



# The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 08/2022

Reporting Period: 01- 31/08/2022

## (1) Monetary Indicators: -

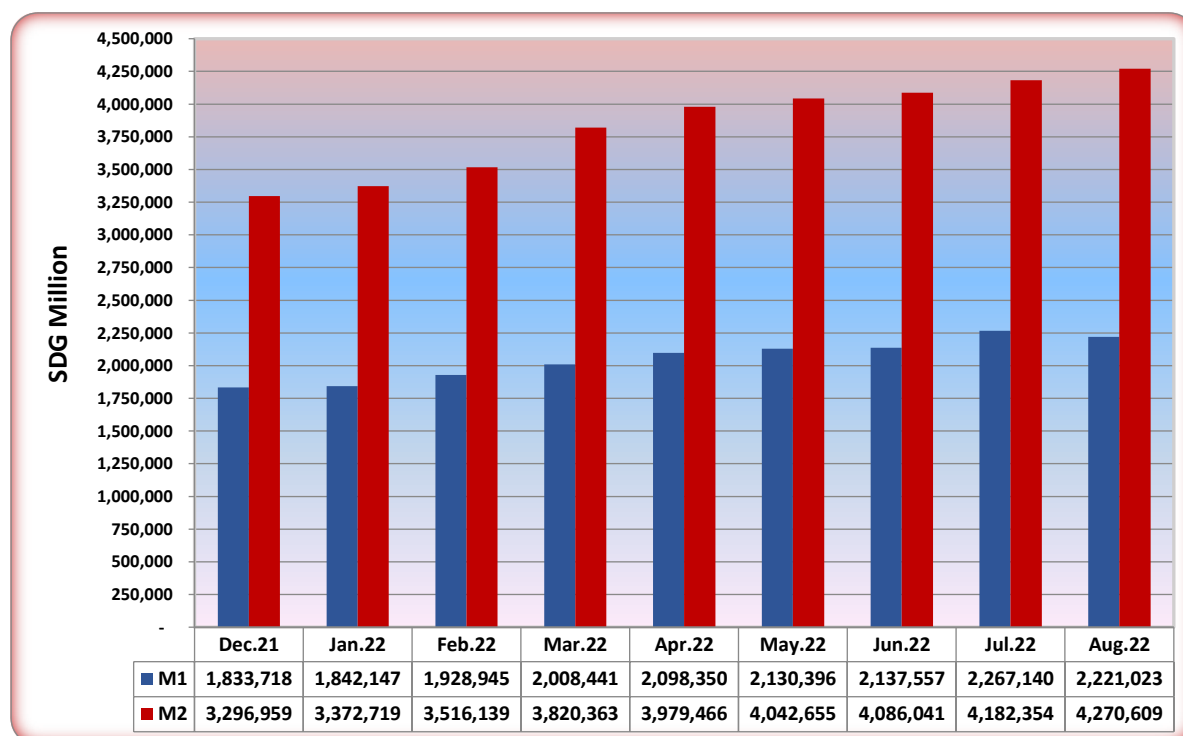
(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021	Jul. 2022**	Aug. 2022*
<b>Broad Money(1+2) M2</b>	1,302,320	3,296,959	4,182,354	4,270,609
<b>Growth rate of M2%</b>	<b>88.8</b>	<b>153.2</b>	<b>26.9</b>	<b>29.5</b>
<b>1. Narrow Money (A+B) M1</b>	880,014	1,833,718	2,267,140	2,221,023
A. Currency with the public	560,403	905,706	1,053,129	1,026,240
<b>Currency with public / broad money%</b>	<b>43.0</b>	<b>27.5</b>	<b>25.2</b>	<b>24.0</b>
B. Demand deposits	319,611	928,013	1,214,010	1,194,783
<b>Demand deposits / broad money%</b>	<b>24.5</b>	<b>28.1</b>	<b>29.0</b>	<b>28.0</b>
<b>2. Quasi Money</b>	422,306	1,463,240	1,915,214	2,049,586
<b>Quasi money/ broad money%</b>	<b>32.4</b>	<b>44.4</b>	<b>45.8</b>	<b>48.0</b>
<b>Total Banks Assets (Liabilities)</b>	985,048	3,518,275	4,637,248	4,802,531
<b>Total Banks Finance</b>	363,743	1,031,236	1,340,441	1,415,438
<b>Total Banks Deposits</b>	683,243	2,156,570	2,696,334	2,820,902
<b>Total banks finance / deposits%</b>	<b>53.2</b>	<b>47.8</b>	<b>49.7</b>	<b>50.2</b>

