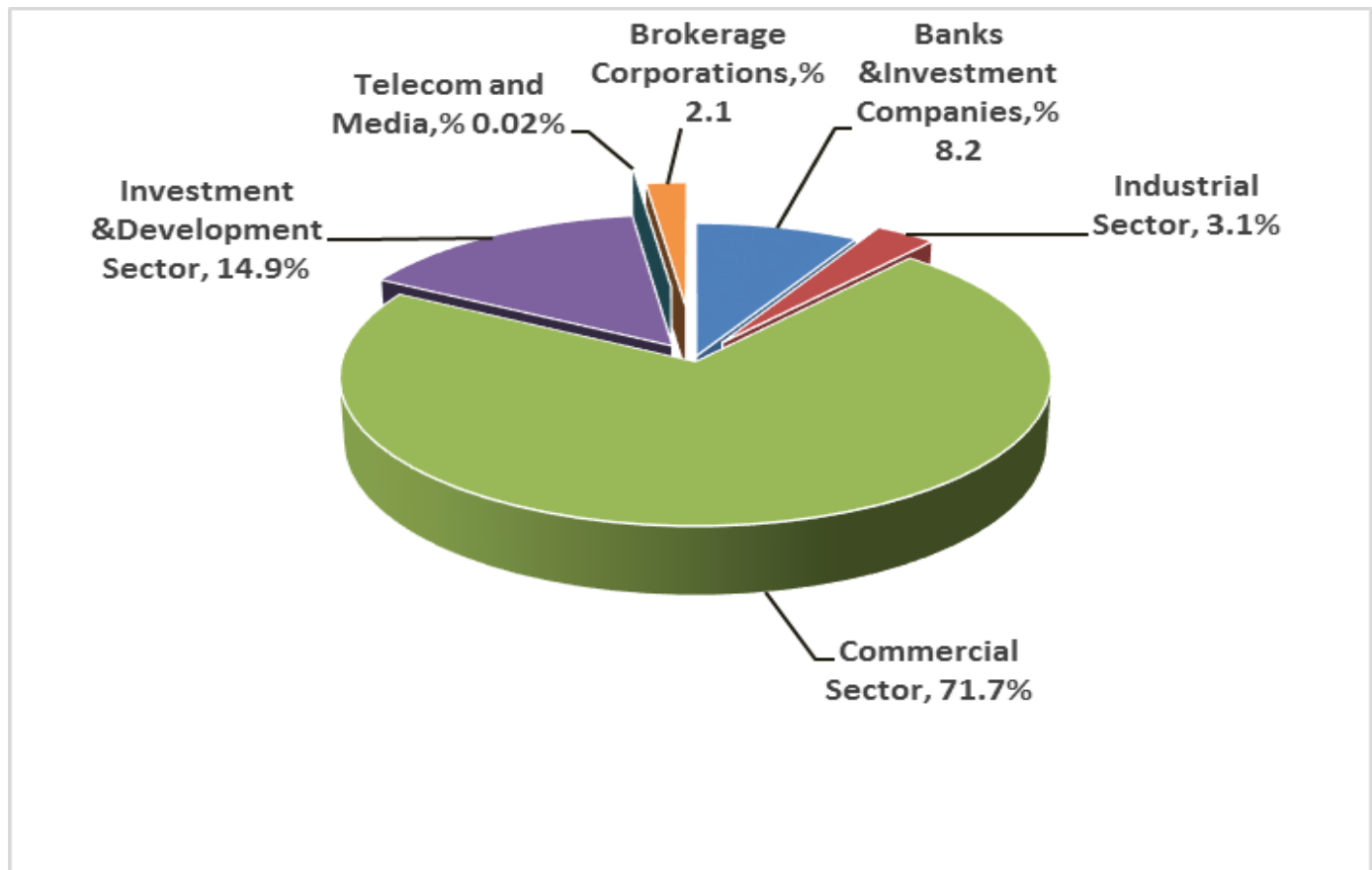
Khartoum Stock Exchange Market Transactions During (1 - 30/09/2022): -

Transactions took place on shares of **17** companies in Banks & Investment companies, Industrial, Commercial, Investment & Development, Brokerage Corporations sector and Telecom and Media.

8.1: Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks & Investment Companies	947,893	28,976.5	8.2	71
Industrial Sector	122,763	11,108.1	3.1	11
Commercial Sector	1,033,655	254,172.7	71.7	25
Investment & Development Sector	496,016	52,690.3	14.9	15
Telecom and Media	2,080	52.6	0.02	7
Brokerage Corporations	6,846,397	7,356.8	2.1	14
TOTAL	9,448,804	354,357.0	100.0	143

Source: Khartoum Stock Exchange



8.2 : Mutual Funds and Sukuk: -

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Animal production 2nd fund (IWC2)	138,422	152,950.3	36.5	5
Albaraka 2nd investment fund (ENGAZ-2)	49,384	5,086.6	1.2	4
Albaraka 3rd investment fund (ENGAZ-3)	161,776	16,821.4	4.0	22
Albaraka 4th investment fund (ENGAZ-4)	50,288	5,221.5	1.2	9
Fund of Financing Mining Sector (FFMS)	5,676	5,724.8	1.4	3
African company ginning fund (ACGF)	860,324	137,651.8	32.9	63
Sudatel 2nd investment fund (SIF2)	315,533	32,815.4	7.8	14
Renewal energy investment fund (AWG)	36,127	18,414.7	4.4	25
Shares 6th Investment Fund (SIF)	40,231	4,103.6	1.0	1
Exports 2nd Investment Fund (IEF2)	500	537.5	0.1	1
Fifth Varied Investment Fund (FVIF)	390,190	39,409.2	9.4	1
TOTAL	2,048,451	418,736.8	100.00	148

Source: Khartoum Stock Exchange

