



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 09/2021

Reporting period: 01-30/09/2021

1. Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2019	Dec. 2020	Aug. 2021**	Sep. 2021*
Broad Money(1+2) M2	689,798	1,285,077	2,966,367	2,926,309
Growth rate of M2	60.1%	86.3%	127.8%	124.7%
1. Narrow money (a+b) M1	439,484	862,770	1,511,355	1,534,569
a. Currency with the public	281,336	560,403	759,057	755,660
Currency with public / broad money	40.79%	43.61%	25.59%	25.82%
b. Demand deposits	158,148	302,367	752,298	778,909
Demand deposits / broad money	22.93%	23.50%	25.36%	26.62%
2. Quasi money	250,314	422,306	1,455,012	1,391,740
Quasi money/ broad money	36.29%	32.86%	49.05%	47.56%
Total banks assets (liabilities)	550,898	985,048	3,208,154	3,100,980
Total banks finance	218,464	363,743	784,774	837,943
Total banks deposits	367,218	683,243	1,994,899	1,952,489
Total banks finance / deposits	59.49%	53.24%	39.34%	42.92%

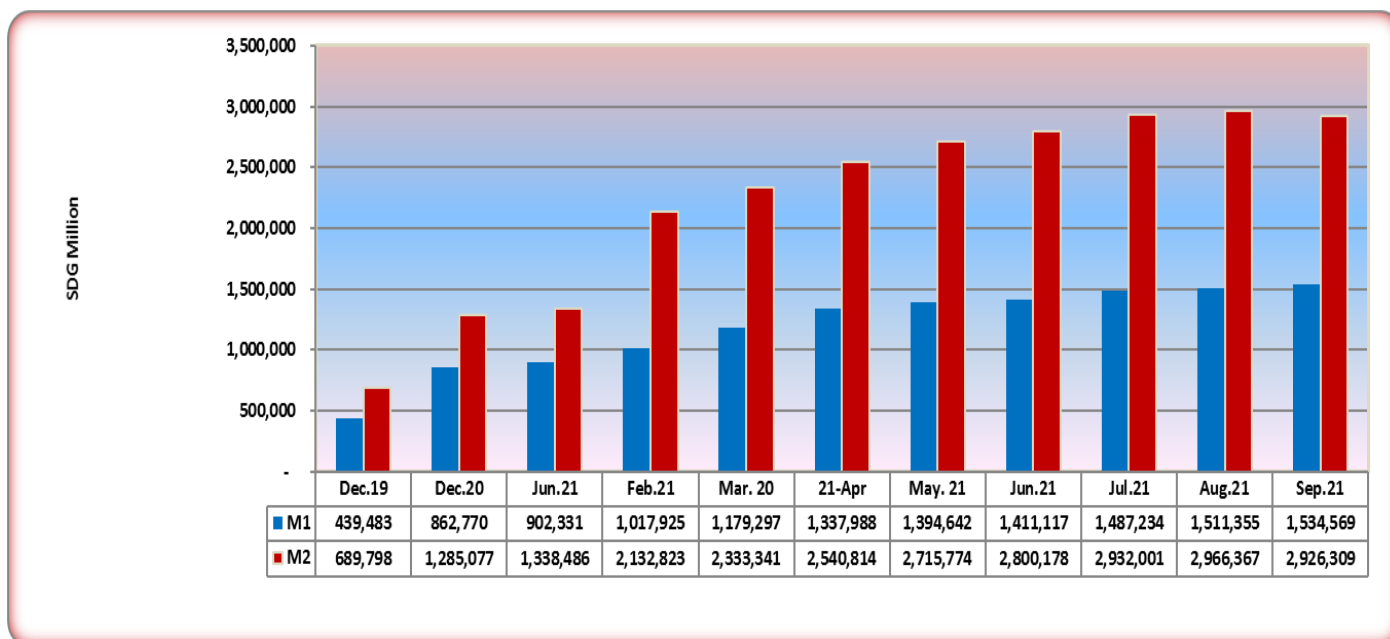
*Provisional Data

** Amended Data

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(2) Liquidity Position During (December 2019 – September 2021)