\* Provisional Data

\*\* Amended Data

## (2) Liquidity Position During (December 2021 – August 2022)



## (3) Banks Deposits\*: -

(SDG Million)

Particular	31/07/2022**		31/08/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	1,007,621.6	306,823.6	972,979.5	357,794.1	(3.4)	16.6
Saving	660,839.5	53,133.3	729,618.3	52,930.1	10.4	(0.4)
Investment	207,549.9	370,470.9	220,688.2	375,613.1	6.3	1.4
Margins on LCs & LGs	4,079.1	83,529.7	1,655.7	108,359.2	(59.4)	29.7
Others	825.7	1,460.4	873.1	390.2	5.7	(73.3)
Total	1,880,915.8	815,417.9	1,925,814.8	895,086.8	2.4	9.8
	2,696,333.7		2,820,901.60		4.6	

\* Deposits of residents & non-residents

\*\* Amended Data

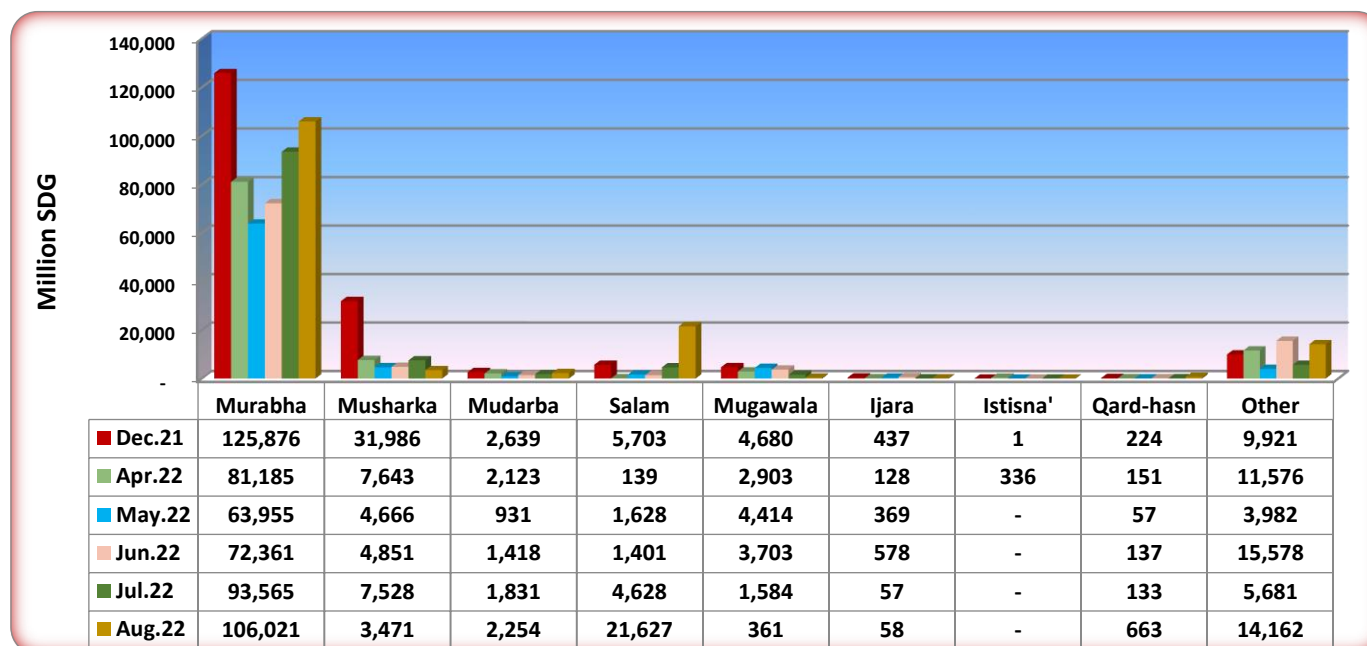
#### (4) Banks Finance during (1- 31/08/2022): -

A) Murabaha weighted average profit margins amounted to **24.5%** and Musharaka weighted average was **35.2%** .

