



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 05/2022

Reporting Period: 01-31/05/2022

(1) Monetary Indicators

(SDG Million)

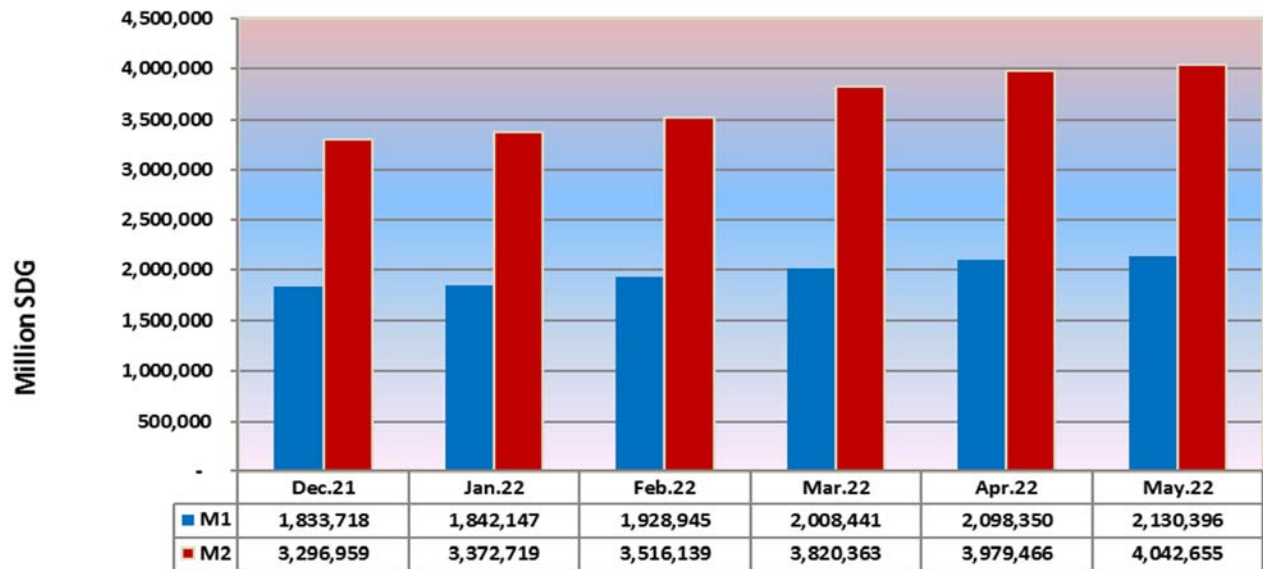
Indicator \ Period	Dec. 2020	Dec. 2021	Mar. 2022	Apr. 2022**	May. 2022*
Broad Money(1+2) M2	1,302,320	3,296,959	3,820,363	3,979,466	4,042,655
<i>Growth rate of M2</i>	88.8%	153.2%	15.9%	20.7%	22.6%
1. Narrow money (a+b) M1	880,014	1,833,718	2,008,441	2,098,350	2,130,396
a. Currency with the public	560,403	905,706	1,018,401	1,144,628	1,042,137
<i>Currency with public / broad money</i>	43.0%	27.5%	26.7%	28.8%	25.8%
b. Demand deposits	319,611	928,013	990,041	953,722	1,088,259
<i>Demand deposits / broad money</i>	24.5%	28.1%	25.9%	24.0%	26.9%
2. Quasi money	422,306	1,463,240	1,811,922	1,881,116	1,912,259
<i>Quasi money/ broad money</i>	32.4%	44.4%	47.4%	47.3%	47.3%
Total banks assets (liabilities)	985,048	3,518,275	4,081,453	4,120,574	4,259,921
Total banks finance	363,743	1,031,236	1,228,525	1,287,733	1,301,628
Total banks deposits	683,243	2,156,570	2,409,366	2,393,590	2,542,726
<i>Total banks finance / deposits</i>	53.2%	47.8%	51.0%	53.8%	51.2%

* Provisional Data

** Amended Data

Website: www.cbos.gov.sd
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(2) Liquidity Position During (December 2021 – May 2022)



(3) Banks Deposits*

(SDG million)

Particular	30/04/2022**		31/05/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	741,003.6	291,200.0	858,729.8	317,457.6	15.9	9.1
Saving	607,721.6	50,124.7	614,192.3	52,177.2	1.1	4.1
Investment	185,686.5	391,280.6	195,300.5	390,638.5	5.2	(0.2)
Margins on LCs & LGs	1,177.2	123,254.9	1,167.8	109,731.6	(0.8)	(11.0)
Others	716.1	1,373.5	845.4	2,434.8	18.1	77.3
Total	1,536,305.0	857,233.7	1,670,235.8	872,439.7	8.7	1.8
	2,393,538.7		2,542,675.5		6.0	