(3) Banks Deposits*

(SDG Million)

Particular	30/09/2021		31/10/2021**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	684,554.69	292,350.51	708,412.3	249,725.2	3.5	(14.58)
Saving	354,633.29	39,594.17	375,726.2	40,886.8	5.95	3.26
Investment	134,325.70	366,888.45	142,244.4	357,131.9	5.90	(2.66)
Margins on LCs & LGs	2,196.70	112,007.38	1,195.8	71,176.5	(45.56)	(36.45)
Others	361.14	1,173.09	1,546.7	209.3	328.28	(82.16)
Total	1,176,071.51	812,013.60	1,229,125.4	719,129.6	4.51	(11.44)
	1,988,085.12		1,948,255.0		(2.00)	

* Deposits of residents & non-residents

** Provisional data

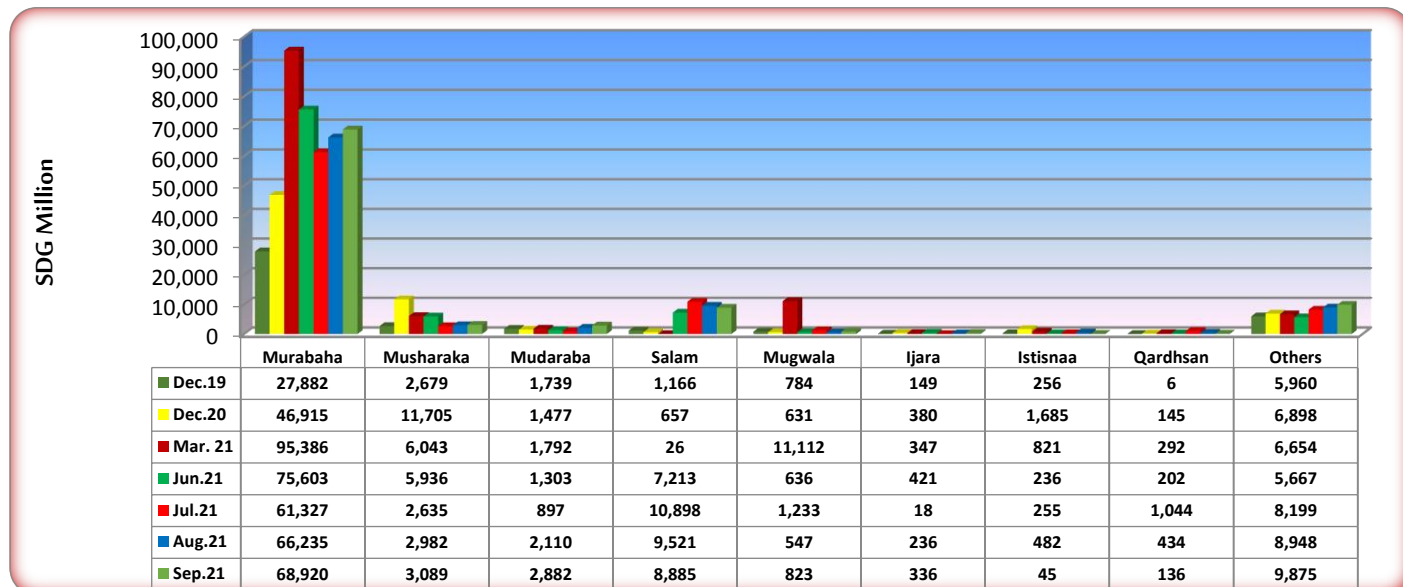
(4) Banks Finance during (1-30/09/2021):

(A) Murabaha weighted average profit margins amounted to **21.8%** and Musharaka weighted average was **38.7%**.