B) Murabaha profit margins ranged between **5%** (Aljazeera Sudanese Jordanian Bank) and **51%** (Elbaraka Sudanese Bank).

C) Musharaka shares ranged between **10%** (Aljazeera Sudanese Jordanian Bank) and **50%** (Aljazeera Sudanese Jordanian Bank).

#### D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- August 2022)



#### E) Flow and Stock of Banks Finance in Local Currency by Sectors at the end of August 2022

(SDG Millions)

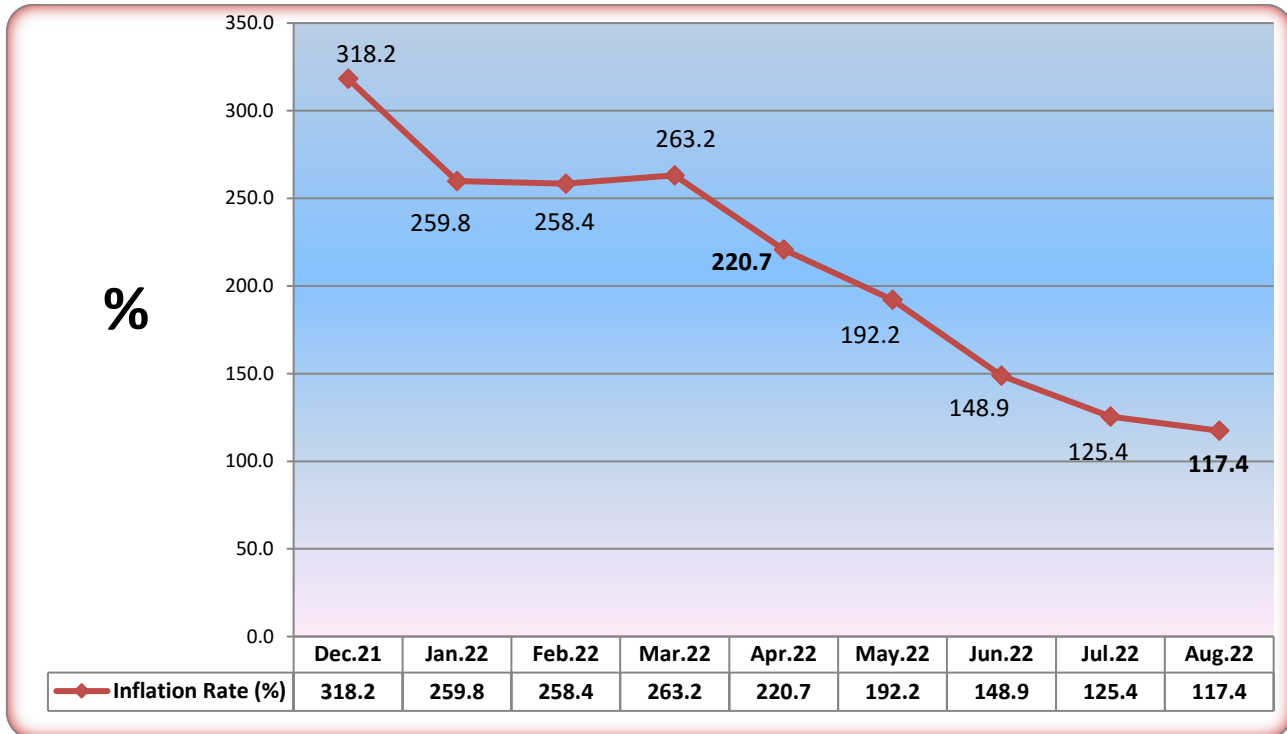
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	62,267.5	41.9	325,470.1	25.0
Industry	34,001.7	22.9	315,914.5	24.3
Transport	6,609.9	4.4	129,623.6	10.0
Storage	15.2	0.01	20.7	0.002
Local Trade	788.1	0.5	37,755.5	2.9
Exports	12,771.4	8.6	142,438.7	11.0
Imports	8,619.6	5.8	23,739.2	1.8
Construction	791.5	0.5	63,951.5	4.9
Energy & Mining	2.9	0.002	52,012.2	4.0
Nonbank Financial Institution	2,447.2	1.6	14,204.1	1.1
State & Local Gov.	0.0	0.0	13,057.9	1.0
Others	20,301.4	13.7	181,389.2	14.0
<b>Total</b>	<b>148,616.4</b>	<b>100.0</b>	<b>1,299,577.0</b>	<b>100.0</b>