* Deposits of residents & non-residents

** Amended Data

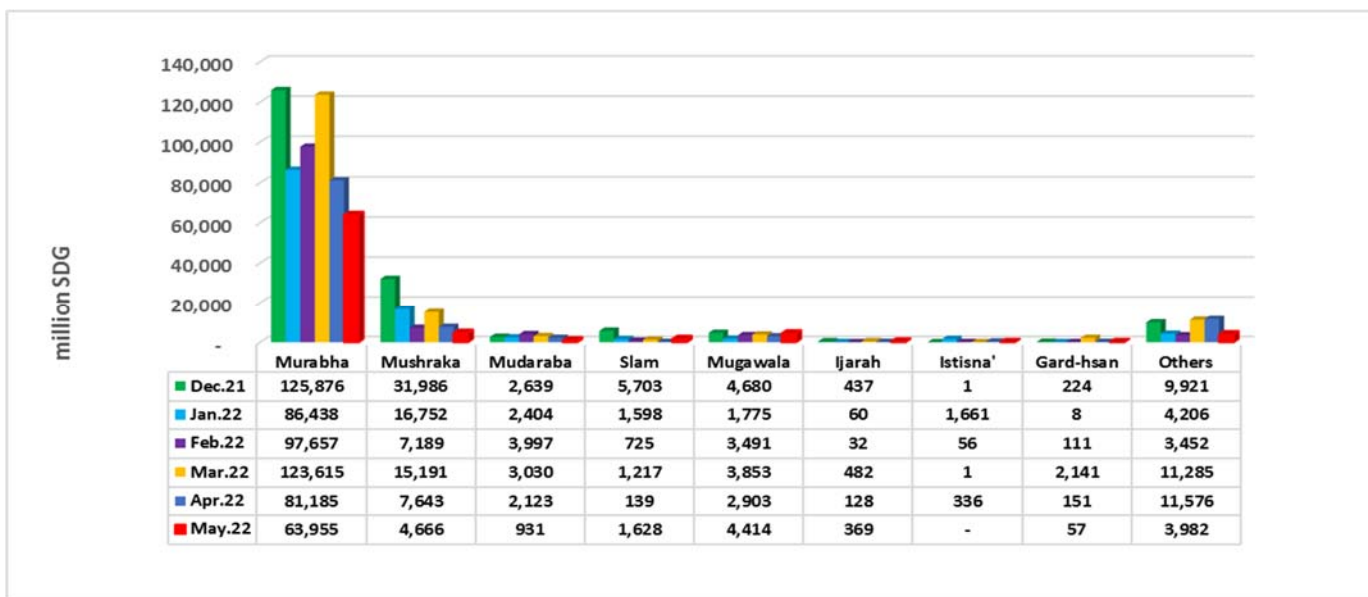
(4) Banks Finance during (1-31/05/2022)

A) Murabaha weighted average profit margins amounted to 25 % and Musharaka weighted average was 48.0%.

B) Murabaha profit margins ranged between 5% (Aljazeera Sudanese Jordanian Bank) and 51% Omdurman national bank).

C) Musharaka shares ranged between 10% (Farmer's Commercial Bank, Aljazeera Sudanese Jordanian Bank & Saudi Sudanese Bank & Sudanese French bank) and 90% (Omdurman National Bank).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- May 2022)



E) Flow and Stock of Banks Finance (Local Currency) by Sectors during May 2022

(SDG Millions)