(B) Murabaha profit margins ranged between **5%** (Aljazeera Bank) and **36%** (Tadamon Islamic Bank, United Capital Bank & Export Development Bank)

(C) Musharaka shares ranged between **10%** (Farmer's Commercial Bank) and **75%** (Farmer's Commercial Bank & EL-Baraka Sudanese Bank).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2019-October 2021)



E) Flow and Stock of Banks Finance (Local Currency) by Sectors during September 2021

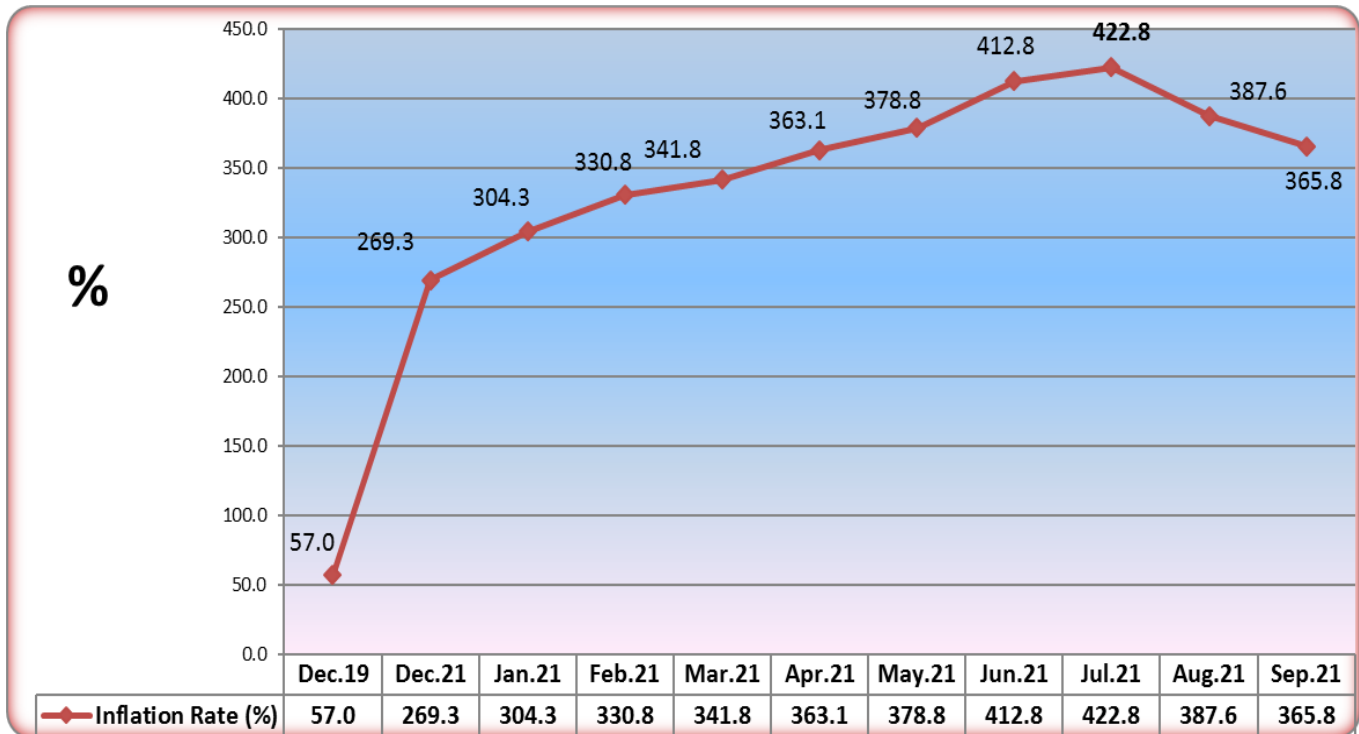
(SDG Million)