\* Provisional data

## 5) Inflation Rate: -

Inflation rate decreased from 125.4% at the end of July 2022 to 117.4% at the end of August 2022.

### The Inflation Rates at the End of Month (December 2021 - August 2022)



## 6) Exchange Rate:-

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31<sup>st</sup> August 2022

Rate Particulars	31/07/2022		31/08/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	564.6980	568.9420	570.1580	574.3914	1.0	1.0
Exchange Bureaus	562.7032	566.9896	568.8354	574.0577	1.1	1.2

## 7) Balance of Payments: -

(USD Millions)

Particulars	2020**	2021**	Q1 2022*	Q2 2022*
<b>A- Current account (1+2+3)</b>	(5,841.2)	(2,467.5)	(740.1)	(496.8)
<b>1. Balance on Goods and services ( i+ii )</b>	(5,454.2)	(3,454.0)	(988.6)	(925.5)
<b>i. Balance on Trade in Goods</b>	(5,051.3)	(3,814.7)	(964.3)	(1,072.7)
- Exports	3,802.6	4,279.0	1,394.1	2,957.5
- Imports	8,853.9	8,093.7	2,358.4	4,030.1
<b>ii. Balance on Trade in Services</b>	(402.8)	360.7	(24.3)	147.2
- Receipts	1,262.9	1,637.0	424.2	871.4
- Payments	1,665.7	1,276.3	448.5	724.3
<b>2. Balance on Primary income (Income)</b>	(1,473.2)	(1,344.4)	(377.0)	(644.9)
<b>3. Balance on Secondary income (Current Transfers)</b>	1,086.1	2,330.9	625.5	1,073.6
<b>B- Capital account</b>	143.6	103.3	21.1	48.8
<b>C- Financial accounts of which:</b>	(4,561.9)	(1,103.8)	(916.0)	(1,286.3)
<b>Reserve assets</b>	32.8	1,154.9	(46.5)	(81.3)
<b>Net errors and omissions</b>	1,135.7	1,260.3	(197.0)	(838.3)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