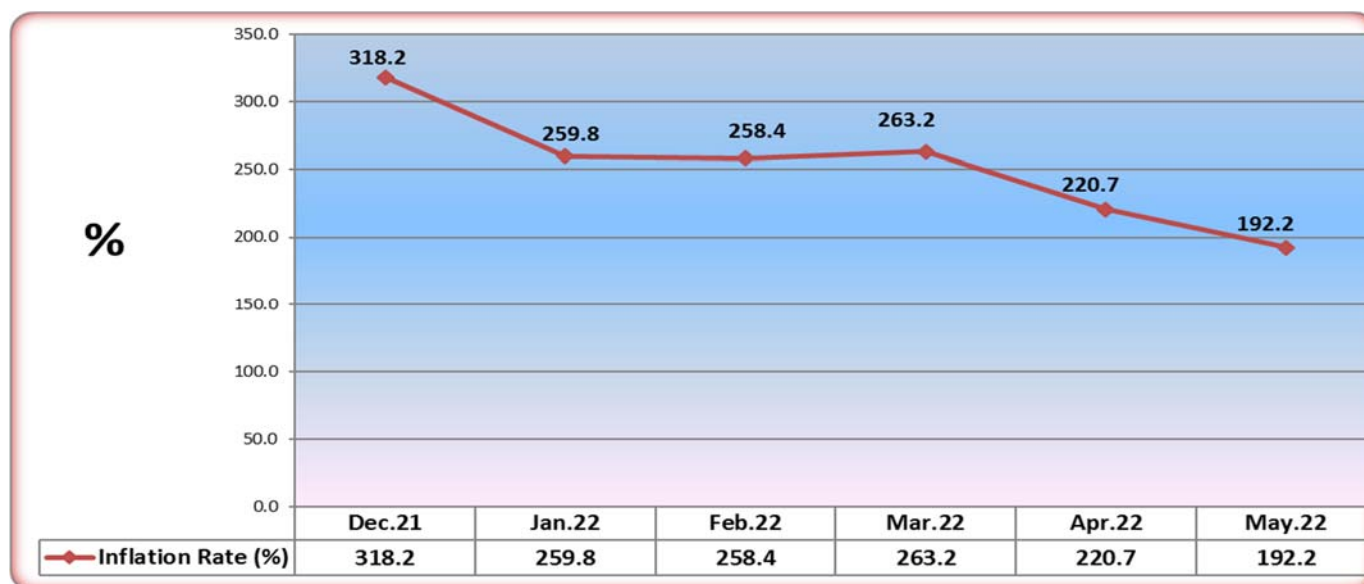
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	17,772.4	22.2	328,133.6	26.8
Industry	24,219.5	30.3	279,811.8	22.8
Transport	4,555.6	5.7	133,576.0	10.9
Storage	4,649.2	5.8	20.7	0.0
Local Trade	2,150.8	2.7	22,350.7	1.8
Exports	9,191.4	11.5	128,683.8	10.5
Imports	4,884.4	6.1	18,018.3	1.5
Construction	235.05	0.3	62,887.1	5.1
Energy & Mining	1,817.28	2.3	39,067.6	3.2
Nonbank Financial Institution	583.8	0.7	123.4	0.0
State & Local Gov.	-	0.0	13,528.1	1.1
Others	9,942.1	12.4	199,407.8	16.3
Total	80,001.6	100.0	1,225,608.9	100.0

* Provisional data

(1) Inflation Rate

Inflation rate decreased from 220.7% at the end of April 2022 to 192.2. % at the end of May 2022.

The Inflation Rates at the End of Month (December 2021 - May 2022)



(2) Exchange Rate

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31st May 2022

Particulars	30/04/2022		31/05/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	565.85	570.13	566.12	570.34	0.05	0.04
Exchange Bureaus	562.33	568.11	562.72	568.65	0.07	0.10

(3) Balance of Payments

(USD Millions)

Particulars	2020**	2021*	Q1* 2022
A- Current account (1+2+3)	(5,841.2)	(2,474.8)	(740.45)
1. Balance on Goods and services (i+ii)	(5,454.2)	(3,547.6)	(987.7)
i. Balance on Trade in Goods	(5,051.3)	(4,035.1)	(964.3)
- Exports	3,802.6	4,279.0	1,394.1
- Imports	8,853.9	8,314.1	2,358.4
ii. Balance on Trade in Services	(402.8)	487.5	(23.4)
- Receipts	1,262.9	1,877.9	424.2
- Payments	1,665.7	1,390.4	447.6
2. Balance on Primary income (Income)	(1,473.2)	(1,346.2)	(377.0)
3. Balance on Secondary income (Current Transfers)	1,086.1	2,419.1	624.2
B- Capital account	143.6	103.3	21.1
C- Financial accounts	(4,561.9)	(1,115.1)	(916.0)
of which:			
Reserve assets	32.8	1,154.9	(46.5)
Net errors and omissions	1,135.7	1,256.3	(196.7)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