Sector	Flow	Percentage (%)	Stock	Percentage (%)
Agriculture	25,847.0	27.2	210,878.2	27.0
Industry	14,582.2	15.3	143,980.3	18.4
Transport	13,801.5	14.5	95,976.6	12.3
Storage	46.7	0.1	20.7	0.0
Local Trade	3,415.5	3.6	27,029.9	3.5
Exports	7,080.0	7.5	77,282.3	9.9
Imports	1,671.4	1.8	7,888.1	1.0
Construction	10,510.2	11.1	39,433.0	5.1
Energy & Mining	2,796.3	2.9	24,142.6	3.1
Nonbank Financial Institution	3,042.5	3.2	13,030.77	1.7
State & Local Gov.	-	-	11,092.06	1.4
Others	12,197.4	12.8	129,897.56	16.6
Total	94,990.7	100.0	780,652.09	100.0

(5) Inflation Rate

Inflation rate reduced from 387.6% at the end of August 2021 to 365.8 % at the end of September 2021.

The Inflation Rates at the End of Month (December 2019 -September 2021)



(6) Exchange Rate

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 30th September 2021.

The Average Exchange Rate of USD

Rate Particulars	31/08/2021		30/09/2021		% Change	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial banks	443.03	446.38	444.23	447.57	0.27	0.27
Exchange Bureaus	443.72	446.90	444.45	432.51	0.16	(3.22)

(7) Balance of Payments 2021**(USD Millions)**

Particulars	Period	2020**	Q1**	Q2*	Q3*
A- Current account(3+2+1)		(5,841.2)	97.9	(565.5)	(190.7)
1. Balance on Goods and services (i+ii)		(5,841.2)	(279)	(545.7)	(338.4)
2. Balance on Trade in Goods		(5,051.3)	(417)	(729.4)	(529.3)
3.					
4. Balance on Trade in Services		(402.8)	138.1	183.7	190.9
5.					
6. Balance on Primary income)		(1,473.2)	(338.1)	(507.8)	(284.4)
7. Balance on Secondary income		1,086.1	715	488.1	432
B- Capital account		143.6	26.7	27	20.3
C- Financial accounts		(4,546.9)	395.6	(566.1)	(395.6)
Of which:					
Reserve assets		32.8	74.5	109.6	928.4
D- Net errors and omissions		1,150.7	271	(27.7)	(225.2)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

*Provisional Data

** Amended Data

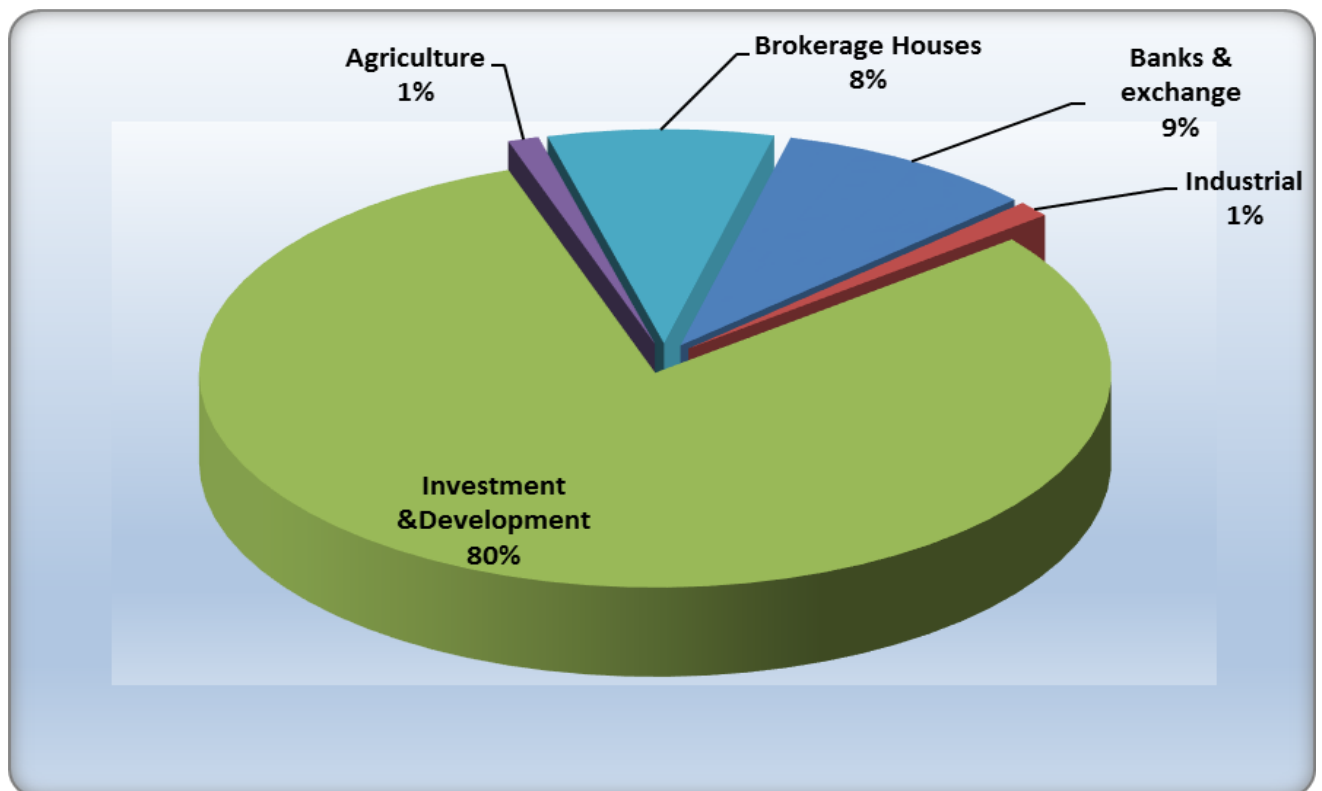
(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions during (1 -30/09/2021)