\* Provisional Data

\*\* Amended Data

## 8) Stock Exchange Dealing Position: -

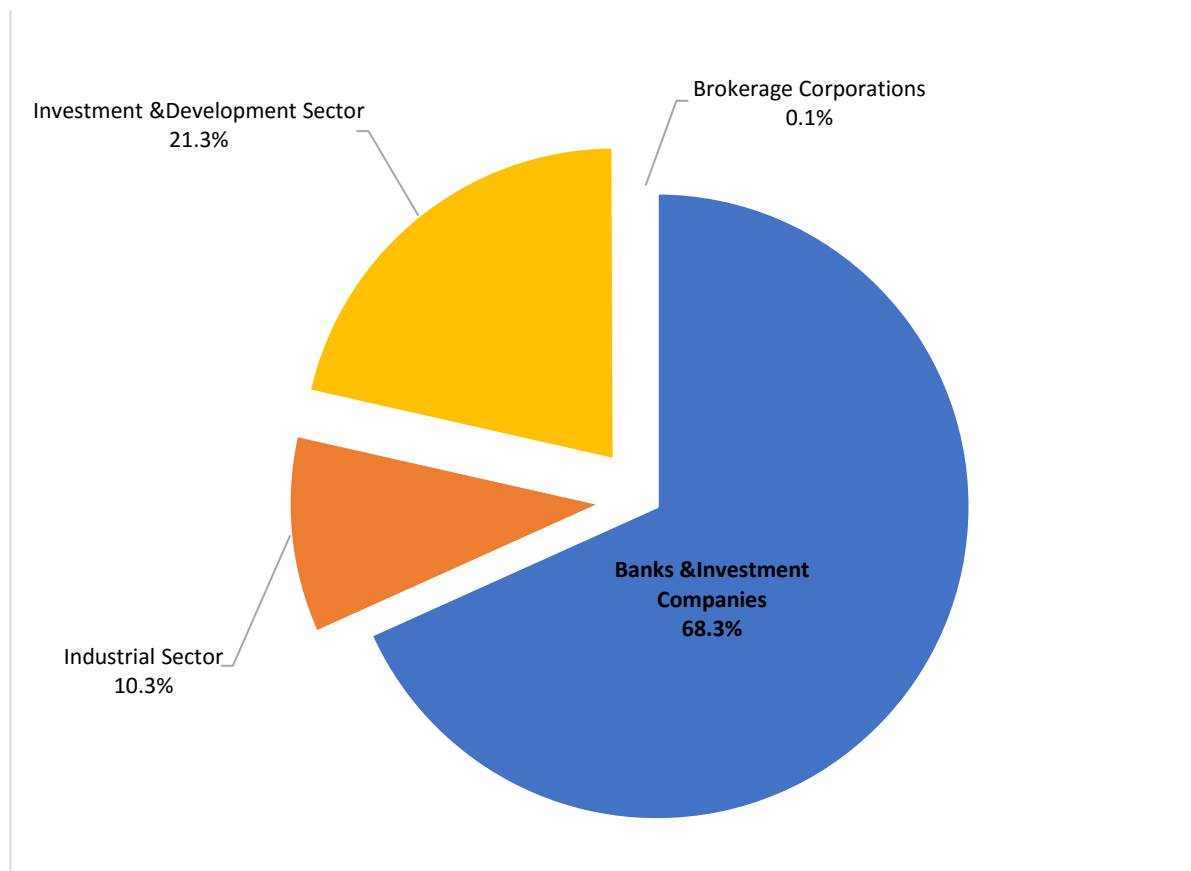
Khartoum Stock Exchange Market Transactions During (1 - 31/08/2022): -

Transactions took place on shares of **15** companies in Banks & Investment companies, Industrial, Commercial, Investment & Development, and Brokerage Corporations sectors.

### 8.1: Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
<b>Banks &amp; Investment Companies</b>	136,921,430	223,518.1	68.3	59
<b>Industrial Sector</b>	1,163,810	33,613.5	10.3	10
<b>Commercial Sector</b>	100	12.0	0.004	1
<b>Investment &amp; Development Sector</b>	1,031,838	70,061.8	21.3	6
<b>Brokerage Corporations</b>	90,031	206.3	0.1	3
<b>TOTAL</b>	<b>139,207,209</b>	<b>327,411.7</b>	<b>100.0</b>	<b>79</b>

Source: Khartoum Stock Exchange



## 8.2 : Mutual Funds and Sukuk

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Investment Ginning Fund (IGF)	983	157.3	0.04	1
Albaraka 3rd investment fund (ENGAZ-3)	113,897	11,610.9	3.31	12
Albaraka 4th investment fund (ENGAZ-4)	58,893	6,001.4	1.71	23
Sudatel investment fund (SEF)	685,049	106,182.6	30.24	3
Sudatel 2nd investment fund (SIF2)	182,705	19,007.1	5.41	9
African company ginning fund (ACGF)	983	157.3	0.04	1
Fund of Financing Mining Sector (FFMS)	200,150	201,871.3	57.49	6
Livestock 2nd Investment fund (IWC2)	310	333.3	0.09	4
Renewal energy investment fund (AWG)	10,652	5,379.3	1.53	7
Albaraka 2nd investment fund (ENGAZ-2)	4,550	458.9	0.13	2
<b>TOTAL</b>	<b>1,258,172</b>	<b>351,159.2</b>	<b>100.00</b>	<b>68</b>

Source: Khartoum Stock Exchange