(4) Stock Exchange Dealing Position

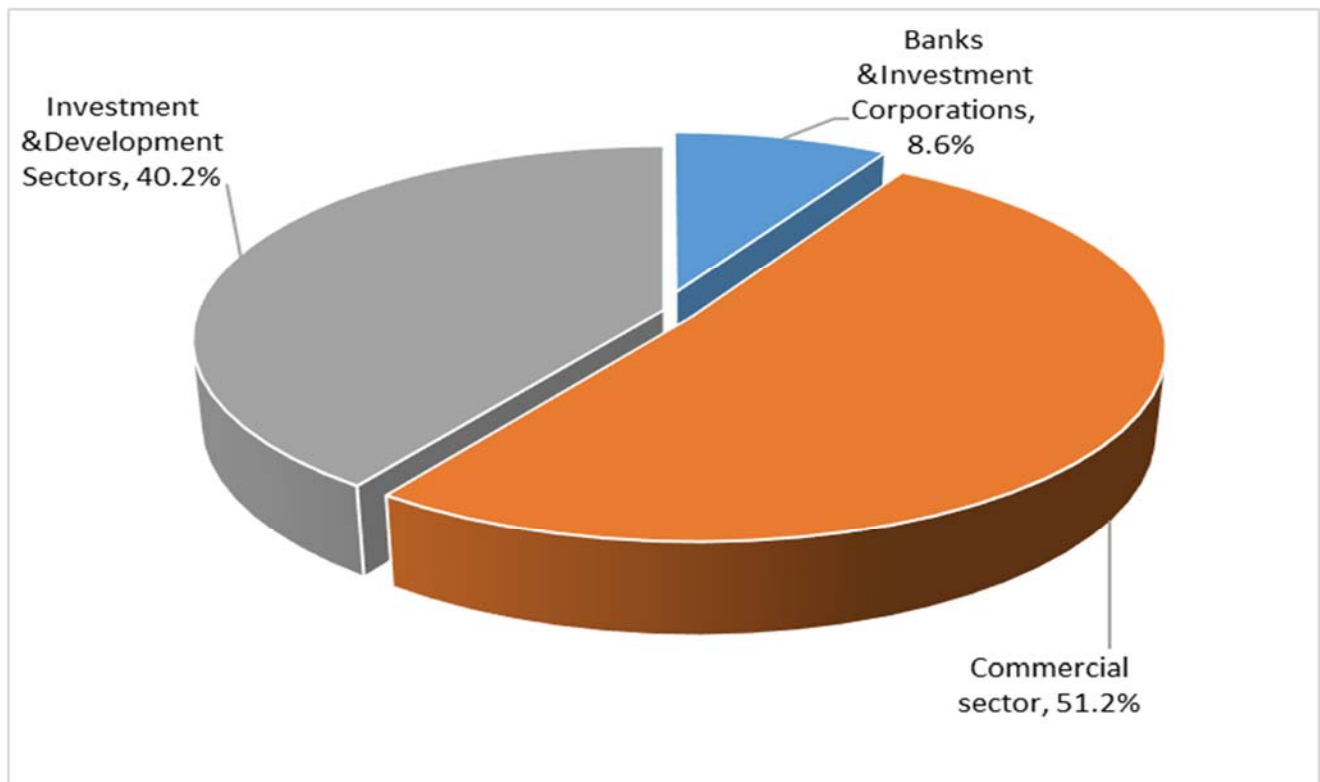
Khartoum Stock Exchange Market Transactions During (1 -31/05/2022)

Transactions took place on shares of 6 companies in Banks & exchanges sector, Insurance, Commercial, and Investment &Development Sectors.

(1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks &Investment Corporations	1,214,558	4,833,612	8.6	34
Insurance sector	7,000	3,500	0.01	1
Commercial sector	238,731	28,614,298	51.2	1
Investment &Development Sectors	341,493	22,482,328	40.2	1
TOTAL	55,933,738	1,801,782	100.0	37

Source: Khartoum Stock Exchange



(2) Mutual Funds and Sukuk

Transactions took place on shares of 13 Sukuk and Investment funds sector.

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Albaraka 3 rd Investment Fund -Engaz (ENGAZ-3)	17,930	1,828.9	0.2	2
Albaraka 4 th Investment Fund - Engaz (ENGAZ-4)	21,901	2,233.9	0.3	6
Sudatel 2 nd Investment Fund (SIF2)	262,468	27,296.7	3.7	4
Fund of Financing Mining sector (FFMS)	75,388	76,036.3	10.3	4
African Company Ginning (ACGF)	101,284	16,205.4	2.2	3
Sudacapital 2 nd Invest Fund (SCI2)	40,000	48,000.0	6.5	1
SudaCapital 1 st Invest Fund (SCI1)	34,000	40,800.0	5.5	1
5 th Investment Fund (FVIF)	390,190	39,604.3	5.4	1
Animal Production 2 nd Fund (IWC2)	100	100.9	0.0	1
Meat Production & Marketing Investment Fund (MMIF)	198,000	19,800.0	2.7	1
2 nd Investment Export Fund (IEF2)	100	108.0	0.0	2
AWG Sukuk (AWG)	925,200	467,226.0	63.2	3
Albaraka 2 nd Investment Fund (ENGAZ-2)	470	47.4	0.0	1
TOTAL	2,067,031	739,288	100.0	30

Source: Khartoum Stock Exchange