Transactions took place on shares of 12 Banks & exchange, Industrial, Investment & Development Sector, Agriculture, Telecom and Media, Brokerage Houses.

(1) Traded Shares:

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks & exchange	28,600,400	8,136	9.2	15
Industrial	3,001,751	1,056	1.2	2
Investment & Development	1,552,388	70,845	80.4	11
Agriculture	1,000,000	1000	1.1	2
Telecom and Media	200	1	0.0	2
Brokerage Houses	640,000	7,040	8.0	2
TOTAL	34,794,739	88,079	100	34



(2) Mutual Funds and Sukuk

Transactions took place on shares of 14 Investment funds

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
ALBARAKA INVESTMENT FUND(NAMAA 1) (AIFN1)	53,000	7,666	3.4	5
INVESTMENT GINNING FUND (IGF)	14,427	1,907	0.8	2
ALBARAKA INVESTMENT FUND2 (ENGAZ-2)	253	26	0.0	1
NATIONAL UNIVERSITY FUND (NAUN)	20,830	2,125	0.9	7
SUDATEL INVESTMENT FUND -2 (SIF2)	295,633	29,897	13.1	3
AFRICAN COMPANY GINNING (ACGF)	9,836	993	0.4	4
SUDATEL INVESTMENT FUND (SEF)	3,538	548	0.2	1
INVESTMENT EXPORT FUND 2 (IEF2)	19	20	0.0	3
GOVERNMENT INVESTMENT SUKUK 18.1 (2.18.1)	58,003	5,842	2.6	1
GOVERNMENT INVESTMENT SUKUK 17.2 (2.17.2)	1,668,908	168,092	73.7	12
ALBARAKA INVESTMENT FUND ENGAZ 4 (ENGAZ-4)	47,843	4,928	2.2	6
ALBARAKA INVESTMENT FUND-ENGAZ 3 (ENGAZ-3)	45,956	4,733	2.1	8
SIXTH INVESTMENT FUND (SIF)	12,590	1,287	0.6	3
FIFTH INVESTMENT FUND (FVIF)	1,000	101	0.0	2
Total	2,231,836	228,167	100.0	58

Source: Khartoum Stock Exchange

